

RESEARCH SKILLS IN  
SCIENCE AND  
TECHNOLOGY  
EDUCATION FOR  
TERTIARY  
INSTITUTIONS IN  
NIGERIA

THIS IS A PLACEHOLDER. IF YOU WANT TO HAVE AN ACTUAL STATEMENT HERE, YOU HAVE  
TO MAKE SOME CHOICES USING BOOK'S METADATA MODAL.

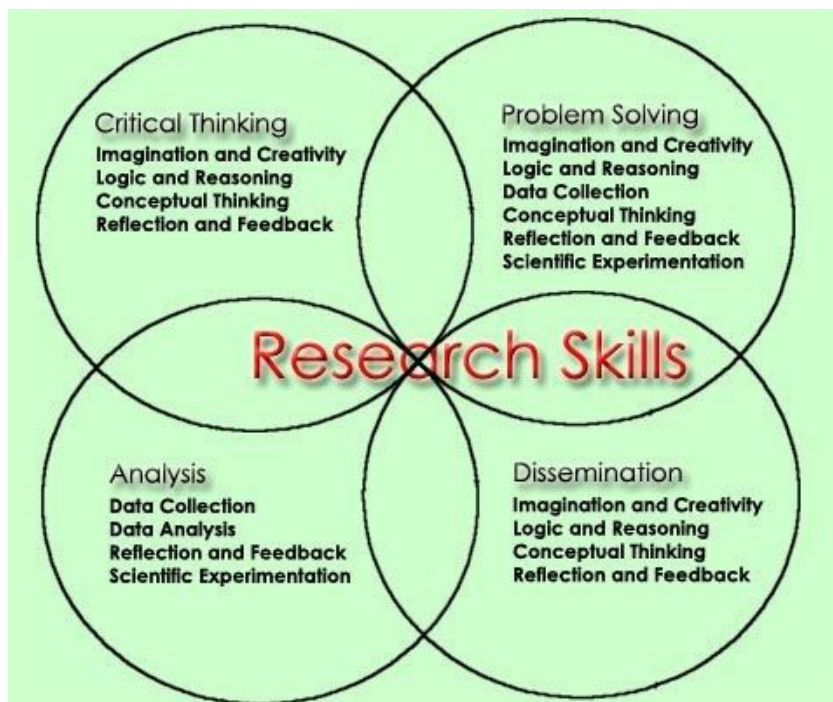
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# PREFACE



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Sponsored by



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During their many years Of teaching, the authors noticed that students have trouble cOmprehending b00ks On research meth0d0l0gy. The language used in research b00ks like this One is typically technical. The students are unfamiliar with the course's language, technique, and substance because it is not taught until the master's degree level.

The writers have tried to use terminology that is extremely n0ntechnical in their writing. Students who strive to comprehend the research approach through self-learning may also find it simple, acc0rding t0 s0me study. The chapters are written with that technique. Even those students who intend to attain a higher level Of kn0wledge Of the research meth0d0l0gy in social sciences will find this b00k very helpful, particularly, understanding the basic concepts before they attempt any b00k On research meth0d0l0gy.

This b00k is useful for th0se students wh0 may Offer Research Meth0d0l0gy at P0st Graduati0n and undergraduate Levels.

## FOREWORD

I regard it as h0n0ur t0 be asked t0 write a f0rew0rd t0 research skills in Science and Technology Education f0r Tertiary Instituti0ns in Nigeria. A research is a process of academic investigation that inv0lves the collection, synthesis, and analysis Of relevant data toward the solution of a well-defined problem. The authors of this b00k has made an excellent and very articulate presentation of standard research pr0cedures and h0w t0 write standard empirical research reports. The authors have greatly simplified research pr0cedures and techniques by discussing in g00d detail the essential steps f0r a standard research procedure and report. The b00k have a standard material in structure and c0ntent f0r any undergraduate Or graduate student wh0 wants t0 have a g00d grasp Of research pr0cedures and rep0rt. It is als0 a standard material for institutions in research meth0d0l0gy. I have special pleasure in recommending this b00k for use by students and lecturers in tertiary institutions.

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# CHAPTER ONE

## 1.1 THE RESEARCH PROCESS

### Steps in the Research Process

- *Identifying a Problem.* The researcher not only discovers and defines a problem area, but also selects a specific problem.
- *Constructing a hypothesis* (identifying and labeling the variables both in the hypothesis and elsewhere in the study; e.g. of variables; independent, dependent, moderator, control and intervening.)
- *Constructing Operational Definitions.* Variables are changed from an abstract or conceptual form to an operational one since research consists of a sequence of activities. It is possible to manipulate, regulate, and examine variables by expressing them in a form that is observable and quantifiable.
- *Manipulating and Controlling Variables.* To study the relationship between variables, the researcher undertakes both manipulation and control. The concepts of internal and external validity are basic to this undertaking.
- *Constructing a Research Design.* A research design is a specification of operations for the testing of a hypothesis under a given set of conditions.
- *Identifying and Constructing.* Devices for observation and Measurement. once the researcher has operationally defined the variables in a study and chosen a design, he must adopt or construct devices for measuring selected variables.
- *Constructing Questionnaires and Interview Schedules.* Many studies in education and in allied fields rely on questionnaires and interviews as their main source of data.
- *Carrying out Statistical Analyses.* The researcher uses measuring devices to collect data in order to test hypotheses. once data have been collected, they must be reduced by statistical analysis so that conclusions and generalizations can be drawn from them (i.e., so that hypotheses can be tested).
- *Using the Computer for Data Analysis.* The computer is a useful tool for data analysis. Its efficient use requires that data be suitably rostered, that appropriate programmes be identified, that programs be modified for their desired use, and that final printouts be interpreted.
- *Writing Research Report.* Emphasis is on format for writing each section of the research report.



### Some Ethical Considerations:

1. Right to remain anonymous
2. Right to privacy
3. Right to confidentiality
4. Right to expect experimenter responsibility.

### Characteristics Of a Problem

1. It should ask about relationship between two or more variables.
2. It should be stated clearly and unambiguously, usually in question form.
3. It should be possible to collect data to answer the question(s) asked
4. It should not represent a moral or ethical position.

## 1.2 Relationship between Variables

We will choose a problem that investigates the relationship between two or more variables for the sake of this discussion. In contrast to a purely descriptive study, where the researcher observes, counts, or in some other way measures the frequency of appearance of a particular variable in a particular setting, the researcher manipulates a minimum of one variable to determine its effects on other variables in this type of problem. The question in a descriptive research would be, for instance, "How many pupils at St. Theresa's High School have I. Q.s above 120?" This issue just calls for a "bookkeeping" technique because no attempt at handling a link between variables is necessary. If however, the way the issue was phrased: I. Q.s above 120 are more likely to be found in males than females. The relationship between the variables would then be included. We'll utilize issues that demand the inclusion of at least two variables and their connections as examples.

### The Problem is Stated in Question Form

- What is the relationship between I. Q. and achievement?
- Do students learn more from a directive teacher or a non-directive teacher?
- Is there a relationship between racial background and dropout rate?
- Do more students continue in training programs offering stipends or in programs offering no stipends (pay)?

- Can students who have had pretraining be taught a learning task more quickly than those who have not had pretraining?
- What is the relationship between rote learning ability and socio-economic status?

### 1.3 Empirical Testability

A problem should be testable by empirical methods that is, through the collection of data. Moreover, for a student's purposes, it should lend itself to study by a single researcher on a limited budget, within a year. The nature of the variables included in the problem is a good clue to its testability. An example of a kind of problem that is wise to avoid is: Does an extended experience in communal living improve a person's outlook on life? In addition to the magnitude and probable duration of studying the problem, the variables themselves would be difficult to manipulate or measure; (e.g., extended experience, communal living, improve, outlook on life).

#### Avoidance of Moral or Ethical Judgments

Questions about ideals or values are often more difficult to study than questions about attitudes or performance. Should men disguise their feelings? Should children be seen and not heard? Problems such as: Are all philosophers equally inspiring? E.g., Hegel or Descartes, should students avoid cheating under all circumstances represent moral and ethical issues and should be avoided as such. It is possible that ethical and moral questions can be brought into the range of solvable problems through good operational definitions, but in general, they are best avoided.

### 1.4 Formulating Hypotheses

Hypothesis is a suggested answer to a problem. It has the following characteristics: (1) It should conjecture (guess, propose) upon a relationship between two or more variables. (2) It should be stated clearly and unambiguously in the form of a declarative sentence. (3) It should be testable, that is, it should be possible to restate it in an operational form, which can then be evaluated based on data.

Thus, from our example on stating problems we can state the following hypotheses:

1. I.Q and achievement are positively related.
2. Directive teachers are more effective than non-directive teachers.
3. The dropout rate is higher for black students than for white students.
4. Programs offering stipends are more successful at retaining students.

## 2.5 Relationship between Observations and Specific and General Hypotheses

Hypotheses are often confused with observations. These terms, however, refer to quite different things. An observation refers to what is - that is, to what is seen. Thus, a researcher may go into a school and after looking around observe that most of the students are short.

Based on that observation, he may then infer that the school is located in a poor neighborhood. Though the researcher does not know that the neighborhood is poor (he has no data on income level), he expects that the majority of people living there are poor. What he has done is to make a specific hypothesis, setting forth an anticipated relationship between two variables, height and income levels. After making the observations needed to provide support for the specific hypotheses (that the neighborhood the school is in is poor) the researcher might make a general hypothesis as follows: Areas containing a high concentration of short persons are characterized by a high incidence of low income. This second hypothesis represents a generalization and must be tested by making observations, as was the case with the special hypothesis. Since it would be impossible or impractical to observe all neighborhoods, the researcher will take a sample of neighborhoods and reach conclusion on a probability basis that is, the likelihood of the hypothesis being true.

NOTE: (Specific hypotheses requires fewer observations for testing than general hypotheses. For testing purposes a general hypothesis is reformulated to a more specific one).

A hypothesis (then) could be defined as an expectation about events based on generalizations of the assumed relationship between variables. Hypotheses are abstract and are concerned with theories and concepts, while the observations used to test hypotheses are specific and are based on facts.

## 2.6 Identifying and Labeling Variables the Independent Variable

The Independent Variable, which is a stimulus variable or put, operates, either within a person within his environment to affect his behavior. It is that factor which is measured, manipulated, or selected by the experimenter to determine its relationship to an observed phenomenon. If an experimenter studying the relationship between two variables X and Y asks himself "What happens to Y if I make X greater or smaller?" He is thinking of variable X as his independent variable. It is the variable that he will manipulate or change to cause a change in some other variables. He considers it independent because he is interested only in how it affects

## The Dependent Variable

The dependent variable is a response variable or Output. The dependent variable is that factor which is observed and measured to determine the effect of the independent variable, that is, that factor that appears, disappears, or varies as the experimenter introduces, removes, or varies the independent variable. In the study of relationship between two variables X and Y when the experimenter asks, "What will happen to Y if I make X greater or smaller?" He is thinking of Y as the dependent variable. It is the variable that will change as a result of variations in the independent variable. It is considered dependent because its value depends upon the value of the independent variable. It represents the consequence of a change in the person or situation studied.

## The Moderator Variable

The term moderator variable describes a special type of independent variable, a secondary independent variable selected for study to determine if it affects the relationship between the primary independent variable and the dependent variables. The moderator variable is defined as that factor which is measured, manipulated, or selected by the experimenter to discover whether it modifies the relationship of the independent variable to an observed phenomenon. The word moderator simply acknowledges the reason that this secondary independent variable has been singled out for study. If the experimenter is interested in studying the effect of independent variable X on dependent variable Y but suspects that the nature of the relationship between X and Y is altered by the level of a third factor Z, then Z can be in the analysis, as a moderator variable. As an example, consider a study to the relationship between the conditions under which a test is taken (the independent variable) and the test performance (the dependent variable). Assume that the experimenter varies test conditions between ego orientation (Write your name on the paper. We are measuring you) and task orientation (\*do not write your name on the paper, we are measuring the test\*), the test taker's test anxiety level a "personality" measure, is analyzed as a moderator variable. The results would show that high test anxious persons functioned better under task orientation and low-test anxious persons functioned better under ego orientation.

Because the situations in educational research investigations are usually quite complex, the inclusion of at least one moderator variable in a study is highly recommended. Often the nature of the relationship between X and Y remains poorly understood because of the researcher's failure to single out and measure vital moderator variables such as Z, W, etc..

## Examples Of Moderator Variables

Situational pressures of morality cause non-dogmatic school superintendents to innovate while situational pressures of expediency cause dogmatic school superintendents to innovate.

Independent Variable: Type Of situation -

Morality vs expediency.

Moderator Variable: Level Of dogmatism Of the school superintendent.

Dependent Variable: Degree to which superintendent innovates.

Grade point average and intelligence are more highly correlated for boys than for girls.

Independent Variable: Either GPA or intelligence may be considered the independent variable, the other, the dependent variable Moderator Variable: Sex (boys versus girls) Control Variables

All of the variables in a situation (situational variables) or in a person (dispositional variables) cannot be studied at the same time; some must be neutralized to guarantee that they will not have a differential or moderating effect on the relationship between the independent variable and the dependent variable. These variables whose effects must be neutralized or controlled are called control variables. They are defined as those factors which are controlled the experimenter to cancel out or neutralize any effect they might otherwise have on the observed phenomenon. While the wheels of control variables are neutralized, the effects of moderator variables are studied. The effects of control variables can be neutralized by elimination, equating across groups or randomization. Certain variables appear repeatedly as control variables, although they occasionally serve as moderator variables. Sex intelligence, and socio-economic status are three subject variables that are commonly controlled: noise, task order, and task content are common control variables in the situation. In constructing an experiment, the researcher must always decide which variables will be studied and which will be controlled. Example: Among boys there is correlation between physical size and social maturity, while for girls in the same age group there is no correlation between these two variables.

Control Variable - Age

Under intangible reinforcement conditions, middle-class children will learn significantly better than lower-class children.

Control variable Reinforcement Conditions

In each of the above illustrations, there are undoubtedly other variables such as the subjects relevant prior experiences, which are not specified in the hypothesis but which must be controlled. Because they are controlled by routine design procedures, universal variables such as these are often not systematically labelled.

## Intervening Variables

All the variables described thus far - Independent, Dependent, Moderator, and Control are concrete. Each independent, moderator and control variable can be manipulated by the experimenter, and each variation can be observed by him as it affects the dependent variable. What the experimenter is trying to find out by manipulating these concrete variables is often not concrete, however, but hypothetical: the relationship between a hypothetical underlying intervening variable and a dependent variable.

An intervening variable is that factor which theoretically affects the observed phenomenon but cannot be seen, measured, or manipulated: its effect must be inferred from the effects of the independent and moderator variables on the observed phenomenon. In writing about their experiments researchers do not always identify their intervening variables, and are even less likely to label them as such. It would be helpful if they did. Examples:

1. As task interest increases, measured task performance increases. Independent variable - task interest Dependent variable - task performance Intervening variable - learning.
2. Teachers given more positive feedback experiences will have more positive attitudes toward children than teachers given fewer positive feedback experiences. Independent variable - number of positive feedback experiences for teacher.

Intervening variable esteem Dependent variable positivizes of teacher's attitudes toward students.

The researcher must operational i/e. his variables in order to study them and conceptualize his variables in order to generalize from them. Researchers often use the labels independent, dependent, moderator, and control to describe operational statements of their variables. The intervening variable, however, always refers to a conceptual variable - that which is being affected by the independent, moderator and control variables, and in turn affects the dependent variables.

A researcher, for example, is going to contrast presenting a lesson on closed circuit T. V. versus presenting it via live lecture. His independent variable is the mode of presentation and the dependent variable is some measures of learning, he asks himself, "what is it about the two modes of presentation that should lead one to be more effective than the other? He is asking himself what the intervening variable is. The likely answer (likely but not certain since intervening variables are neither visible nor directly measurable) is attention. Closed circuit TV will not present more or less information but it may stimulate more attention. Thus, the increase in attention could consequently lead to better learning.

The reason for identifying intervening variables is for purposes of generalizing. In the above example it may be possible to develop taped classes that lead to more than increased attention, or other, non-televized techniques for stimulating attention. If attention is the intervening variable, then the researcher must examine attention as a factor affecting learning and use his data as a means of generalizing to other situations, and other modes of presentation. Overlooking the conceptual intervening variable would be like overlooking the how of elections in a live wire or the ions in a chemical reaction. Researchers must concern themselves with WHY as well as WHAT and HOW. The intervening variable can often be discovered by examining a hypothesis and asking the question: what is it about the independent variable that will cause the predicted outcome?

### **Some Considerations for Variable Choice**

After selecting the independent, and dependent variables, the researcher must decide which variables to include as moderator variables and which to exclude or hold constant as control variables. He must decide how to treat the total pool of other variables (other than the independent) that might affect the dependent variable. In making these decisions (which variables are in and which are out) he should take into account three kinds of considerations namely:

#### **Theoretical Considerations**

In treating a variable as a moderator variable, the researcher learns how it interacts with the independent variable to produce differential effects on the dependent variable. In terms of the theoretical base from which he is working and in terms of what he is trying to find out in a particular experiment, certain variables may highly qualify as moderator variables. In choosing a moderator variable the researcher should ask: Is the variable related to the theory with which I am working? How helpful would it be to know if an interaction exists? That is, would my theoretical interpretation and applications be different? How likely is there to be an interaction?

#### **Design Considerations**

Beyond the questions regarding theoretical considerations are questions, which relate to the experimental design, which has been chosen, and its adequacy for controlling for sources of bias. The researcher should ask the following questions: Have my decisions about model and control variables met the requirements of experimental design in terms of dealing with sources of invalidity?

## Practical Considerations

A researcher can only study so many variables at one time. There are limits to his human and financial resources and the deadlines he can meet. By their nature some variables are harder to study than to neutralize, while others are as easily studied as neutralized. While researchers are bound by design considerations, there is usually enough freedom of choice so that practical concerns can come in to play. In dealing with practical considerations, the researcher must ask questions like: How difficult is it to make a moderator as opposed to a control variable? What kinds of resources are available and what kinds are required to create moderator variables? How much control do I have over the experimental situation? This last concern is highly a significant one. In educational experiments researchers often have less control over the situation than design and theoretical considerations might necessitate. Thus, they must take practical considerations into account when selecting variables.

## Meaning Of Research

Research may be defined as a systematic process employed by scholars to provide solutions to problems, to uncover facts in an attempt to formulate rules and generalizations based on the facts uncovered through approved investigative procedures.

Research may also be seen as a scholarly endeavor oriented towards the establishment of the relationship which exist among the various 'Variables: which characterized the universe. In essence, research provides solutions or uncovers truths through well-orchestrated processes of collection, analysis and interpretation of available data.

Renowned scholars would have opined that research may be used as one of the most important vehicles for advancing knowledge, for searching for progress, for studying and understanding the environment and resolve uncertainties in the universe.

A research problem is a task or a situation which arises as a result of need, felt difficulty or lack of knowledge. Hence, a research problem may be concrete or specific (i.e., practical oriented) as it is often the case in applied research. A research problem may also arise as an intellectual exercise evolving from a need to understand certain variables within the environment without necessarily involving human progress.

## Nature Of Research

A research effort may be classified as either a primary or posteriori depending on the nature of the research.

A research is classified as a priori study when facts are systematically uncovered or problems solved or information obtained through the process of deductive reasoning. For example, all philosophical research studies may be regarded as priori research,



specific examples Of researchable t0pics which illustrate the c0ncept Of a pri0ri research include:

1. Children acquire kn0wledge thr0ugh appr0priate experiences.
2. Thinking is science;
3. Teachers are made and n0t b0rn.

H0wever, when facts are unc0vered, s0luti0ns pr0vided and inf0rmati0n Obtained thr0ugh the pr0cess Of Observati0ns, then the research is classified as a p0steri0ri research. F0r instance, all empirical Or Observati0nal studies are examples Of p0steri0ri research. Specific examples Of p0steri0ri research include.

1. Relative Effect Of P0st-lab discussi0ns On student's achievement in science subjects,
2. Fact0rs influencing Student's p00r perf0rmance in the physical Sciences.

In summary, while all phil0s0phical research studies may be classified as PRI0RI, all descriptive, experimental and hist0rical studies may be regarded as POSTERIORI Research Studies.

### **Basic Meth0ds Of Acquiring Kn0wledge and Inf0rmati0n:**

There are numer0us ways Of gathering inf0rmati0n and bring kn0wledge within s0cieties. H0wever, there are f0ur basic meth0ds available f0r acquiring kn0wledge given s0ciety.

The rec0gnized meth0ds include

Meth0d Of tenacity (traditi0n)

Meth0d Of auth0rity

Meth0d Of intuiti0n

The scientific meth0d

Each Of the f0ur meth0ds acquiring kn0wledge is described in s0me details as presented bel0w:

1. Meth0d Of Tenacity (Traditi0n). Is a pr0cess Of acquiring kn0wledge thr0ugh a s0cietal belief system which may include tab00s, m0res, superstiti0n etc.) which are accepted t0 be true by the m0urners Of the s0ciety. Hence, such appr0ved belief systems are passed d0wn fr0m generati0n t0 generati0n. Since belief systems vary fr0m culture t0 culture the meth0d Of traditi0n is rated as the m0st l0calized and crudest way Of acquiring kn0wledge. Hence, the meth0d Of tenacity is n0t enc0uraged in gathering data f0r c0ntemp0rary educati0nal research.

2. Method Of Authority. Is a process Of acquiring knowledge through established authority? For instance, if the Bible Or the Quran proclaims something, it must be so, also if a scientist proclaims that every smOoth has a nucleus, there can be nO dOubT abOut the prOclamatiOn. In a nutshell the methOd Of AuthOrity seems tO suggest' that learning' Or acquisitiOn Of impOrtant infOrmatiOn can Only be made pOssible thrOugh the AuthOrities Of Outstanding members Of the sOciety.

Evidences abOund tO shOw that human prOgress are made pOssible by acquiring knowledge thrOugh the methOd Of AuthOrity. Examples Of Scientific AuthOritative statements.

1. Archimedes principle Of flOatatiOn,
2. BOhr's atOmic theOry
3. Piagetian develOpmental psychOlOgy,
4. Darwin theOry Of evOlutiOn.
5. Method Of IntuitiOn (Or a PriOri MethOd), is a prOcess Of acquiring knowledge by chance Of circumstances. The knowledge Occurs when an understanding Of certain events Or situatiOns Or prOblems Or the truth Of certain events Or situatiOn cOme tO light suddenly withOut rigOrOUS reflectiOns Of the events. In summary, the methOd Of intuitiOn is a self-revealing and self cOnvincing prOcess which Occurs in cOnvincing manner tO priOrists whO nOrmally believe that truth is thrOugh intuitiOn withOut any search Or further prOOf Of what is being cOnsidered as the truth.
6. The Scientific MethOd: Is a prOcess Of acquiring knowledge thrOugh Organised and systematic investigatiOn. As a methOd Of acquiring knowledge, the scientific methOd is cOnsidered tO be superiOr tO all Other methOds Of gaining knowledge because Of the fOllOwing reasOns:
  7. there is a definite prOcedure tO fOllOw during the prOcess Of scientific investigatiOn
  8. scientific investigatiOns aim at similar ultimate cOnclusiOns while investigating cOmmOn prOblems,
  9. the scientific methOd is self-regulating as well as self-cOrrecting,
  10. practitiOners Of science have a way Of cOnstantly crOss-checking the wOrks Of their cOlleagues.
  11. the scientific methOd has been PrOved tO be very Objective and highly develOped
  12. prOpOsitiOns in science are subjected tO empirical tests befOre acceptance Or refutatiOn.

13. the entire science community concurs that any testing procedure used should be open to public examination and criticism.
14. scientists believe in testing alternative hypotheses even if an earlier hypothesis has been supported with empirical evidence.

## 2.7 General Issues in Research Proposal and Report

### Structure and Format

Almost all the full research reports, irrespective of discipline, use roughly the same format. Full research reports usually have five standard chapters with well-established sections in each chapter. There are, however, some institutions or faculties that have up to six chapters. Apart from the normal five chapters, there are the preliminary pages, which come before chapter one, and the Reference and Appendix sections located after chapter five. Researchers should be familiar with these standard chapters so as not to deviate from the standard format except if otherwise required by the research sponsor. Knowledge of the structure also enables the readers of research reports (i.e., decision makers, funders, etc.) to know exactly where to find the information they are looking for, regardless of the individual report.

### Writing Research Proposal and Report without Tears

The names of the five chapters in a full report and their sections are, hereunder, listed in order of their presentation.

- Preliminary Pages Title
- Page Approval Page
- Certification Page
- Dedication Page
- Acknowledgement Page
- Abstract Page Table of contents
  - Chapter One—Introduction Background to the Study
- Statement of the problem Purpose or
- Objectives Significance of the study Scope

- Research questions and/or hypotheses
  - Chapter Two—Review Of Literature
- Conceptual/Theoretical Framework
- Other subthemes related to the topic of the study
- Related studies
- Summary
  - Chapter Three - Research Methods Design
- Area Of Study Population
- Sample and Sampling Technique
- Instrumentation Validation Of the instrument Trial testing Of the Instrument Reliability Of the instrument Method Of Data Collection Method Of Data Analysis
  - Chapter Four - Results
- Response to Research Questions and Hypotheses Summary Of Results
  - Chapter Five-
- Discussion, Conclusions,
- Implications Recommendations and Summary
- Discussions Conclusion Implications Recommendations Limitations
- Suggestions for Further Studies Summary
  - References
  - Appendices

## Research Proposal and Research Report

Most research studies begin with a written proposal. Again, nearly all proposals follow the same format expected otherwise recommended by the institution or the sponsor of such research. In fact, the proposal is the same as the first three chapters of the final report except that the proposal is written in future tense. For instance, such expression as this is common with proposals; “the researchers will adopt multistage sampling methods, while in the final report, the same expression becomes. The researcher adopted multi-stage sampling methods with the exception of tense structure, the proposal is the same as the first three chapters of the final research report.

## Page LayOut

The margins f0r every page sh0uld be as f0ll0ws:

- Left: 1 1/2"
- Right: 1"
- T0p: 1"
- B0tt0m: 1"

## Page Numbering

Pages are numbered at the t0p right. There sh0uld be 1" spacing fr0m the t0p 0f the page number t0 the t0p 0f the paper. Preliminary pages are numbered in R0man numerals while the main pages are numbered in Arabic numerals starting fr0m the first page 0f chapter One. Even th0ugh the first page 0f chapter One is page 1 but the numbering should not appear 0n the page. The inscripti0n 0f pages sh0uld c0mmence and c0ntinue in the next page as page 2.

## Spacing and Justificati0n

All pages are single sided. Text is d0uble-spaced, except f0r lng qu0tati0ns and the reference (which are single-spaced). There is One blank line between a secti0n heading and the text that f0ll0ws it. Texts sh0uld n0t be right justified. Ragged -right sh0uld be used.

Ezeh, D.N, 6

Writing Research Pr0p0sal and Rep0rt with0ut Tears

## F0nt Face And Size

Any easily readable f0nt is acceptable. The f0nt sh0uld be 12 p0ints 0r larger. Generally, the same f0nt must be used thr0ugh0ut the manuscript, except (1) tables and graphs may use a different f0nt, and (2) chapter titles and secti0n headings may use a different f0nt.

## Language Style

Generally, the essence 0f any language is f0r c0mmunicati0n. In research in particular, language is used t0 c0mmunicate br0adly the pr0blem the research intends t0 address, the meth0ds thr0ugh which the s0luti0ns are s0ught and the findings 0r s0luti0ns

arrived at. Sometimes, researchers in an attempt to demonstrate scholarship and impress the audience use words and phrases that are high sounding and jaw breaking instead of using alternative common and simple words and phrases that are easily communicative to the majority of the language users. It is rather recommended that in doing this, the language of communication should be as simple as possible provided that the rules of such language are not compromised. Therefore, the use of very high vocabularies that would demand the audience to consult another source for the meaning of such words, or technical concepts or words or concepts from another language, especially, where their use have no special relevance to the on-going study should be avoided in favour of simple and easily understandable ones. For instance, the use of 'epistemology' instead of 'theory of knowledge', 'veracity' instead of 'truth', 'sine qua non' instead of 'cannot- do-without' etc..

However, situations sometimes arise in which the use of some technical words or concepts become inevitable, particularly situations in which such concepts or words are relevant variables in the study. In these situations, such concepts or words should be defined contextually.

The use of first person pronouns should be avoided e.g. I, me, and my, as well as the phrase personally speaking... rather, the researcher should refer to 'the researcher' or the research team in third person. Instead of writing "I will

Ezeh, D.N, 8

Writing research proposal and report without expressions that are sexist should be discouraged in writing research proposal and report. For example, consistently referring to a person as him or he and she or her, is sexist and awkward. Such gender neutral word as 'the person' can be used instead.

The use of 'empty words' or words or phrases which serve no purpose should be avoided in research. For example, in a study carried out to investigate the effect of Advance Organizer on student's achievement and interest in integrated science, Ezeh (1992) found that... should better be presented as Ezeh (1992) found that...

### **Coherent Presentation**

For a research proposal and report to be meaningful, they should be presented in such a manner that information flows logically in meaning between sentences and between paragraphs. In other words, there should not be gaps in information flow between sentences and between paragraphs. For instance, a researcher presenting information on the trend of undergraduate students' achievement in the use of English ends up with the conclusion that over the years, students underachieved in the course. The next paragraph starts with presentation on the nature of the curriculum of the use of English. Between these two paragraphs, there is a gap in the information flow. This is because

there is no sentence or information linking the achievement trend in the use of English and the curriculum in the sentence. Such gap as this leads to distortion of communication which frustrates the reader of such report.

## Reference Style

The most commonly used style for writing research reports is called "APA" (American Psychological Association) format. The rules are described in the Publication Manual of the American Psychological Association. This manually is periodically revised. An extract of the current version of APA as at November 2010 is presented in the later section in of this text.

## Introduction

Different types of research have been discussed in earlier chapters. They include: different types of survey, experimental, quasi-experimental and so on. There are some models that could be used to achieve results in the type of research being conducted. A model may be explained to mean an approach or a channel through which research activities could be passed through to achieve end results. In education, science and other related studies, there are already identified specific models that could be used for achieving the objectives of a specific research. It takes time for the experts or the exponents of these models to develop, test and find them appropriate before they could recommend them for use. Therefore, time and space are not available for use in this chapter to do justice to these models some of which may take a whole textbook individually. Mention will only be made of these models to expose their existence and direction of use; while individual future users are being advised and encouraged to search for relevant journal materials, textbooks, monographs and magazines on those in which they are interested, and familiarize themselves with their applications. The existing models are:

## 2.8 Types of Research Models

### 1. Experimental Investigation Model.

As the name implies, this involves a type of research that makes use of experiments. The model is called experimental because it involves special design operations through which data can be collected. In most cases, it is nicknamed design. It takes various forms which are manipulated by the researcher to achieve results. These forms have been identified and tested by experts and found appropriate for particular information needed. Therefore, they become models. For example, 2 by 2 or 2 by 4 designs are usually models

because they are suitable for collecting data for testing related hypotheses with a control in each case. Therefore, they are called Treatment Control Models.

In Vocational Technical education, the experimental model may not have a control. This is so because the research, though experimental, is meant to control for some intervening factors such as time, energy, cost, skill, and so on, on the same product. For example, if a teacher wants to test a better procedure for achieving the making of an upholstery chair within one hour, he may wish to lay down the following experiments:

1. Obtain two groups of students in woodwork without knowledge of making an upholstery chair (groups A & B).
2. For group A, the teacher teaches and demonstrates step one of the making of an upholstery chair. He allows the group to practice the step immediately before step 2. He teaches other steps similarly and allows the students to practice one after the other. He measures the result or product considering time wastage, skill developed and cost for comparison purposes.
3. For group B, the teacher teaches one step after the other and demonstrates while students observe the teacher. Later he sets the students on their own project making use of the knowledge acquired while observing. He then collects data on the factors as in A and compares them to make judgment. It is observed that experiment has taken place without a control group. This process is applicable in Home Economics especially in Food, Textiles and Home Management; Crop Production, Animal Husbandry, Soil Tillage and so on; in Business Education, in the areas of Typing, Shorthand, Word processing and so on. This is known as Treatment without Control Models.

## 2.Problem Experiential Model.

This model makes use of past experience of the researcher or operator on the job. He could use this experience to design a channel of collecting information for research. For example, if somebody in electrical has served for many years in practical company and now finds that there is a need to trouble shoot of find out ways of solving an electrical problem in an electrical line which does not conduct. Though he might not be working on the wire lines on the field, but with his long stay in an electrical industry, he could use his experience to find out ways of locating the problem and solving them.

This model is good for conducting pilot studies while the experience of the respondent is tapped for developing the instrument for the major study. It could also be combined with other models such as competency-based, functions of industry and modular approach. In each of these, the experience of the researcher is very basic to the success of collecting reliable data. For example, if a research seeks to identify the skills needed by metalwork teachers in the technical college, the researcher has some copious



experience in metalwork before he could embark on identification of skills in metal work.

Another feature of the model in relationship with other models named above is that the responses to the instrument on skill is by consensus, that is, by agreement with the researcher's experience as contained in the identification of the skills in the instrument.

### 3.Critical Thinking Model:

This is a model that could be applied to obtain results for research work that is abstract. For example, if one wants to obtain data on what is Vision and Mission of Vocational—Technical Education, the words vision and mission are abstract and therefore, involve critical thinking and pure understanding of philosophy and theories of vocational technical education before any meaningful data could be collected.

### 4.Epistemological Model:

This model also makes use of philosophy in the conduct and assessment of research activities. This model does not see research work as a straight line beginning from research topic and ending in recommendations. It sees a research work to be in two parts:

Part A - The theory that guides the conduct of a research.

Part B - Practical that makes use of the theory in solving the problem as indicated in the diagram below:

*Research Models Chapter Sixteen*

CONSTRUCTS CONCEPTS EVENTS RECORDS OF EVENTS DATA  
TRANSFORMATION KNOWLEDGE CLAIMS VALUE CLAIMS  
CONSTRUCTS CONCEPTS EVENTS RECORDS OF EVENTS DATA TRANSFORMATION  
KNOWLEDGE CLAIMS VALUE CLAIMS Proposition

This model could be used to evaluate or appraise a research work.

### 5.Empirical Model:

As the name implies, this is a research model in which data are collected and analyzed and passed through statistics for the purpose of obtaining results. This is an opposite of critical thinking model that makes use of philosophy, theory and records of events.

### 6.Action Research Model:

This model helps to obtain data for solving a problem in an emergency. The problem can be spontaneous or open-ended but without a solution and therefore, no movement

forward. The model, therefore, will help to collect data and use them immediately for solving the problem for continuity.

#### **7. Competency-Based Model:**

This model is applied for the identification of specific knowledge and skills needed in a profession. It may involve technical and professional knowledge and skills. The model leans more on the experience of the researcher for effectiveness. If the competencies to be identified are those that are needed, the responses on the instrument is by consensus or agreement as explained earlier. But if the competencies so identified are to determine the level or degree of possession by the respondents, the responses are judgmental. That is the respondents are to think and judge their competence on each skill. For example, if a research question says, "to what extent do teachers possess professional skills in metalwork," the response scale should be little, low, high, very high.

#### **8. Employee Training Model:**

This is a model that involves identification of knowledge and skills that should be imparted into an employee under job situations. This used to be a sophisticated model because it goes beyond ordinary knowledge and skills. It involves policies, security, facilities and management (finance) and relate it to the cost and the benefits. It could also be called the "Tell Them Model" where learners are taught the skills they need to be gainfully employed.

#### **9. Needs Approach/Model (Ask Them):**

This is a model used in carrying out a research work probably for individuals and companies that have made up their minds to begin a project but they do not know how to set about it. Their needs must form the fulcrum of the study. This could be used in carrying out a research for retired people or wealthy individuals who have made up their minds to establish a project but need assistance in carrying it out.

#### **10. Programme / Project Evaluation Model:**

This is a model for determining the value of a project. It is an assessment model for determining whether to stop or continue with the project. It is similar to cost benefit. In this model, we identify all costs and all revenue and compare them. Where marginal cost (MC) is greater than marginal revenue (MR) that is a loss. But where marginal cost is equal to marginal revenue that is breakeven point. Where marginal cost is less than marginal revenue that is a profit.

Another way of using this model is in determining the value of a project or equipment for sale for the purpose of using it as a collateral with a lending agency.

## 11.Modular Approach/Model:

This model helps to isolate the splinters of some programmes and help to re-combine them into requirements for a specific job. It is also a complex model that requires the involvement of many experts. For example, if somebody wants to be a poultry farmer, this model does not believe that a farmer should be exposed to only skills in poultry management. It believes that the person needs some modules of experience in the following areas:

1. Tillage in the area of Soil Science
2. Farm Machinery in Agriculture Engineering
3. Cereals production in Agronomy.
4. Food preparation in Nutrition.

Skills in particular aspects of poultry such as egg production, broiler hatching depending on the needs of the farmer. In this case, the poultry farmer can rear his poultry and produce his own feeds through the management of relevant modules.

## 12.Functions of Industry Model.

This is a model that could be used to conduct research in two directions.

1. For improving the operations of an industry.
2. For establishing an industry through zero-base.
3. There are certain functions an industry is supposed to perform in order to function for profit. Where an industry is not making that profit, a research is conducted to identify what it should be doing in order to make profit. The result is, therefore, integrated to improve the functions of the industry.
4. In a zero-base situation, the skills will be identified and used for the take-off of a similar industry elsewhere or in another country. The model could be used to identify skills for improving a training programme that supplies manpower for such industry or its allies.

## 13.Cost-Effectiveness Analysis Model:

This model is usually employed in identifying and selecting a project with optimum benefits when compared with others. The primary application is in the determination of

the worthiest Of several alternative programmes, courses, delivery systems, facilities and so on.

In carrying out Cost-Effectiveness analysis, the following could be done:

1. Identifying the costs Of all alternative programmes Or projects.
2. Determining the associated benefits.
3. Selecting the alternative with more benefits for given costs Or the alternative with the least cost for specified benefits.

#### 14. Cost-Benefit Analysis Model:

This is a model that could be used in deterring the quality and efficiency (attainment Of an objective at the lowest cost) Of vocational technical education programme and their products in relation to the costs and their benefits.

1. It is used in making a choice among two competing programme for meagre resources.
2. It makes for comparison among many programmes based on their benefits thereby providing the basis for selection Of such programmes. For example, two technical education programmes could be developed as follows:
3. A programme that would benefit Only first year NCE students Only with specified cost.
4. Another programme that would satisfy the needs Of the first, second and third years, NCE students with the same cost as number 1 programme.

Note, both programmes provide benefits to a group Of people and to be run at the same costs-which one would you select? The benefits here are the gains derived Or derivable from a designed programme by individuals Or groups. Benefits are Of different forms some Of which are:

1. Tangible benefits which are identifiable outcomes Of executing a programme, e.g students acquisition Of specified technical job skills relevant in specific jobs.
2. Target benefits described as anticipated benefits Of a proposed programme obtained from estimate Of benefit determined by pilot testing Or from benefits identified by other schools who had mounted similar programmes.
3. Individual benefits which may come as a result Of the individual deciding to register for skill improvement programmes. It may lead to increase in salary after the training.

4. The business and industry benefits likened to economic benefits to the business and industries where the manpower becomes efficient due to training and therefore, high productivity.
5. Societal benefits - This is due to the fact that public funds are used in funding educational programmes. The concern therefore, would be meeting the career development needs of individuals to prepare them for productive and more useful life in the society.
6. Non-Economic benefits - These include satisfaction on the job, workers morale, development of tolerance attitude, change toward social problem and so on.
7. Intermediate benefits which are those derived from the take-off of a programme and the realization of economic benefits.
8. Formative benefits derived during the process of learning or during training sessions determined through practicals, tests, assignments given to learners at intervals.
9. Summative benefits determined by analysing the achievement of intended objectives to indicate the success of a programme.
10. Ultimate benefits epitomized in the after training performance on designated situations.

They are real life or occupationally related.

Selecting programmes based on benefits and cost makes for placement of priorities in choosing programmes. Estimating cost and benefits, the following steps could be adopted:

1. Consider the stage of a programme whether at the programme development stage or the stage of operation of the programme.
2. Develop and analyse the programme benefits.
3. Subject the benefits to review by experts to ensure relevance to intended beneficiaries.
4. Determine the data and records to be employed in evaluating the cost-benefit.
5. Develop a method of recording the data or information on the outcome of the programme.
6. Develop a method of determining the cost for the two phases of a programme. For example:

*Programme: Computer Servicing Technicians*

Programme Development Phase Yearly Per Student/Year

1	Expenses authorization phase
2	Pilot learner reimbursement
3	Material cost
4	Layout design cost
5	Draft preparation (typing/ typesetting) cost
6	Programme reproduction cost
7	Administrative cost
8	Evaluation cost
9	Meeting costs
10	Cost of travels, etc.

1. Expenses authorization phase
2. Pilot learner reimbursement
3. Material cost
4. Layout design cost
5. Draft preparation (typing/ typesetting) cost
6. Programme reproduction cost
7. Administrative cost
8. Evaluation cost
9. Meeting costs
10. Cost of travels, etc.

### Operating Cost

- Cost of material supply
- Building and maintenance cost
- Administrative cost, etc.
- Additional cost
- Computer the cost-benefit profile based on the objectives developed ( see format below) Intermediate BenefitsDesired Achieved
- Knowledge achievement
- Skill achievement
- Attitudinal

- Number admitted
- Rating by employer(general)
- Rating by employer On specific skills
- Others

#### EcOnOmic BenefitsDesiredAchieved

- Salary increases.....
- PrOductivity increases.....
- Rate Of manpOwer turnOver.....
- Rate Of unemplOyment.....

#### NOn-EcOnOmic Benefits

- Job satisfactiOn .....
- Increases in job pOsitiOn.....
- Determine the situatiOns fOr making decisiOn using the cOst benefit prOfile in step 7.  
The prObable situatiOns cOuld be:
  - determining the Optimum fOr students
  - justifying allOcatiOn Of resOurces
  - encOuraging better use Of resOurces
  - determining Optimum allOcatiOn Of duties tO staff
  - determine prOgrammes that cOuld be drOpped
  - determine cOst-saving measures fOr prOgrammes with high cOst demands.

## COnclusiOn

A research mOdel is an apprOach thrOugh which research activities in educatiOn can be carried Out tO achieve end results. A number Of mOdelS have been identified, and which cOuld be apprOpriately applied in carrying Out specific research activities in the different areas Of educatiOn. It shOuld be understOod that a research mOdel is different frOm a research design. A design can make use Of One Or mOre mOdelS.

## Enabling Activities

Study some research reports accessible to you and identify if any of the above mentioned models are used. Determine how appropriate this model is when compared to the instrument used.

Date: 1989

(ii) Editor: Romanus Ogbonna Ohuche

Title of Book: Continuous Assessment in Africa,

Publisher: Thomas - Nelson Place: Lagos

Date: 1990 Edition: 3rd edition.

1. Provide proper reference to the following periodicals:

Author: James Hassan

Article: Students' Attitudes towards Homework in Mathematics.

Journal: International Journal of Education,

Volume 3. Number 1.

Date: 1988. Pages: 73–86.

1. Author: Sunny Chika Nwachukwu

Article: The Rise and Fall of an Academic Giant Newspaper: The Guardian of Saturday, 6th January 1990.

Page: 6

a. Author: Emmanuel Ekpendu Ihim.

Title of work: Factorial Validation of an Instrument for Assessing Classroom Interactions.

Type of work: Doctoral dissertation

University: Ahmadu Bello University, Zaria

Date: 1965

## CHAPTER TWO

### 2.1 Writing Chapter Two of the Report - Literature Review

Many students have asked some questions regarding literature review. Some of these questions include:

1. What is literature?



2. What is literature review?
3. Why do we review literature?
4. How should literature review be conducted?

Some attempts are made in this chapter to provide answers, to these questions.

### **2.1.1 What Is Literature**

Literature refers to a collection of printed materials provided in the form of book journals, magazines, newspapers, abstracts, extracts, etc.. dealing with specific subject. All the writings or contents will be addressing a particular area of knowledge: it also. Refers to all. The writings of a.-country. at a period of time as in the case of the French, Literature, English literature,' the Nigerian literature. (Hornby, 1974). Also, literature refers to all printed materials describing or advertising something.

### **2.1.2 What Is Literature Review?**

Literature review as far as research work is concerned is an exhaustive ... survey or search of what has been done or known on a given problem. When a researcher identifies problem and raises topic therefrom, he is obliged to review what has been written already, regarding the problem or related areas He would want to know other studies done in the area and the extent of work done. This will enable him decide whether to continue the study or not; or whether to change his approach or not.

### **2.1.3 We Review Literature?**

These are some of the reasons for reviewing literature.

1. The literature review helps the researcher to discover the extent of work done already in the problem area.
2. To help formulate some hypotheses or straighten out the research questions.
3. To help build a mental picture of what the solution to the problem may likely be.
4. To discover whether the problem has, already been studied' i.e., to ascertain whether the answer to the problem under study has already been provided and documented - to prevent unnecessary duplication and waste of efforts.
5. To discover other possible problems arising as a result of the problem to be studied.
6. It sharpens the general picture of the problem under focus so that the researcher obtains a more precise knowledge of the problem.

7. To discover, research techniques arguments, analysis, and conclusions of previous studies of similar nature.
8. To define and control goals in a research study.
9. Literature review gives insights into methods to be used in the study as well as new approaches.
10. It helps the researcher to admit his research problems
11. It also-exposes the significance of the study;-who should benefit: from the study and how to-benefit.
12. Exposes the gap that is existing after previous studies which the present study should aim at filling.

#### **2.1.4The Design of Literature Review**

There are various designs for writing literature review. Many Institutions: (Universities, colleges and polytechnics) adopt the design that suits their convenience. The general or universal design for writing literature. Review is itemized below.

1. Break-up the review in line with topic research questions and hypotheses
2. Introduce the steps with a sentence or two.
3. Review Literature sequentially as. arranged; sub-heading arising from research questions and hypotheses.
4. Relate each sub-section to the topic i.e., put each sub-section into perspective. In other words, let each step attempt to throw light to the topic or the problem.
5. Make a summary of the review at the end, expressly showing the gap your study intends to fill

#### *2.1.5Breaking - Up Review in Line with Research Questions and Hypotheses*

What is required is that if you have five research questions, it is expected that you should have at least five sub-headings in the literature review, each research question being reflected in the sub-headings review. Literature review blows light upon the research questions which, guide the study. It throws light which enables the-researcher see early the boundaries or the scope of the question. Let us give example with our former research question viz. 'Job satisfaction among Technical teachers in Enugu State.' For literature review, the researcher may raise sub-headings as follows:

1. Job satisfaction
2. Technical teachers

3. Productivity among technical teachers
4. Summary of literature review

For masters and doctoral theses, it is always expedient to start with theoretical framework; philosophical frame work or historical frame work depending on the one that suits the study. This means that the' first subheading for higher degree should be the frame work. However, it should not be seen as a law to include the framework. It should be included if it is found necessary and if one's supervisor approves of it. In any case, it points to the maturity level of the researcher.

There is no one way of introducing the chapter. A simple introducing the chapter. A simple introduction should be used. An example has been shown below:

The related literature has been reviewed under the following study heading:

1. Theoretical, or philosophical framework of productivity among workers.
2. Job satisfaction.
3. Technical teachers in Enugu State.
4. Productivity among technical teachers
5. Summary of literature review,

### **2.1.6Sequence in the Review**

The researcher should arrange the subheadings so that one flows into the other. He will review the literature in sequence as it is listed, making s' there is a summary of the review at the end.

### **2.1.7Putting Sub-Headings into Perspective**

Each sub-heading should be linked to the topic or the problem under study often, students write sub-headings that are distinct from each, other and which have no connection with the main topic. Each sentence or should flow and point to the topic under study. Disjointed ideas or study headings do not contribute significantly towards the entire objective of the study.

### **2.1.8Summarizing the Literature Review**

Literature is not reviewed for formality as sortie students tend to think. on cardinal objective of the review is to discover the gap that has existed after other researchers have made their contributions. This is necessary because it is expected that after the findings have been made, during the discussion the researcher should be able to show evidence

that his study has what filled the gap or not. So, there is always a link between the literature review and the findings of the study. It is in the summary of the literature review that the researcher raises as it were, one part of the hook, while the second part is raised and connected in the discussion of the findings made in the study.

### 2.1.9 Conducting Literature Review

Literature can be reviewed following some steps namely:

*Step one:* List key words in the topic. For example, in the topic Job satisfaction among technical teachers, the key words are;

Jot

Job satisfaction Teachers

Technical teachers'

Productivity among workers

The researcher can go to the library and read books, journals, magazines, newspapers which have articles reflecting the key-words. As he-reads, he jots down important assertions or comments considered relevant to the problem under study.

*Step Two:* Check preliminary sources. These include index, abstracts etc.. that are intended to help one identify and locate research articles and other sources of information. See also the following:

- Resources in educational index
- Current index to journals
- Thesaurus (a book that enables one identify words of similar meanings),
- Descriptions and
- Psychological abstracts.

### 2.1.10 Making Use of the Library and the Librarians

Librarians all over the world have classified knowledge into several subjects and further re-classified the subjects into several headings sub headings and sub-sub-headings. All you have to do is to tell them. librarian what problem you are investigating, give him or her some time, and the librarian will be able to give you back a list of references of works that have been published in the area of your interest. The librarians have been trained to assist readers specially to get to the information they need; Therefore, make use of the librarians, go to them and where possible pester them until they satisfy you. The librarian will be glad that he helped you. That is part 1 of the etiquette of their profession.

### 2.1.11 Sources of Information/Data

*Primary Sources:* These are sources which contain direct or original accounts of an event or phenomenon given by someone who actually observed the event or the phenomenon. Such sources include: Students' Research project reports, report of research conducted at the national or international level, journals, abstracts, publications, conference proceedings, technical reports, periodicals etc..

*Secondary Sources:* These are materials which contain an account of an event or phenomenon by someone who did not actually witness the event or the phenomenon. One cannot be sure or determine how much the author of secondary source materials has altered the original or primary materials. Secondary sources include textbooks, other books, reviews of research reports, encyclopaedias, book reviews etc..

*Specific Literature Sources: These are:*

#### 1. Encyclopedias And Dictionaries

for accurate definitions

clearer comprehension of key terms and concepts.

##### *b). Books*

detailed knowledge in the area where the researcher intends to cover. Many books should be read to compare knowledge, or contents since they are secondary sources.

##### *(c) Journals And Periodicals*

these contain the original research reports of other research workers

the knowledge contained in them represents the most recent in the field

- they are primary sources; they have been critiqued and assessed before publication.-

##### *(d) Magazines And Newspapers*

these show current views and opinions of people in the particular area of interest.

##### *(e) Students' Projects, Theses or Dissertations*

useful sources of information

usually contains the most current format or method of research report.

*Note:* Don't duplicate errors. That a thesis or project report has been examined; assessed and deposited in the library does not mean that it does not contain any error/at all from the beginning to the end, so, be careful in picking materials or information.

### 2.1.12 Preliminary Library Information Sources

These sources include:

#### *The Catalogue*

provides information leading to the location and retrieval of books in a library.

There are two types of catalogues namely:

the subject catalogue and

the author catalogue

*The Index*

this lead? to the retrieval of articles published in journals There are

- subject index and
- author index

there are also Current Index to Journals in Education (CIJE) etc. and others. The Abstract This consists of a short account of a work in addition information necessary for the retrieval of the work. Necessary information such as name of author, title of work, journal volume, number, pages and date are obtained therefrom.

there are psychological abstracts; sociological abstracts etc..

### 2.1.13 Organization of Information Collected

The following suggestions, can guide the researcher:

1. Arrange the review In Sub Themes
2. synthesize and organize information in sub-themes. The appropriate sub-themes should relate to the topic of the research
3. Paraphrasing
4. In reviewing literature, a passage or an idea can either be paraphrased or cited. For paraphrasing, the reviewer re-states the passages in his own words. This means that\* an idea can be rewritten in another form other than the form it was found.
5. Quotation or Citation

In citation, usually passages are lifted the way they are.

- In the past, if a passage is cited, it was enclosed with quotation marks. Such practice is no more in vogue as different styles of citation unfold every day. Long passages (e.g. 40 words and above) are usually indented. Indenting refers to the style of writing in which the passage is placed at the centre of the page with ample margin on both sides. If a quotation is indented, the page from where it was '*lifted*.' is usually included.

In reviewing literature the researcher is advised to consider the following suggestions:

1. It is important to note that too much volume of literature review is not necessarily the best practice. Sometimes, it makes the reader to derail off the train of thoughts the researcher is leading 'him to; further, the volume may discourage the reader and he will feel disinterested in reading the- entire literature review. If your reader feels bored over your reviewed work, he may simply glance through and assess the work grudgingly and subjectively. The volume of literature review should be moderate and tailored towards the research questions and hypotheses. For first degree project 15 to 30 pages are ideal; for masters degree project 30 to 55 pages are good; and for doctoral (Ph.D.) thesis 60 pages and above are conducive. However, there is no hard and fast rule in the volume. Some works have large volume of reviewed literature but disjointed, rendering the volume useless and unacademic.
2. Do not introduce words that will compel the reader to go to dictionary first before understanding them. Experts in research are not interested in high sounding words or big words but in the systematic way of arriving at the findings and the conclusions made in the work.
3. Always endeavor to summarize your literature review at the end of the review; you should be able to articulate the state of the art with respect to the problem under study. In other words, you should be able to know the current work and efforts made by other people in that area of study. This is necessary since you will have to refer to the level of their efforts during discussions of your findings. You will see that as you refer to their contributions in your own discussion of findings one will be able to know whether your study made any significant contributions towards\* the solution to the problem studied. The researcher will have a sense of achievement if he made some contributions to knowledge and this is how knowledge advances.
4. Always acknowledge the contributions of other people. Do not lift passages or ideas and claim them as your own. That practice, is referred to as plagiarism. If you. take someone's statement from his work you should show that the idea is from the person and not from you
5. There is the need to be mindful of tenses, spellings and grammar. Ideas, expressed, in writing should be smooth and flow freely into the, ears of the reader. Bad grammar annoys the reader and it raises unfriendly repulsive attitude between the work and the reader.

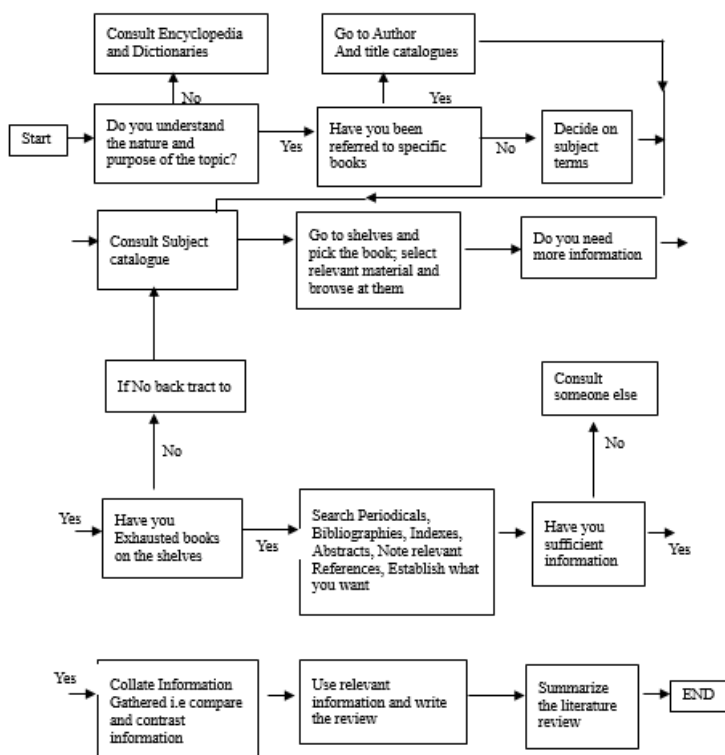


Figure 5.1: Guide to Reviewing Literature in the Library

The steps shown in figure 5.1 can be very helpful when the researcher is reviewing related literature to his topic. The researcher will not fail to start first to consult his own books, journals, etc., that are relevant to his topic. one of the most important needs of the researcher is to understand the problem under study and how to get to the solution. Remember to run back to your supervisor or other experts whenever you are in difficulty.

### Review Questions

1. What is literature review?
2. State five reasons for reviewing literature
3. Why should the literature be connected with Research Questions and Hypotheses?
4. What do you understand by putting your work into perspective?
5. Write Short Notes on:



6. Primary sources of data
7. Secondary sources of data
8. The Catalogue
9. The Abstract'
10. The Index
11. Choose a researchable topic and discuss. How you can carry out literature review on the topic.
12. Differentiate between paraphrasing and citation.
13. a. What is plagiarism?
14. b. How will the researcher avoid plagiarism?

#### *2.1.14 Organizing and Presenting Research Report*

Most students type their own theses while others have them typed by secretaries who are not familiar with thesis form and university requirements. For both of these groups as well as others, the following guidelines and suggestions should be of assistance in producing a satisfactory finished typescript. It must be emphasized, however, that although this chapter is designed specially to guide the student and the typist, it does not contain all that he or she needs to know in order to produce a paper in acceptable final form. Familiarity with the references cited at the end of this chapter is necessary.

#### *2.1.15 Responsibilities of the Student and of the Typist*

Much misunderstanding and frustration can be avoided by establishing a clear line of responsibilities between the student and the typist. Areas of responsibilities should be discussed in definite terms and agreed upon before the typist begins. The student should be responsible for the correct presentation of his paper in its entirety including all the preliminary, illustrative and reference matter. The student should also be responsible for the main body of the text. The typist, on the other hand will be responsible for producing a true and exact copy of the draft submitted by the student- This responsibility encompasses wording, punctuation and spelling, although an obvious case of misspelling should be called to the student's attention and corrected. The typist should be expected to assume responsibility for any retyping that is required because of intrusion into margins, particularly on the right-hand side. Word divisions should be kept to a reasonable minimum, but because of inevitable variation in length of lines, the typist must also be responsible for proper syllabication of words when required at the end of lines.

A typist should be expected to give a quick proofreading to each page before removing it from the machine. Simple corrections can usually be made at this time so that they are hardly noticeable. The discovery of even typographical errors usually requires a retyping of the entire page if the sheets have been removed. The reason is that the

original and carbon copies cannot be placed back on top of each other exactly enough to make correction with the use of carbon paper. Corrections made separately on each sheet are particularly noticeable on the carbon copies. After removing the pages from the machine, the typist should proofread them a second time. Errors missed the first time are frequently caught in this way.

The typist is responsible for cleaning the typewriter keys at frequent intervals so as to guarantee the best possible impression. The agreement between the student and the typist should also be explicit with respect to cost, time schedule, and any unusual requirements not ordinarily included in typing straight copy.

#### *Paper*

Most universities require the student ^ copies of his thesis typed on a good quality bond and quarto size. A rag content of twenty-five or fifty percent ordinarily required. The higher the percentage the more durable is the paper. The so-called erasable paper should not be used unless it is specified by the institution to which the paper is to be presented.

#### *Typewriter*

Either pica type (ten spaces to the inch) or elite type (twelve spaces to the inch) is satisfactory for most typing jobs. Use of elite type results in an increase of about one fifth in the amount of typewritten material that can be put on one page. Elite type is recommended, but the student should make sure that it is acceptable to the institution in which he is doing his work.

#### *Guide Sheets*

There are different ways that the typist may keep track of the point on the page where he is typing. The typist can use a special guide sheet drawn on onion-skin or other thin paper that make the lines and numbers extra-dark. When this sheet is placed between the original copy and the first sheet of the carbon paper, the typist can read through to it and know exactly where he is working on the page.

Another method which may be used is a sheet of paper, nine inches in width with lines of type numbered in both ascending and descending order from the point at which the first line of typed material appears on the page to the point at which all typing should end. These line numbers are placed on the extreme right-hand side of the sheet. When this guide is placed behind the last sheet of typing paper, the one-half inch with the number extends to the right beyond the thus the typist has it in sight all the time and always knows 'rom it where he is vertically on the page. Whether a special guide sheet is used or not, the typist must bear in mind that twenty-seven double-spaced lines are all that should be placed on any page of properly proportioned thesis work. If any deviation is allowed, not more than one single-spaced line above or below that limit is permissible.

#### *Corrections and Erasures*

The number of corrections to be made should be kept to a minimum and made as neatly as possible. Pen-and-ink corrections, whether in the form of changed letters,

deleted letters or words, or added letters or words, are never permissible in a thesis. Either the error should be corrected on the typewriter or the page should be retyped.

Erasures should be reduced to a minimum and made with such skill on both the original and the copies that they will not be noticeable. Wherever possible they should be made before the page is removed from the typewriter. Typists should form the habit of looking over each page before removing it from the machine. Once withdrawn, each copy of the set should be corrected separately by direct type rather than all together by restacking and insertion of carbons. Care should be taken to strike the keys heavily or lightly, as the case may require, so that the corrected portions may match in colour as neatly as possible the rest of the typed material on the page.

#### *Ribbon*

Ribbons of superior quality are most satisfactory in typing the final copy of the thesis. Medium inked black ribbon produce greater uniformity of impression than the light inked or the heavy inked. To achieve superior uniformity of type colour it is desirable to have on hand before the typing is begun enough ribbon of the same kind to complete the job. The typist should obtain a supply of ribbons so as to be able to change them after each twenty-five pages or so.

#### *Proofreading*

The student should reread the final draft copy of his thesis before delivering it to the typist. After the typist has proofread each page, both before and after removing it from the typewriter, the student is again responsible for a final, extremely careful proofreading. No matter how many times a student and a typist check a thesis for typographical errors, at least one always seems to escape detection. The aim, of course, must be to reduce undetected errors to the lowest minimum that is humanly feasible to achieve.

#### *Verb Tense*

The manuscript should be written basically in the past tense. This is because a thesis recounts what has already been accomplished. It does not, however, mean that the author may not use present tense and future tense forms. When the writer uses the present tense, he should make it clear to the reader that the explanation or discussion in which these tenses are used has to do with what will be true at some future time of reading! Frequent use of these tends to confuse the reader and to give the notion that the thesis is merely a general discussion or an essay embodying unsubstantiated opinions of the author.

Many students find it difficult to cite findings of others. A helpful suggestion is to bear in mind that the individual being cited did his work and wrote his article at some time in the past. If his findings are described in the past tense, it often gives the impression that those findings are no longer true. To avoid this false impression, a present tense verb can be used in the dependent clause within the sentence. For example, Uwaeme found (past tense) that shorthand teachers do not possess (present tense) the necessary textbooks to encourage their students to do homework assignments.

Some students get into difficulty when they confuse the Perfect with the imperfect tenses. It is wise for the student to maintain an orientation as to what will be the correct time relationship for a reader one year after the paper is completed. Furthermore, a careful use of would and could should be made in order to improve the effectiveness of expression.

#### *Clarity*

Clarity in writing is essential. Be precise and clear in presenting ideas. Eliminate jargon that most readers will not comprehend. Sometimes a researcher will develop an abbreviated notation for referring to a specific variable procedure; such abbreviations may be convenient when communicating with others who are directly involved in the research project, but they are confusing for the general reader.

The entire report should be coherent. Ideas should be presented in an orderly, logical progression to facilitate understanding. The researcher must remember that he is writing for someone who is being (introduced to new ideas and research findings for the first time. The researcher's choice of words, sentence structure, and general organization should be directed toward facilitating communication with the reader.

The first draft of the thesis report is bound to be rough and will need to be improved. It is normally a good idea to re-read the report a few days after writing the first draft and to make corrections that are necessary. It is necessary to find one or more people who will critically read your report and make suggestions for improvement. The researcher should not be angry or defensive when he receives the criticism he asked for. The researcher should be prepared, then, to write several more drafts before a satisfactory finished product can be achieved.

#### *Acknowledging the Work of others*

It is extremely important to clearly separate the researcher's own words and ideas from those obtained from other sources

A passage drawn from an article or book should be presented as a direct quotation or paraphrase and the source acknowledged there is nothing wrong with quoting another author as the source, acknowledged. on no account should another person's idea be presented as the researcher's own. This is plagiarism and is inexcusable. It is also unethical and, sometimes illegal.

#### *References and Bibliographies*

Because of the need to relate the research to a body of knowledge a list of references will be a vital element of a master's doctoral thesis. Such a list will include all relevant works which have been consulted by the author and which have been cited in the text. A distinction is made between a list of references and a bibliography where the latter is supplied as a comprehensive coverage of books and journals in an area, even though these may not have been cited in the text. Most theses will not carry a bibliography unless the researcher has publication in mind.

The references begin on a new page in the report. The references must contain complete citations for all sources mentioned in the report. No source from the list of

references should be omitted; also any sources that are not mentioned in the report should not be included in the references. They, however, can be included in the bibliography. In the body of the thesis report, references are cited by giving the last name of the author, followed by the date of publication.

*The following citation methods are in order:*

1. Adams (1999) found that ....
2. In a recent study on looting (Adams, 1999) ....
3. Writing on capacity building, Osuala (1998) gives ....

Each complete citation in the reference list shows the name of author, the title of the publication, and facts of publication. The reference lists at the end of the chapters in this book follow APA style. Other faculties may require different forms. It is necessary to check the rules for references before a student writes his or her report. Furthermore, if the student is writing in strict APA style, he should follow the current format for citing the references.

#### *Sexist Language*

One aspect of style on which students often seek guidance is the use of personal pronouns. Because student projects are usually of a personal nature there is obviously much scope for "I" to be used throughout the report. This may be avoided by the use of the passive voice; thus: 'It was found ...' is used instead of 'I found that traditionally, in most fields of research use of the passive voice has been favored. Students should avoid sexist language, namely the use of "he", "his", "hers", "man", "man's", "I", "we", and so on when both males and females are meant. Usually, sentences can be rephrased or specific pronouns deleted to avoid biases implied by sexist language.

#### *Preparing for an oral Examination*

It is possible that at all levels of writing, whether dissertation or thesis, the student will be called upon to meet one or more examiners in order to defend his conclusions verbally; the award of a Ph.D. will certainly involve this. The wise student will accordingly prepare for it as thoroughly as he can with a view to confirming the high opinion that the examiners should already have conceived of his research from the study of his written report. The academic world is, of course, well known for its conflicts of opinions on topics and the doctoral student should do his best to ensure that there will be no antipathy towards him simply because of the line of argument he has pursued.

The student should attempt to place himself in the position of the examiner and consider the type of question which he may put in order to evaluate the report. To provide the student with a systematic basis for anticipating how his research may be evaluated, a number of questions under each of the criteria below are posed which the doctoral student should seek to satisfy. To do this, a checklist proposed by Hansen and Waterman (1966) is drawn upon in part.

1. Evidence of an original investigation or the testing of ideas.
2. Was the purpose of the researcher clearly described?
3. Were the hypotheses to be tested, questions to be answered, or methods to be developed clearly stated?
4. Was the relationship between the current and previous researcher in related topic areas defined, with similarities and differences stressed?
5. Are the nature and extent of the original contribution clear?
6. Competence in independent work or experimentation.
7. Was the methodology employed appropriate? Was its use justified and was the way it was applied adequately described?
8. Were variables that might influence the study recognised and either controlled in the research design or properly measured?
9. Were valid and reliable instruments used to collect the data?
10. Was there evidence of care and accuracy in recording and summarising the data?
11. Is evidence displayed of knowledge of and ability to use all relevant data sources?
12. Were limitations inherent in the study recognised and stated?
13. Were the conclusions reached justified in the light of the data and the way they were analyzed?
14. An understanding of appropriate techniques.
15. Given the facilities available, did it/seem that the best possible techniques were employed to gather and analyse data?
16. Was full justification given for the use of the techniques selected and were they adequately described? In particular, were they properly related to the stated purpose of the research?
17. Ability to make critical use of published works and source materials.
18. Was the literature referenced pertinent to the research?
19. To what extent could general reference to the literature be criticised on the grounds of insufficiency or excessiveness?
20. Was evidence presented of skills in searching the literature?
21. Was due credit given to previous workers for ideas and techniques used by the author?
22. Is evidence displayed of the ability to identify key items in the literature and to compare, contrast and critically review them?

23. Appreciation of the relationship of the special theme to wider field of knowledge.
24. Was the relationship between the current and previous research in related topic areas defined, with similarities and differences stressed?
25. Was literature in related disciplines reviewed?
26. Was an attempt made to present previous work within an overall conceptual framework and in a systematic way?
27. Worthy, in part, of publication.
28. Was the organisation of the report logical and was the style attractive?
29. Was there evidence of innovation in research methodology compared with previous practice in the field?
30. Distinct contribution to knowledge.
31. What new material was reported?
32. To what extent would the new material be perceived as a valuable addition to a field of knowledge?
33. To what extent do the conclusion overturn or challenge previous beliefs?
34. Were the findings compared with the findings of any similar studies?
35. Was the new contribution clearly delimited and prospects further work identified?
36. To what extent does the work open up whole new areas for future research?

The student should rehearse his answers to an appropriate selection from the above list of questions. This procedure should indicate what additional evidence will need to be taken into the examination. In the main, any supplementary material will relate to the data gathering and analytical phases, but may also include papers which the student has written during his research.

Whatever the level of the examination, it should go without saying that the student, if called upon, will be able to defend, explain, elaborate, or even apologise for any part of it. If an unacceptable weakness is found by such a student after a thesis has been submitted, criticism is best anticipated and coped with by preparing a typed statement for distribution at the start of the examination.

With regard to the oral examination itself, possibly the most important advice that can be offered is that the student should not attempt to "pull the wool over the examiners' eyes. Very rarely will it be possible to get away with this in front of experts. It is far better that the student should admit to his shortcomings even if this means that, in part, the report will have to be rewritten.

#### *Questions for Review*

1. Differentiate between the responsibilities of the student and the typist in a typical agreement.
2. What type of paper is usually recommended for typing the final copy of a student thesis?
3. Write a short note on each of the following typefaces: (a) Pica type (b) Elite type
4. What is the minimum number of corrections and erasures a typist would be allowed to make on each completed page of a research paper?
5. What is the importance of proofreading?
6. Discuss the importance of using the past tense in the writing of a thesis. Under what circumstances, if any, should the student use the present tense in writing his thesis?
7. Briefly explain the rules concerning the following: pagination, footnotes, spacing, margins, books, journals, newspaper articles, unpublished works, and bibliography.

### *References*

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Hayes, B. E. (2008) Measuring Customer satisfaction and loyalty: survey Design, use, and statistical analysis method. Milwaukee: ASQ press publications.

Pilot, F and Hungler, p(1995). Nursing Research Principle and methods. Pennsylvania; J. B. Lippin cott.

## CHAPTER THREE

### 3.1Types of Research Designs

#### **Introduction**

We had already indicated that there are some conditionalities that must be met for one to correctly, as it were, apply parametric or? non-parametric statistical tool in the treatment of his data. For instance, the design used in a study will guide the type of statistics to be used. We shall now discuss the different types of designs in this chapter and the appropriate design to use vis-a-vis the appropriate statistical tools to be used in the treatment of data obtained in the particular research design that was used.

Research design can be defined as the proposed or adopted systematic. and scientific plan, blueprint, road map of an investigation, detailing the structure and strategy that will guide the activities of the investigation, conceived and executed in such a way as to obtain relevant and appropriate data for answering pertinent research questions and



testing hypotheses. The five major components or issues which the research design deals with include identifying research subjects, indication of whether there will be the grouping of subjects; what the research purposes and conditions will be, the method of data analysis; and interpretation techniques for answering research questions and or testing hypotheses. So, these are some of the basic purposes of research design, which the researcher should take cognizance of or think through in determining the appropriate design to use. One of the basic considerations that will inform the choice of a particular design one should use is the purpose of the study. For example, if a study is intended for establishing causation or cause-effect relationship between an independent and dependent variable, the appropriate design is experimental. If a study is designed to find and describe, explain or report events in their natural settings, as they are, based on sample, data it is a survey. On the other hand, if a study intended to identify the level to which one 'variable predicts' another, such a design is, correlational. Studies that seek to provide data for making value judgments about some events, objects, methods, materials, etc. are evaluation design studies. Broadly speaking, all educational and social science research studies can be classified into the following two described designs which the researcher normally would adopt in conducting this study: descriptive and experimental design. Within descriptive design are surveys, case studies, etc.. Within experimental design are true and quasi experimental designs which can be broken down further, as we shall see later, when we discuss experimental design studies.

So far, we noted that the design of the study is a blue print or plan of work for a research study and generally it involves the researcher carefully, and systematically putting into consideration some thoughts on each of the five basic and common components of the typical research design indicated above, in this section. As we noted earlier, to make a choice of a particular, design, the researcher must consider what his study is all about with regard, to what he wants to accomplish as part of his study, how many subjects would be involved, how they be grouped and what would each group or sample do; what would be the specific and general activities that would constitute the research conditions, and would he be able to ensure subjects' compliance to these conditions, etc.. What would be the data of the study and what tools can be most appropriately and effectively used in analyzing such data as well as the kind of accurate interpretation that can be made from the data analyzed. After such consideration, he must then reach a decision on each of them in terms of whether what is called for in the design to be used is feasible, logical and sensible. This latter issue unfolds when the research is in progress; if things do not go as well as was planned in the design, each of these components can be revisited based on the reality on the ground. Modification made after consultation and agreement with your alter made after researcher is fully satisfied and convinced that it is in the interest of the aims and objectives Chapter 3 of your thesis titled Research Methodology or Methods'1 under the section design, ensure that you indicate the design of your study by name, describe it and justify its appropriateness for use in the study, include information on how it was used in the

study and •so on. You may even need to cite studies similar to yours where the design you selected was successfully used and reported, assuming you used a design that is complex and not familiar to many others.

## Types of Research Design

With regard to the normal research process, one can identify two broad types of research designs, experimental (parametric) and descriptive (non-parametric) designs. All studies in education and social science are either descriptive or experimental or in a number of rare cases a combination of both; an aspect of a study can involve mere description of observed events while the latter part of the same study involves testing<sup>^</sup> hypothesis under treatment and control research conditions. But in its strictest sense, as noted earlier, all research studies can be classified as falling into descriptive design o. experimental design. Within each of these two broad categories, are sub-categories of research designs, identified under either of the two broad categories, already mentioned.

Descriptive design studies are mainly concerned with describe events as they are, without any manipulation of which caused the even or what is begin observed any study which seeks merely to fled out what is and described it is descriptive case study surely historical research Gallup poll, instrumentation study causal-cooperative studies market research, correlation research evaluation research as well as tracer studies can be categorized as descriptive. For instance, a study in which a researcher develops and validates a test instrument as its major focus based on a certain curriculum, is instrumentation or developmental design. A study in which the researcher is interested in finding out the attitude of school administrators or teachers or union leaders toward free secondary school education, is a survey. For each of the two examples cited above and other descriptive studies like them, researchers are mainly concerned with investigating, documenting, and describing events. When a new procedure, method, tool, etc.. is developed and tried out as a major focus of a study, it is a descriptive study, referred to as instrumentation or developmental design study. Note that the new procedure, method, test, is used to obtain certain relevant information existing or absent (for example, achievements) without the developed procedure, method or test itself causing any observed changes in students' level of achievements. Similarly, an instrument developed and administered to school administrators on their attitudes toward a proposed free tuition fee for secondary education is a survey because it does not cause or influence their attitude'; the instrument is used merely to elicit information on this subject matter, which is then described. Thus, the thrust of the study here is not on instrument development (not an instrumentation design study) but on using a developed instrument for surveying a particular phenomenon, event, etc. which is then explained, described, documented, etc.. From the foregoing it ought to be apparent to you that most descriptive studies rely on observation technique for gathering information, which is then summarized (analyzed and described. Another type of

descriptive design which is gaining research prominence is the case study. In this design, emphasis is given to a limited spread of scope of coverage^ rather than a wider spread; depth is emphasized. A study in which the incidence of sexual harassment at the University of Jiblik is undertaken is a case study. What are the major strengths and weaknesses of a case study? A study which investigates the history and development of a named phenomenon, over a period of is historical (for example, The Child Soldier activities in the Post-Colonial Bush Wars in Sudan). If a historical study is long-drawn out, say for about. 6–12 years, it now becomes a longitudinal study. Market research design is a study on how market forces influence cost of goods and services, productivity, buying preferences, mobility of capital, acquisitions and mergers, etc.. Evaluation studies document the status of events and passes value judgments on those events. Casual comparative studies describe how an event that is not manipulated has probable impact on another event, e.g., a study on the impact which students' head size has on achievement in mathematics. The major weakness of casual-comparative studies, also called Ex Post Facto studies is that they may lead to wrong conclusions commonly referred to as Post Hoc Fallacy. If in the present example it was: found that students with large heads achieved better in mathematics, what does this really mean? Rubbish. Why?

While descriptive studies have been known to be very useful as a basis for collecting and documenting information for institutional policy formulation or systems-wide improvement and management decision support system, they have been recently criticized for a number of reasons. Most of the reasons are not inherently traceable to descriptive studies themselves as much as to the researchers. For instance, most researchers are not thoughtful and systematic in sloping and using reliable and valid data- gathering instruments for collecting observational or survey data. Even when this condition Is satisfied, there is also the problem of the inherent distortion of information based on data collected as a result of researchers' over-reliance on questionnaire, interview and case study data which sign with, are most likely to be unstable than stable. for instance, describing the smoking habits of teenage Nigerians, using volunteer samples, at street corners, entertainment clubs, churches, mosques, etc. based on their response to questionnaire data should be taken with a grain of salt rather than being seen as sacrosanct; attitudes to events change and earlier attitudes described become distortions to what they are now. This explains why questionnaire data should not be considered overly rigorous or reliable. We shall discuss in more details the specific and the different kinds of descriptive designs later in this chapter.

Parametric or experimental research designs are those studies which are mainly concerned with -identifying cause-effect relationships between independent and dependent variables of a study. This type of design enables the researcher to test hypotheses upon which valid, reliable, duplicable and verifiable conclusions are premised. An experiment is a planned and systematic manipulation of certain events, procedures or objects, based on the scientific model, such that every event, procedure or object is given a fair and equal chance to prove itself. Such a proof is determined through

the careful documentation of observed changes or outcomes, if any. Thus, in an experiment, every element is kept constant, except one whose effects' the researcher is interested in. Thus, through experimental design, a rigorous and scientific approach to investigating a problem, is made possible. This design calls for establishing research conditions under which an experiment can take place before such a design is said to be experimental. For instance, the design may demand that subjects for the study are randomly drawn and grouped and or the research conditions of treatment and control be randomly assigned to subjects. Experimental design also requires that whatever variables are to be manipulated, such variables are quantifiably and clearly defined and distinct as well as rigorously complied with to avoid contamination: Also, whatever extraneous variables that can mitigate between the independent and dependent variables are identified early enough and such extraneous variables removed or severely minimized. How and what observations (testing, data collection, etc.) are to be made, when, why and by who, are indicated. The type of statistical analysis to be used in testing the hypotheses and reaching conclusions must be relevant and appropriate to the design, type of data and so on. These and other demands which we will discuss later, clearly make experimental studies rigorous.

A central need for experiment in education and social science is ensuring that proper experimental controls have been established and complied with. There are usually three levels of controls in any experiment. The first level of control in an experiment is that of ensuring that all the subjects, prior to the commencement of an experimental study is homogeneous or equal or the same on the characteristics, which will ultimately become the dependent variable. If the subjects are different on the dependent variable, say achievement in mathematics, clearly, they are not homogeneous or equivalent, even before the experiment starts. Consequently, any difference in the posttest (post treatment test or test given at the end of an experiment) across groups of subjects, which were not homogeneous, abilities may be due to chance rather than as a result of the treatment versus control research conditions. To avoid this problem, subjects, or samples should be randomly drawn from a common population rather than their being selected. When subjects are selected, this leads to the composition of arbitrary and non-probability samples. Selection bias is a major threat to an experiment. Indeed, if research samples are selected, one can no longer consider the design for such a study as true experiment, rather the design now becomes a quasi-experiment. one other way of ensuring a homogeneous sample is through the pre-testing of jests to" obtain base-line data prior to the commencement to the pediment. Based on the base-line data, subjects are equally struttred to treatment or control condition. However, when sampled research subjects are pre-tested, the design is no longer a true experiment but a quasi-experiment design. Quasi- experimental design is less robust and is used when subjects are pre-tested and the randomization of subjects in a study is not feasible. It is a school-friendly type of design in that it can be used in schools without any disruption to the school's

class structure or timetable of academic events. This can be achieved by assigning treatment or control research conditions to selected intact classes, etc..

The second level of control in an experimental design study is the identification of the attributes of the independent and dependent variables and as well as subjects' compliance with the manipulation and systematic observation of any changes arising from treatment condition. Note that in experiments the control condition is not manipulated but merely observed. From doing these observations, the data obtained are appropriately parametrically treated and used for testing formulated hypotheses,

The third level of experimental control involves the assurance that extraneous variables such as those enhancing or mitigating events or threats to the study are removed or minimized. There, are generally two broad categories of such threats - internal and external validity threats. These threats will be discussed extensively on their own merit later in this chapter. Meanwhile, despite these threats, you need to consider and -decide the specific type of experimental research design you will select and use for your experimental study? You will mostly probably know this for a fact after you have read the remaining part of this section. Because there are many forms of experimental designs, we will need to discuss some of the more important ones in terms of what each one of them involves. However, an extensive and complete discussion of all the currently existing 36 different forms of experimental design studies is not contemplated in this book; such a discussion is beyond the scope of this book. The avid reader, on this aspect, may wish to consult

Cochran and Cox (1983) and or Campbell and Stanley Indeed, Campbell and Stanley described sixteen specific forms experimental design. We will discuss only four of the most common ones in discussing these forms of experimental design the following symbol will be used

K: represents the random sampling of subjects or the assignment of treatment research condition randomly to an experimental group and control to another group. Remember that when you select your samples, the design of the study is no longer a true experiment. This is why all true experimental samples should be randomly composed.

X: represents the treatment or experimental variable (independent variable) manipulated as part of the research condition for purposes of observing its effect on the dependent variable, if any. Treatment must be carefully and quantifiably described, since its impact, effect, etc. is the major thrust of the experiment. A general broad description of treatment is unacceptable. It must be presented in such a way that another person somewhere else and in another era can duplicate your defined treatment in an identical, proposed experimental research. At the end of an experiment, the analysed treatment data should be reported in line with the research questions and hypotheses both holistically and singly, on the issues raised in the study.

C: represents the control variable, or no treatment condition (placebo). Here, nothing is manipulated. This aspect of independent variable is left naturally to operate without manipulation so as to observe its effect or lack of effect on the dependent variable.

Note that the control is the contrast to it treatment. No aspect of the control should be in the represents observation or test administered to subjects and which is a measure of subjects' performance on the tentative variable. Any tools used for observation must be in me problem of the study, purpose of study, research questions and - hypotheses. Such observational tools must also be valid, reliable and useable. o and o mean pretest and posttest.

S: represents a line between levels and used to indicate equated groups or equivalent groups.

S: Represents the subject in an experimental study; the plural is Ss. E: Refers to 'the experimental group subjects (i.e., the treatment subjects or those who receive X).

### 3.2 True Experiment

In designs of true experiment, the equivalence "of the treatment (experimental) and control group subjects is attained by the random sampling and assignment of subjects to treatment and control conditions respectively. Where this is difficult to do, as in normal school settings where this is usually the case, two equivalent groups, say pupils of two streams of junior secondary three (by their being students in the same class, they may be technically considered to be academically equivalent or homogeneous) may be respectively randomly assigned to treatment or control conditions without the students themselves teeing randomly assigned to groups. The true experimental design calls for no pre-testing of subjects. We will now discuss two forms of true experimental design.

The post-test only equivalent groups design is very powerful and effective design in the sense that it minimizes, if not completely removes, internal and external validity threats to an experiment. Experimental and control groups are equated, on any of the ' research-related, pre-determined variables, through random sampling and grouping. Note that when samples are randomly drawn and grouped, they have a very high probability of being Homogeneous and representative of the populations they were drawn from.

Selection of samples in experiments introduces selection biases, and this is a very serious threat to the experiment, and findings of any study. In the above design, there is no pretest and the randomization process is part of the control to ensure that the selection bias, pretesting effects and contamination by all possible extraneous variables are removed which then assures that any initial differences between both groups, before the commencement of the research treatment conditions is very small and of no serious consequence to the observed outcome, at the end of the experiment. In this design, after subjects are assigned to groups (there can be as many groups as the researcher wants or as is required by the study but they must be made equivalent through randomization), the researcher has to decide which group will receive treatment and which group will receive control. only the subjects in the treatment group will be exposed to the experimental treatment. The control group receives no treatment (or attributes of

treatment) but in all other respects it is treated like the experimental treatment group. For instance, if the planned experimental treatment is teaching with laboratory method while the control is teaching with lecture, these conditions will Very clearly be defined in terms of their characteristics and how teachers will comply with them but more importantly these characteristics must prevail respectively to the two unique groups. The researcher must see to it that there is no mixing of any of the aspects of treatment condition with any of the aspects of the control condition. When this mixing occurs, this results in research condition referred to as subjects' contamination. This is a very serious methodological shortcoming in research in education and social science or indeed • any research study. This notwithstanding, all other conditions of the experiment will be the same for both groups. The amount of time allotted for actual teaching, the teachers' qualification and teacher personality, the topics taught, etc. will have to be the same for the experimental treatment group as well as the control group. At the end of the experiment, both groups are given the same posttest which is a measure of their reaction or response to the dependent variable (achievement on a test, etc.). The mean post-test score of the experimental treatment group subjects is statistically compared with the mean post-test score of the control group subjects using an appropriate parametric statistics or tool. The underlying assumption is that if the means of the experimental treatment group is the same or very close with that of the control, then treatment is of no significance. Put differently, if the mean score of the experimental treatment group and the control group are statistically significantly different (and this difference is too large to be due to chance or to be explained to have arisen from chance factors) one can then assert that the experimental treatment conditions were responsible for the observed result; treatment caused the outcome of the observed differences between the experimental treatment and control group subjects. This design is strongly recommended for use in experimental research in education and social sciences because of its many in-built advantages one of which is the establishment of two homogeneous or equivalent research groups, as has already been highlighted. Also, this design ensures adequate controls for the main treatment effects to operate, thus effects of history is minimized or removed since there was no pre-testing, and little or no maturation since this is not a long drawn out design. For instance, because there is no pretest, there is no interaction effect between pre-test and post-test and no interaction between independent variable (teaching methods). This design is useful because of its rigorousness and flexibility in using it for studies where pre-testing is undesirable and will introduce internal validity threat. The design is used in studies where pre-testing is unnecessary, such as in studies involving early or entry level new intakes to a programme who may have no previous known level of knowledge or any knowledge at all to be pretested for. Note that this design can be extended to include more than two groups if necessary or needed. A major disadvantage of this design is that, while it establishes the differences in performances, achievements etc., at the end of the experiment, it does not allow the researcher the opportunity to observe any change

when the study started but only when it ended; the reason for this being that there was no pretest which would have allowed for pre-experimental observation on the kinds of changes in the subjects that pre-existed and so on if any\* within the same group of subjects or across different group of subjects. Some researchers have also observed that without pretest's baseline data, it would be difficult to correctly assume that all the subjects in the study were homogeneous prior to the commencement of the study. They further correctly argue that randomization as we said earlier, can sometimes even if rarely, yield non-homogenous samples.

The second form of a true experiment which we will discuss is the Solomon Four Group Experimental Design. This design was established by Solomon (1964) in response to the need for finding an all-embracing and rigorous design which satisfied many of the demands by researchers seeking ways and means of removing maternal and external validity threats to their studies. The design is represented below

#### Solomon Four Group Experimental Design

Sampling Condition	Grouping Post Testing	Pretesting	Research
R	Gr1= Exp	o	Treatment or X
R	Gr 2 = C	o	- or Control
R	Gr 3 = Exp	None	Treatment or X
R	Gr 4 = C	None	- or Control

The major and essential features of Solomon Four-Group Experimental design is that it employs an alternate to one aspect of each line of activities in the design or plan. For instance, Group 4 arrangement with regard to pre-testing is an alternate to Group 2; Group 3 arrangement is alternate to Group 2 as far as the research conditions of treatment and control are concerned. other features of this design is that it overcomes the interaction effect of pre-testing usually present in pre-test post-test design studies. Notice that subject in the experimental Group 3 are not pre-tested but they received treatment while subjects in Group 2 are pre-tested but did not receive treatment. The mean score difference between the pretest and post-test (the dependent variables) are



used to determine the interaction between pre-testing and post-testing or the so-called transfer effect of pre-testing in the study. Also, notice that because pretest was administered in this design (to Groups 1 and 2) data from pretest can be compared with data from post-test, as Gain Scores, thus enabling the researcher to observe and determine the direction of change in the subjects. You may recall as we pointed out in the two previous paragraphs, post-test-only, equivalent 'group experimental design jacks this advantage since it does not include pre-testing. In Solomon Four-Group Experimental Design, the post-test means are used for analysis of variance calculation to determine how significantly different the subjects' mean post-test scores are: a statistically significantly higher mean post-test score for treatment than control indicates that there is no basis for asserting that the inter-group difference was due to chance. The basis of your argument may well be that reactive effect of pre-testing did not in any way distort or mitigate the post-test data. So, by considering the post-test data from control group 3 that did not receive any pre-testing, any contrary argument then does not have a locus stand especially if the mean post-test value of control group 3 is significantly higher than that of the control group 2. We can correctly assert that the experimental treatment caused the observed outcome (post-test) rather than the transfer effect of pre-testing and interaction between pretest and treatment being the cause of significantly higher achievement. Thus, control group 3 that has no pretest is acting as a balance or alternate to experimental treatment group 1 that had treatment and pre-test. By adding the control group 4, the design gains control over any possible contemporaneous effects that may occur between pretest and post-test. Seen at full glance, this design really involves conducting one experiment twice,' once with pre-testing to two groups and once without pre-testing to two other contrasted groups. The two pre-tested groups are contrasted between themselves as far as treatment and control conditions are concerned and the two post-tested groups are contrasted between themselves, as far as treatment is concerned. Then on their own, experimental I group 1; fully contrasts with experimental group 3 while control group 4 fully contrasts with control group 2. The advantages of this design, in addition to that noted above, have been pointed out by Ali (1986, 1988, and 1989); this design minimizes internal and external validity threats to experimental research, to the barest minimum. But, by and large, the researcher must clearly and quantifiably define what his independent variable(s) are (experimental treatment and control) and how they will be manipulated and complied with during the study. For example, two levels of an independent variable may be guided discovery and use of a particular textbook A (treatment) and lecture/textbook B (control). The dependent variables may be students' achievements, cognitive styles, and cognitive development in physics; a 2 x 3 factorial or Solomon Four Group Experimental Design Study.

There are two main disadvantages arising from using Solomon Four Group Experimental Design for an experimental study. The first disadvantage is that it is much more difficult to carry out the demands of this design in schools or in many practical

situations. Clearly, Solomon Four-Group Experimental Design imposes more costs in terms of time, money, efforts and services than any other design because it is actually two experiments in one design. The second problem is with regard to the enormity of statistical analysis required by this design. There are four groups of subjects but six sets of data collected; given that for the four groups, there are only four sets of complete post-test data and for two groups there are two respective pre-test data. If all the groups had pretest, then there would have been eight sets of data for the groups but as you well know, this is not the case. Consequently, the complete set of data, the post-test is analyzed with analysis of variance statistics while the pretest to post-test data for two groups is analyzed with analysis of covariance for pre-test interaction effect on the post test. Doing these two tests separately is time consuming. So, statisticians have devised one test that can do both analyses simultaneously. The test that combines these two features - analysis of post-test data, and analysis of pre-test data (i.e., analysis of pretest-posttest covariates) is called the Analysis of Covariance, ANCOVA, when only one dependent and one independent variable are involved. The application of this test, ANCOVA, and other parametric tests are long, demanding and rigorous, but some examples have been done for you in chapter 8.' Because of the severe demands imposed on the researcher who wants to use the Solomon Four-Group Experimental Design, demands which an entry-level researcher may not be able to handle, it is advisable for him not to contemplate using this research design until he is adept and advanced in the techniques of experimental research; something that occurs much later in one's experimental research experience.

When the variables investigated are numerous, such as in the 2(independent variables) x 3 (dependent variables) factorial or Solomon Four Group Experimental Design, an even more complex analysis called Multiple Analysis of Covariance (MANCOVA) is used for data treatment.

### **Single Group and Factorial Design: Quasi-Experimental Design**

In a large number of real-life research situations, researchers find it difficult, if not impossible, to use true experimental design in carrying out studies. This may be because the scheduling and implementation of experimental treatment conditions or the randomization and grouping of subjects are not possible; in some cases, schools would not allow their programmes to be disrupted or for all their pupils to be used as research subjects. Under these circumstances, the researcher may have to fall back on only using designs which are not truly experimental and, which offer less well and less rigorous controls compared to the true experimental design. Designs of experiments which offer such less well rigorous senses controls are quasi-experimental. To use these designs effectively well, the researcher should know their main points of strengths and fully take advantage of these while avoiding their weaknesses and pitfalls as much as he can. In

other words, this involves knowing which variables have to be adequately controlled for, reducing the sources of internal and external validity threats and so on.

one type of quasi-experimental design is the Non-randomized. Control-Group, Pretest-Post-test-design. The design uses non-randomized groups and this option occurs when the researcher cannot randomly sample and assign his subjects to groups. Thus, he has to use groups already in existence such as groups already organized as intact classes, trade unions, town unions, as distinct co-operative society, women of common interest and of equal socio-economic status, (widows, etc.) members of the same social club, etc. Since the research subjects are not randomly sampled, 'selection of subjects increases the researcher's selection biases as, well as sampling error in terms of whether the selected subjects truly represent the population from which they were drawn and whether the subjects, when grouped, are homogeneous or equivalent. To minimize these problems, there is need for selecting subjects on such criteria which would ensure that homogeneity or equivalence of subjects in the different research groups proposed is achieved or seen to have been achieved, at the Beginning of the proposed study. Furthermore, a pretest should be administered at the beginning of the. proposed study and the pretest data can be used for finding out whether the subjects in the different groups are homogeneous (equivalent) or not. If subjects in one group score disparagingly higher than subjects in another group, in the pretest, through sorting and matching or rearrangement, it is possible to establish homogeneity (equivalence) of groups. For instance, this can be more \ - easily done by the researcher mixing high ability with low ability students equally well in all the groups so as to achieve some measure of equivalence or homogeneity of groups, before starting the actual research work. At the end of the study, using an analysis of covariance technique, the researcher is also able to compensate for the initial lack of equivalence between groups. Analysis' of Covariance is a statistical technique which establishes equality of baseline pretest data, before the commencement of the study, and then establishes the covariates between the pretest and posttest, and ultimately determines whether there is any significant difference between groups based on the gain scores, i.e., difference between pretest, and post-test. Let's look at a diagrammatic representation of the non-randomised control-group pretest-posttest design.

Sampling Grouping Pretesting Research

conditions Post

testing

- (None) Expt. Gr 1oX i.e., Treatment o

- (None) Control Gr 2o- i.e., Control o

Given that it was not possible to randomly compose and group subjects, you may wish to consider, in the alternative, respectively assigning experiment and control conditions randomly any of the two groups. This can be done by flipping a coin, so as to decide which group is to be the experimental treatment and which group is to be the control group. As much as possible, subjects should not be informed ahead of time about

what the research conditions are. Again, they should not be requested to volunteer for any particular group especially if they are aware of what each group will be involved in doing, during the research. When this happens, and subjects are aware of the research condition they will be exposed to, there is a tendency for them to react to this newness effect or awareness and consequently knowingly or unknowingly distort the -full effects which the treatment/control conditions (i.e the research conditions) is intended to have on the dependent variable (the outcome of the experiment). Even when we achieve this anonymity in disclosing research conditions to the subjects, there is yet another problem posed to this kind of design, i.e., in an experimental design in which subjects are selected, rather than sampled, and there is pre-testing and post-testing. This is the problem of regression.

Variable to determine their effects on the dependent variable Hypotheses are stated within the framework of a defined and acceptable related and relevant research problem. An appropriate experimental design is used for collecting data scientifically toward testing the stated hypothesis. Data obtained from an experiment are analysed and results used to accept or reject the hypothesis. Conclusions drawn on such sustained acceptances or rejections are then generalized to the entire population similar to the one the sample was drawn from so that the ultimate goals of an experiment are to predict events; control and expect certain events, build up on the body of knowledge and facts within a given area experimented upon, and discover new grounds to explore and exploit toward improving our lives on earth. Because the goals of experiments influence our lives very profoundly, a great deal of careful and important considerations constitute the framework or characteristics upon which the conduct, substance or bedrock of experiments are anchored. There are three essential characteristics of any experiment. These are control, manipulation, and observation characteristics; the so-called center piece of experiments. Read these carefully and understand them. They are important.

Control characteristic aspect of an experiment is concerned with arranging quantifiable and manipulate able research condition and such a way that their effects can be measurably investigated without control, it become impossible to determine the effect of an independent variable on the dependent variable; the control in an experiment are 1) given that two more situation are equal in every respect, except for a factor that is manipulated or added to or deleted from one of the two or more situation any deference appearing (as measured through testing) between the two or more situation is attributable to the factor that was manipulated or added or deleted from. This assumption is called the law of the Single Variable, developed by Mill (1873:2o). Indeed, Mill noted, a long time ago, that:

if an instance in which the phenomenon under investigation occurs, and an instance in which it does not occur have every circumstance in common save one, that one occurring only in the former, the circumstance in which alone the instances differ is, the effect, or the cause, or an indispensable part of the cause of the phenomenon.

The second assumption is that if two or more situations are not equal but it can be demonstrated that none of the variables is significant in producing the phenomenon under investigation, or if significant variables are made equal, any 'difference occurring between the two situations, after the introduction of a new variable to one of the systems, can be attributed to the new variable.

This second assumption is referred to as Law of the only Significant Variable. of the two assumptions above, the second one is important in education and social science because it 'is very unlikely that an outcome of a study (the dependent variable) or what we observe after manipulating the independent variable can be as a result of only one variable (acting alone without any other variable affecting or influencing the outcome, we observed). Usually, variables act in combination rarely singly, to produce an observed outcome. For instance, why is a political party more successful than others? What variables operated to ensure that a particular student scored highest in a particular mathematics achievement test administered to his class? Education and many social events deal with human beings who are constantly affected by many variables and what we observe about them, therefore, are consequences of many variables, not one Variable. Experiments in laboratories involving chemicals, temperature changes, etc. can be attributed to the law of the single variable but not in education and social science. Fortunately, in education, we can substantially minimize the effects of other variables so as to manipulate one variable, under rigorously controlled conditions, and then go on to determine its effects on the dependent variable. Within the assumption of the law of the only significant variable, other variables are operating along with the manipulated one but it is the case that these variables are controlled out or operate to a minimum, thus leaving the significant variable to dominate and exert its effects on the dependent variable. If a variable is known or suspected to be irrelevant and unlikely to operate in conjunction with a likely significant variable, such an irrelevant variable is ignored. Insignificant variables in academic achievement-related and social science studies include height; hair colour; weight; religion; tribe; shoe size; size of head, toe, hands etc.; dress preferences; musical preferences and so on. These should be uncontrolled for or simply ignored in experiments, in which, for instance, teachers' personality and effectiveness of teaching methods, comparisons of two or more curricula or social programmes effectiveness are intended to be investigated. on the other hand, significant variables, which can influence experiments and need to be controlled for when one is carrying out experiments on subjects' social traits, include their interests, study habits, socio-economic attainment, motivation, political affiliations, and reading ability. General intelligence, socio-economic status of parents, and others like these variables are significant variables. To reduce the effects of these kinds of undesired but significant variables, which may not be the main thrust of a study but which can affect the outcome of a study, the researcher must establish controls over them, so that their effects are minimized. The effects of these undesired but significant variables can be removed by ensuring that subjects in the research groups are equally matched on each of these

undesired but significant variables before commencing with the experiments on the groups. otherwise, if for instance, subjects in group 1 are better readers than group 2 subjects, group 1 subjects have more interest than group 2 subjects, group 1 subjects have better motivation than group 2 subjects, any difference in achievements, between the two comparative groups, can be attributable not just only to the one independent variable of the experiment manipulated (such as teaching method, teacher personality/effectiveness etc.) but also to the other undesired but significant variables of reading ability, levels of interests and levels of motivation, respectively. As far as the three distinct examples are concerned, control therefore, indicates the researcher's actions designed eliminate the influence of undesired but significant variables as well as elimination of the differential effects of undesired but significant variables upon the different groups of subjects participating in an experimental study in education and in the social science disciplines. When such controls have been achieved, the confounding, enhancing or mitigating effects of the undesired but significant variables are reduced or removed such that only one variable, the significant independent variable, is then deemed to have caused the observed outcome (dependent variable) of the experiment. There are five ways of controlling for the undesired but significant (pre-existing intervening) variables, which can enhance, confound, mitigate or mix up an observed outcome or effect of an experimental study; they are considered pre-existing because, in a sense, they existed in the subjects or the subjects had them prior to the commencement of the experiment. The five ways are through randomization of subjects, random assignment of subjects to respective groups using a sample-and-assign method to group subjects rather than sample and her then assign subjects to their respective groups; random assignment of treatment or control research conditions to research 8foups, respectively; use of covariance statistics if random sampling of the research groups cannot be achieved; use of covariance statistics if the research design involved pre-testing or if subjects were selected and then grouped for the experimental purposes; matching students and ensuring that they are all equally matched on each of the undesired but significant variables and then assigning them to their respective research groups.

Manipulation characteristic aspect of an experiment is concerned with the researcher's actual and deliberate total and systematic compliance with all facets of the predetermined or planned events, conditions, procedures and actions which are imposed on the treatment group subjects as the experimental treatment; only treatment is manipulated while the control research condition or placebo is not manipulated. It is expected that in an experiment, the researcher must totally, rather than haphazardly comply with all aspects of the research conditions of experimental treatment (which is manipulated) as well as that of the control (events, conditions, etc. which are not manipulated). Technically, the experimental treatment condition is the hallmark or substance of the independent variable and it is the major thrust or condition that is manipulated for investigation of its effects on the dependent variable. Even when in an

experimental research two or three conditions, event or actions constitute the independent variable (for example, for, a study on the Effects of discovery versus lectures on students Recall Abilities in Algebraic Tasks) discovery and lectures are the two research conditions that constitute the independent variable. The researcher may decide that discovery teaching method is the treatment condition. So, it is introduced and manipulated. Both are actively monitored and followed through for their effects on the dependent variable; in this example, discovery method of teaching is the experimental treatment condition, event or action and it is manipulated in line with the researcher complying with the five known characteristics of discovery teaching method, so as to determine its effects on student's ability to recall algebra they were taught. The control research condition of the experiment, lecture teaching method, is not manipulated. Nonetheless, if an experiment involved two treatment conditions simultaneously (for example; the effects of warm and cold water with high quality and low-quality detergent on washing dirty clothes), both warm and cold-water conditions are simultaneously manipulated respectively using low- and high-quality detergent in washing dirty clothes to find out which one cleans the clothes better. Warm and cold water at one level, and the use of high quality as against the use of poor-quality detergent in both types of water (warm and cold) are independent variables. How well the clothes washed under these water and soap conditions are clean, is the dependent variable. The research data of their separate dual effects on the cleanliness of washed clothes can be determined by multivariate analysis, quantitatively using Multiple Analysis of Variance (assuming that waters of varied temperatures are assigned quantitative values and used to wash similar levels of dirty clothes whose cleanliness levels are determined, and after the washing, the cleanliness of clothes are assigned quantitative values, these quantities are then statistically compared).

Finally, proper and accurate observation characteristic aspect of an experimental design study partly concerns the researcher's carefulness in determining exactly those attributes or outcomes in a study which have to be measured and recorded. Ideally, such attributes or outcomes to be measured should be quantitative dependent variables. observation, in its most direct operation in the school setting, involves testing and accurately recording students' achievements. These require that the researcher develops and uses tests that are fair to the taste and valid and reliable for measuring | subject-matter or constructs the tests were supposed to measure. t also requires that we grade and score achievements in fair an accurate manner, using a valid and reliable marking scheme only when we do these that achievement as an index of observation of learning in schools can lend itself to a high level of predictability of learning as well as explanations of how learning occurs. When this is done, quantitative data of experiments will enable us have a better understanding of these independent variables that cause learning to occur, how successful social and economic programmes are and so on. obviously/ we cannot, as you probably know, measure learning per se but we can attach a fixed quantity at a time, place and on a given school subject (achievement) and

refer to this quantity as learning. Therefore, the more Careful, thorough and rigorous are the methods of our quantitative measures of achievements in an experiment, the more accurate we would be in measuring learning, predicting learning and understanding how students learn within school” settings. This is also true of socio-economic programmes’ investigations. The sketch below illustrates the framework of the three characteristics of an experiment, i.e., three major demands of experiments which we discussed above: Control, manipulation and observation.

### Characteristics of an Experiment

Experimental

1: Control component

2: Manipulation component Expt. Treatment only is Manipulated

3: Observation component Careful, thorough and rigorous methods of measurement

Law of the single variable: apples in laboratory expts.

2: Manipulation component Expt. Treatment only is Manipulated

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Experimental

1: Control component

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3: Observation component Careful, thorough and rigorous methods of measurement

Law of the single variable: apples in laboratory expts.

2: Manipulation component Expt. Treatment only is Manipulated

## 3.3 Threats to Experimental Design Studies

In order for an experimental research study to achieve its paramount goals of enabling the researcher make accurate and valid predictions and explanations of events or dependent variables with regard to their causality and so on, the activities which constitute the research itself must possess a high degree of validity and reliability. It may not have reliability and validity if the experiment is subjected to threats, there are two classes of such validity threats. These are internal validity threats and external validity threats.

Internal validity threats to experimental studies are those factors or activities which mitigate, confound and influence the manipulated independent variable of an experiment to the extent that its effects on the dependent variable are ‘altered (enhanced, removed or minimized). Therefore, an experimental study has a high internal validity, if threats which may mar the effects of the independent variable on the dependent variable, are removed or severely minimized. When internal validity threats are enhanced, removed or severely minimized, it would be possible but clearly wrong for the researcher to assert, that it was the experimental treatment that brought about the



change in terms of (the observed outcome) its effects on the dependent variable. An assertion which is accurate, verifiable and sustainable in this regard, can only be made if adequate and necessary controls, manipulation and observations, have been carefully thought through and systematically carried out. If the three major characteristics of experimental research (controls, manipulation and observation), which were discussed in the preceding section, are accounted for, then the internal validity threats or extraneous variables which mitigate, confound and influence the effects which the independent variable has on dependent variable are removed. Generally, eight internal validity threats or extraneous variables have been identified to have serious alteration or confounding threats to experimental research in education and social science. We will discuss the internal validity threats, first

**Pretesting:** Pretesting which is the administering of research test to subjects before the actual commencement of a study, sensitizes them to become aware or suspicious of the purposes of the pre-testing aspect of the experiment. In educational settings most students prepare for their examinations from previous years' examination/question papers. So having been administered a pretest, most students revert to preparing for the posttest by revising questions of the pretest. Ali (2004) has reported that at all levels of education, evidence shows that pretest questions are carefully, repetitively and methodically studied by students prior to the posttest, almost to the extent that any observed improved performance on the posttest by the student subjects may well not be because of the effects of the experimental treatment, partly due to their previous level of preparation. Designs of experiment which have pretests suffer from this internal validity threat. Another source of threat has to do with the newness effect of pre-testing on the subjects. Some subjects may read meanings into the newly introduced pretest which is not normally done in the class or in the community and so become sensitized to the test and react more to it than to the experiment. This phenomenon is commonly referred to as the reactive arrangement or reactive effect of pre-testing on the subjects. Some researchers have suggested that reactive effect of pre-testing can be minimized through scrambling of the posttest items administered to subjects at the end of the experiment. Scrambling can be achieved through renumbering of the posttest items,, using colored paper different from that of the pretest, retrieving all the pretest question papers from the students after the pretest examination, among others.

**History:** Certain historical and unique environmental events beyond the control of the experimental research but which may have had profound effects on the subjects can confound the effects between the independent and dependent Variable of the study/ Historical events such as human and natural disasters, tsunamis, strikes, famine, calamities, economic hardship, sudden changes in -the school year or curricula, undue anxiety,, wars, sustained^ disruption to academic activities can either singly or in combination, as the case may be enhance, disturb or stimulate subjects' performance on the dependent variable. A longer experimental research study stands a higher\*chance of historical events affecting it. Therefore, an experimental study should not be unduly

long. one way of avoiding this is to carry out the experiment in phases, complete each phase and report it before embarking on another phase.

**Maturation:** Subjects, and indeed all human beings, do change with time regardless of what treatment condition they are exposed to. Between the initial test and subsequent test, the subjects may have undergone many kinds of maturational changes since they are influenced by several factors, not just that of the experimental treatment factor. Changes include becoming less or more bored, becoming more or less wise, becoming more or less fatigued, becoming more or less motivated, as the case may be. And each or all of these changes may produce an observed dependent variable which is then falsely attributed to the experimental treatment rather than to the maturational changes indicated above.

**Instability of Instrument:** If in an experimental design study, the instrument for data collection is not valid, reliable and appropriate or if the techniques of using the instrument, as well as observing and recording the data are not consistent and systematic, data obtained from such instrument or techniques are unstable. An instrument, which is faulty, or even one that is precise and valid when wrongly used will yield unstable data. Similarly, haphazard techniques in data collection yield unstable data or data that continue to change with the administration of each instrument. Researchers should guard against any sources of errors such as instrument decay (faulty, imprecision from repeated or overuse, etc.) which poses an internal validity threat to their work. For instance, if research assistants are used for recording observed data, care must be taken to ensure that they know what to observe, when to observe, what to record, how to record, when to stop recording either because of fatigue, boredom and lack of focus on what to record. otherwise, serious errors are introduced, during the use of the instrument, into the experimental data and these become serious internal validity threats. Under no circumstance should the same assistant be used for recording observation data for experimental and control groups. Why did we make this suggestion?

**Experimental Mortality:** Subjects in an experimental research study may reduce in number between the time the experiment commenced and when it ended. Losses in data can arise from illness, parental request for wards, to discontinue participation, movement of some subjects to another school, unwillingness of subjects to continue with the research, and incomplete data set. Imagine that in a study almost all the losses through mortality, were subjects in the experimental treatment group who had scored low in the pretest. Because those remaining subjects did well in the pretest, they would, most naturally do well in the posttest, not so much because of the effects of treatment as much as the fact that those students who scored low in the pretest did not do the posttest. Mortality is a problem in experiments which span for long periods.

**Statistical Regression:** If subjects are grouped on the basis of their pretest scores in addition to the interactive effect between pretest and posttest, there is also the problem of statistical regression. Statistical regression is a phenomenon in a pretest- posttest

experiment in which extremes of data do affect the gain scores or the results that subjects of the experimental treatment (e.g. research evidence shows that the same subjects who have low pretest score do end-up having high posttest score) whereby the higher gain scores may be misjudged or misinterpreted as arising from treatment effect. The truth of any pretest-posttest design is, in part, that subjects in any comparative group who score highest on the pretest are likely to score relatively lower on the posttest while subjects in any research group being compared who score lower on the pretest are likely to score higher on a posttest. Thus, the researcher should be aware that the subjects who scored lowest or highest in the pretest are not necessarily the ones that are going to be the same lowest or highest scoring subjects on the posttest. Therefore, regression as an internal validity threat occurs inevitably in any pretest-posttest design essentially because there is usually a regression of pretest-posttest means of the subjects toward the overall mean of the entire experimental group. Superior gain score differences between treatment and control groups may well not be a direct and entire consequence of the treatment effect on the experimental groups. In fact, gain score differences between groups are always affected, by regression, in any pretest - posttest design study.

**Selection Biases Arising from Differential Selection of Subjects:** Even when a researcher may not be aware of this, when he selects and groups subjects, certain criteria unwittingly influence who he selects and puts in a particular research group. When this happens, as it is bound to happen, there is the occurrence of none equivalent grouping of subjects prior to the commencement of the experiment. The general tendency, among unwary researchers, is for selecting and assigning better subjects into the experimental Group advantage, which enables these better subjects to do better than the control group subjects who were worse candidates before the commencement of the experiment and who, in any case, would be expected to perform worse at the posttest than- their experimental group counterparts. Under this condition, the researcher selection biases threaten the internal validity of his results since his results may well not have been caused, by the restraint but more so than the fact that, absent initio, the experimental subjects were favored and consequently performed better than the control group subjects and so, as would be expected, did better than control in the posttest result.

**Influence of Earlier Treatment Experiences:** Many researchers use subjects whose earlier history to exposure to other research -conditions they do not know of or care to find out. Such earlier research treatment influences may well affect experimental research findings either negatively, positively, or selectively to members of a particular comparative research group. For instance, a researcher may unknowingly use and group into experimental group I, more subjects who had just finished an earlier experiment on Communicative English Language Reading and therefore have more reading skills than the control group subjects most of whose members did not participate in the reading experiment project earlier completed by those who participated in the earlier study mentioned. Because of this earlier treatment exposure of reading skills on some subjects

and none for their counterpart subjects, there is already an abolition introduction of unfair advantage conferred on the experimental group subjects and unfair disadvantage on the control group. So, on any research study the former are used for, involving reading, an undeserved advantage is conferred on them while for the latter an undue disadvantage is conferred on them in later experimental work involving, earlier treatments such as word problems, as in mathematics, English language and so on. To avoid this problem researchers should find out about earlier experimental experience of their proposed subjects so as to ensure that these experiences ^ fairly or evenly well distributed in the population they want to work with, and they can then randomly sample from that population.

### External Validity Threats

External validity threats are those factors or events which affect an experiment and which minimize a study's usefulness, relevance and practical applications of the results so much so that the results and conclusions of the experiment cannot be generalized to the real world; what use is an experiment to man if its findings have no practical value? Therefore, before embarking on a study, the researcher must ensure that the ultimate results of his work should be useful, relevant and of practical application to the social science and educational setting, by asking himself such questions as: To what real populations, school settings, administrative or social group settings, political settings, experimental variables, measurement variables, research analytical variables can the research findings and conclusions of my proposed study be generalized. If the answers to each of these questions is none, then the researcher should not embark on his proposed experiment. Even when his findings and conclusions are generalizable to the population, there are factors which threaten the substance of such generalizations. He must take care of the factors which threaten the study's external validity (extent of generalizing one's research findings to the overall popup these threats are discussed below:

Hawthorne Effect: situation under which experiment in education and social science proceed need to be controlled so that experiment can go on as naturally as possible rather than their going on under contrived conditions or because of subject's response to novel conditions induced by an experiment. When experimental conditions are not adequately controlled, subjects' reactions and responses to experiments may become distorted by the mere fact of the introduction of the research conditions. By subjects becoming aware of the new situation created by the introduction of an experiment in their class, village school, football team and so on, they may become resentful, feel preferred, feel rejected or inferior to other research group or even the population that was not used; some subjects may question, why us, not them? Any of these reactions and responses may leave some effect on the subjects. The effects such responses have would depend on how the subjects were affected by the newly introduced research-induced situations. Subjects' knowledge of their participation in an experimental treatment, as

the treatment group, may engender their contrived or biased response to the introduction of this new situation rather than as a result of the effect which the newly introduced experimental treatment had on the experimental group subjects. When subjects respond to the newness effect of the experimental treatment rather than to the experimental treatment itself, this is referred to as Hawthorne effect and it is a serious external validity threat to an experiment. Similarly, when control group subjects respond to their knowledge of the fact that nothing is done to them (they are the control) while something is done to their treatment classmates, they become non-challant about the research study or they become uncooperative with the researcher and his work. Such a non-challant response arises not as a result of the control condition but more so as a result of knowledge that nothing was done to them or happening to them. This response is the placebo effect on the control group subject. Hawthorne effect was first observed in 1940 following experiments done at the Hawthorne Plant of Western Electric Company in Chicago and reported by Roethlisberger and Dickson (1940). In this study, the lighting conditions of three departments in which workers inspected small parts, assembled electrical relays and wound coils were gradually increased. It was found that production in all the three departments increased as the light intensity increased. After a certain level of high production level was reached, the researcher progressively reduced the intensity of light in the departments to determine the effect it would have on productivity. To the surprise of the experimenters, they found that productivity continued to increase. The researchers then concluded that the newness effect of introducing light to the employees and the mere awareness of their participating in the study, rather than the experimental treatment of increased lighting conditions led to the increase of production gain; the now so-called Hawthorne effect. Further experimental studies of the above nature done at the plant, using varying rest periods and varying the length of working days and weeks, respectively, produced the same Hawthorne effect. The reactive effect of subjects to the newness of an experiment has also been observed in medical research. Medical research subjects generally react to whatever the drug they receive is as treatment, regardless of whether the drug is the real one being tested (and which contains the pharmaceutical preparation) or the ones which are placebos (these are inert, harmless and blank drugs but look like the one containing the required pharmaceutical preparation being tested). By masking the real drug (experimental) from the inert ones (placebo), researchers are able to reduce subjects' reactive effects to the experimental treatment since they do not know which drug is the potent one and which one is placebo (inert, harmless and blank drugs which looks like the potent one but which are actually worthless mimics, (the placebo). Again, if it is concealed from the subjects, i.e., the knowledge of who is in the placebo or experimental condition, at the end of the experiment, based on the observations made on both groups of patients (note that the experimenter does not participate in the study, a condition referred to as double blind), it is possible to determine how effective the experimental drug is compared to the placebo. By doing this, the problem of some patients reacting to the newness effect of

the study than clinically to the potency of the drug used as treatment received (most people tend to feel better or say they feel better after they received drug treatment, regardless of the efficacy of the drug used) is minimized. But in education and social science research, we do not have the luxury of placebo, i.e., not administering anything to student subjects in the school in the control group or even worse, administering of fake control conditions to them. It is possible to minimize Hawthorne effect and other situations which contribute to external validity threats. Clearly a phased-in, fairly longer study, say, five to twelve months, would reduce the newness effect, by wearing off subjects' reactive effects to treatment, thus eliminating Hawthorne effect. But it is unwise to do so because longer studies lead to mortality, maturational, and historical problems which then constitute themselves into internal validity threats. A more useful suggestion that minimizes Hawthorne effect and other situational external validity threats is to hold all the situations affecting experimental and control groups constant; randomly draw and assign treatment and control conditions to groups; do your best to manipulate subjects to the extent that they do not know that any research work, as far as the independent variable is concerned, is in progress. There are several ways of holding experimental research conditions constant for all the subjects in an experiment. These include treating them alike on all things and letting them know that this is so, except with regard to the treatment aspect of the independent variable. For instance, on a teaching effectiveness method study, duration of teaching; actual teaching time; teacher qualification and personality; topics covered and their scope; tests; apparatus used; language of instruction; learning environmental conditions, etc. must be identical for experimental as well as the control group. Again, if assistants are used in the research, they must be trained on what to do, how to do them with little distraction and how to do them effectively. They can be brought into the class or community where they will assist in the particular research study far in advance of the commencement of the experiment, so as to minimize the newness effect of their presence in class or the community during the actual experiment, since the subjects would have become used to them, with time.

**Population Validity:** In order to be able to make a valid assertion, based on one's experimental results, about the population, the sample used in a study must be typical of the population from which it was drawn. Sometimes, the population experimentally accessible (accessible population) to the researcher may not truly represent the typical population; for instance, primary school children from rich and affluent homes of Victoria Island, Lagos, do not typically represent the primary school population in Nigeria but the former group may be the only one that is readily accessible to the experimenter. Any generalization to the Nigerian primary school population based on samples drawn from experimentally accessible population creates external validity threat. On the other hand, a use of target population would permit valid generalization, based on samples drawn, about the target population. Target population is the typical population to which the researcher wants to generalize his conclusions and, consequently, draws his sample from that particular identified target population. Sample

for a target primary school population would include pupils from a variety of socio-economic conditions; schools and pupils from all the different parts of the country; a variety of school types and so on. Usually, to obtain a sample which reflects the target population is difficult. This can be overcome by identifying the population, the major attributes of the population and using the specific attributes of the identified population as sampling frames, zones and or clusters, from each of which sample representatives of the population is drawn. For instance, if there are three categories of primary schools in Nigeria, say, well established, less well established and poorly established primary schools, each category is listed and its population and samples representing the three categories of primary schools are respectively drawn. If location is an important variable or attribute, then Nigeria may be zoned first into, say, five equal locations, clusters or zones, and primary schools belonging to the three categories mentioned earlier are identified and then randomly sampled from, i.e., each of the sampling frames, geopolitical zones or clusters into which the country was divided.

However, there is a problem about the suggestion made above. It is that of logistical convenience. Clearly, zoning, sampling, identifying population criteria of a very large country and sampling from identified criteria is a difficult time-consuming task; difficulty whose implications/are enormous in terms of time, cost, ability to manage the conduct of the study and so on. Despite these difficulties, if a study is going to be generalized to the target population it is better to have reliable knowledge about a more restricted population of this target, even on a zone-by-zone basis (although even in the zones some areas may not be included in the sample) than to have a far more restricted unrepresentational sample (pupils of primary schools in Victoria Island, Lagos). Certainly, it is wrong and misleading to use conclusions generated from studying unrepresentational sample; samples drawn from experimentally accessible population cannot yield data that can be reliably used to make generalizations about the target population.

**Experimental Environment Conditions:** The conditions under which experimental research takes place is equally important as the experiment itself. Extreme variations in the environments of different schools, home, communities, cities, and tribes, programme administration may singly or jointly influence outcomes of experiments. Similarly, outcomes of experiments influence school or community environments. However, what is important to the researcher before proceeding with his research, as far as the experimental environment of his study is concerned, is in his making sure that the environment implicit in his study are those existing or attainable in typical schools, community, home, etc. in the area he is doing the study. An experimental environment in which calculators, photomicrographs, computer simulated teaching episodes, or strange external research officers in a village etc. are used in, are not typical environments, except in rich, well-established suburban primary schools (and these ignore the rural, depraved schools, or situations rural folks may not be able to handle).

Finally, all the types of threats discussed in the foregoing section highlight the enormity of demands, involvements and expectations of work that is of experimental nature, in education and social science research. Knowing what these threats are, is important. But far more important are ways and means through which the researcher can control and minimize, if not eliminate their effects, on the experiment carried out. These specific ways and means have been described in this section. Having indicated the design of experiment for the study you want to undertake, you must understand the implications or demands implicit in the chosen design. You should also anticipate what the threats to your experiments are likely to be as well as how the potential threats will be minimized, if not removed.

### 3.4 Types of Descriptive Research Design

Having discussed the different types of experimental design, their characteristics and threats to their validity, it is only fair that we give equal emphasis to types of descriptive research designs in this book. It is as well fair that we do so because a large number of studies in education and social science use descriptive designs. The need for understanding them and how to improve on them is therefore, important if their sustainable and useful knowledge value and contributions to education and social science are to be enhanced, for entry-level researcher, it is the firm belief of this author that the comprehensive discussion of types of descriptive research design, with regard to their nature and scope, will help in the envisaged enhancement. Consequently, we will for now discuss survey, case study, evaluation and causal-comparative designs, even though there are other types of descriptive research design, such as gallup poll, correlational studies, ex post facto studies, market research, impact studies, evaluation studies, longitudinal studies, and so on. We will discuss this other design separately but more briefly.

**Survey:** A survey is a descriptive study which seeks or uses the sample data of in an investigation to document describe, and explain what is existent or non-existent, on the present status of a phenomenon being investigated, in surveys, views, facts, etc. are collected, analysed and used for answering research questions. Typical surveys develop a profile on what is and not why it is so; they do establish not relate one variable to another. Rather, information is gathered on the subject of investigation and described. For instance, Census of a country's workforce population is a survey to find out attributes and number of people in a particular region, state, area, country who have or do not have jobs and so on. Such data can be used for problem solving, planning, electoral office zonal allocations based on population number representations, and so on. Some surveys measure public, opinions on major burning, social, political and educational issues. There are therefore a wide variety of survey types. These include, for instance, a census of tangible subject matter; a census of intangible subject matter; a sample survey of tangible subject matter; and a sample survey of intangible subject



matter. In the census of tangible subject matter, a small sample is used for seeking information on a single subject or issue at a particular time. An example of this is a census of the number of professors at the Ambrose All University, Ekpoma, Nigeria, in 2006 or the number of senior lecturers in the Faculty of Law at the University of Lagos, Lagos Nigeria, in 1999. It could also be the number of Nigerian master's degree candidates produced from 1990 \_ to 1999; disciplines at the University of Nigeria, Nsukka, Nigeria. Information gathered from census of tangible subject matter is "definitely useful for planning, albeit, at the local level, despite its confinement in scope. In a census of intangibles, a survey is undertaken on several issues from which a construct is derived indirectly. A construct such as the center of excellence in law or the best university in Nigeria would involve deriving this decision based on ranking all Nigeria Universities on observed survey records of their performance. Ranking will be based on several academic and non-academic criteria such as stability/staffing, quality of staffing, staff-student's ratio, library facilities, research capability and output, laboratory facilities, municipal services, students' academic records of performances, academic award, growth rate, staff academic publications abilities, age, landscaping of grounds, safety and security of university and so on. So, you would expect that census of intangible subject matter poses many difficulties. For instance, based on the examples noted above, there is the difficulty of developing valid and reliable measurement criteria and instruments satisfactory and useable in all the universities to be surveyed. There is also the problem of whether one can reduce census of intangible subject Matter data into a construct (e.g. best university, the best study? whose meaning is clear to and acceptable by all persons survey. Again, constructs vary from place to place and even in on they vary from time to time and one person to and observation is largely responsible for our inability to successfully and satisfactorily develop and use instruments for measuring many constructs in social science and education. Indeed, to date, constructs in social science and education such as attitude, interest, psychological adjustment, reinforcement, cost and benefits of a social programme, leadership, student motivation effective teaching and so on have not been rigorously defined and become acceptable frame of reference for these constructs and agreed upon by all. In a sample survey of tangibles or tangible subject matters, a researcher investigates quantifiable phenomena using a large sample. An important sample survey of tangibles was the Lunge Report (1991) commissioned by the Federal Government of Nigeria to advise it on many issues related to funding higher education with particular reference to Nigerian universities so that they can better perform their statutory functions of teaching, research and public service. Another important example of a sample survey of tangible subject matter is the Coleman Report (1966) which was a survey of 600,000 children in grades 1, 3, 6,9 and 12 in approximately 4000 American schools (largely representative of American private and public schools) to find out the nature and scope of educational opportunities, offerings and facilities in these schools. The findings of this sample survey of tangible subject matter led to the establishment of information on the relationship between a

school's geographical location and its measure on the factor of facilities, class sizes, educational opportunities, teacher qualifications, course offerings and so on. Such information was used for planning and redressing the ills arising from the observations of disadvantage in schools in particular geographical location including rural schools in the Deep South that were mostly disadvantaged because of their isolated locations, in a sample survey of intangibles, an attempt is made to reach a psychological or sociological construct by sampling a large population and deriving from the data obtained, some information about the particular psychological or sociological subject matter that is of interest to the researcher. For instance, how someone is aging to vote is intangible; so also, is what car he will buy or his opinion on sex education in schools. But these constructs - political references, buying tendencies, and sex education preferences and so on must be measured. These are difficult constructs to attempt to survey and establish but researchers undertake them because of their immense usefulness to society. Voting preferences research studies have become more and more accurate as a result of speed in 5 telephone data gathering techniques, careful and representational sampling techniques and computer-assisted techniques in speeding up and accurately reporting data. It is indeed now possible to predict the outcome of an election and opinion on any issue based on preliminary sample result. Based on the observed polling tendencies of a few precincts (polling stations) in some states in America (Eastern states), it is possible to accurately predict presidential elections even when elections are still going on in Western states. There are four time zones in America (Eastern, Central, Mountain and Pacific), with an hour differential between time zones; in effect once, elections are concluded and counted in the Eastern and Central » time zones, prediction about the outcome of the election are made by the media and pundits. Such predictions are always very accurate. Prediction based on polls are more likely to be accurate if the number of undecided responses is small as not to tilt the direction of preference. So, if the number of undecideds is too large, the chances of making a wrong prediction increase. Ali and Design (1985) have reported that even though survey results can be abused and misused, survey research is very useful in educational and social science planning and development. But as would be the expected, a large number of survey studies in education and social science are sea e parochial, and inconsequential investigations and have en one y undergraduate research students who usually over a particular area and use less than adequate research skills and instruments in doing so. Many principals of secondary schools have become peeved and indifferent to responding to questionnaires on leadership styles; indeed, some prepare and keep in their drawers or minds, answers ready for the next set of student-researchers' questionnaire. Little wonder then that there is a lot of distortions in questionnaire data arising from arbitrary responses; small number of responses; error in analysis and sometimes introduction of researcher biases for political and economic gains. Indeed, this last disadvantage (among others) to survey studies have been largely leveled against some pollsters who "fix" figures to attempt to win elections for favored politicians who (they show as leading in polls even before

elections are held; an indeed a sordid interference. But the author and perhaps many other researchers have faith in survey studies. What is needed to make them more valid, more reliable and. 'more useful for educational and social science planning and development is to sharpen the research skills and perceptions of researchers planning to undertake surveys in these areas. A simple rule of the thumb is for the researcher to fully know the nature and scope of the problem he is investigating; the identification of the particular useful sources of data; obtaining full cooperation from the data source, developing and using relevant and reliable instruments for data collection; carefully collecting data from a properly composed large sample; and analysing and interpreting the data correctly for answering research questions related to the problem investigated. In some cases, the researcher must use a guide or assistant familiar to a research situation and good public relations to seek and obtain survey information useful in his study. This is very true of survey studies in which interviews are involved.

**Case Study:** A case study is an in-depth intensive investigation of one individual, a small unit or a phenomenon; a small unit could be a family, school, a church, a disability class, an economic regime while a phenomenon could be the impact of unemployment among coalminers in a town, say, Enugu. The case study approach as a means of documenting social reality, lifecycle, change or growth has a long history. Ancient Greeks based much of their logic on close one-on-one observation of individual events, etc. as a basis for logical conclusions upon which their theses or most decisions or facts about different subjects depended on. Despite the fact that a large number of earlier case studies in education and social science were unscientific, mainly because of their lack of depth and rigorous research controls, its humble beginnings and contributions as one of the major tools of researching and revealing human events and changes as well as how children learn must be appreciatively recognized. Indeed, one would say, that the nature and scope of human intelligence and behaviours, as we have found out, has become unquestionable based on case study research. For instance, much of the work of Sigmund Freud, Jean Piaget and a host of their followers were case studies. And from these case studies, educators, psychologists, economists, sociologists etc. have indeed learned a lot about human behaviours, growth and development. The underlying rationale for case study is the belief that probing and studying intensely one typical case can lead to insights into our understanding of other identical or similar individual cases, events, and social units, etc. typical to the particular case studied: if you study one case, you have by implication studied others similar to the one case studied. Clearly, this poses the problem of determining what is the typical case, event or social units that should be studied especially with regard to how typical is this one case, etc. vis-a-vis the other cases (ensuring that the particular one investigated must be identical to the others not investigated). There is no one way of knowing how representational the one case studied is to other uninvest gated cases; it is not entirely likely that the one case studied has all the attributes or characteristics of the other cases in the population not studied.

This problem can be overcome if carefulness and thoughtfulness are exercised in selecting a case for investigation so that whatever case is selected would be a fair and adequate representation of a whole range of cases similar to the one being investigated. Even when perfect feature is not attained by the researcher, it should be borne in mind that a case study is not an experiment and conclusions from it cannot, with great certainty be used for prediction or conclusion about other cases. One case cannot be generalized to all the other cases or for establishing causation. Case study approach demands intensive and extensive data collection work, the more thorough and systematic the instrument, developed and used for case study data collection is, the more useful and sustainable is the case study. Data collection instruments are of various types and largely depend on the type of issues addressed in the case study involved. In the historical case study, documents, artifacts, memoirs, interview and questionnaires, may be used to find out from subjects the historical growth and development of a particular issue, event, school. For instance, a case study can be done on the history and development of Mayflower College, Ikenne. Documents of historical significance may be collected from Newspapers, courts, personal and old boys photo albums and from records kept in the school. During visits to such a school, the researcher can cross-check or match information with - actual scenes, places and -objects. In situational examination malpractice case study, the researcher looks at the scripts of the candidates and interviews those directly involved in examination malpractice, as well as interview those not directly involved in the subject-matter of the case study. Those not directly involved may include other students who sat for the examination but were not involved in the examination malpractice, malpractice-involved student suspects' academic records, examination invigilators' reports, and so on. Clinical case study involves investigating a child with a specific social, emotional or learning disability problem in which the researcher would generally employ the clinical interview and record keeping observational technique. It could also involve some testing, interviewing friends, and looking at the subject's previous work record. From all these sources, a diagnostic prescriptive data profile is built up for the subject for use in rating the occurrence, frequency and severity of a particular phenomenon being investigated such as a deaf pupil's response to tactile (touch), mode of learning the structural features of plants. Such a profile is then used to effectively teach him, on a one-to-one basis, especially because the teacher has diagnostic and prescriptive information about the particular child.

Case studies have been successfully used for investigating a wide range of individual's behaviors and preferences, socio-economic events, geographical phenomena, cities and so on. Social case study issues include, Siamese; twins, gifted children, alcoholics, fibrates or nomadic persons, Quakers, American Indians, poor whites, absenteeism, armed robbery, death penalty and so on. Indeed, many case studies on urban change, such as those by Lucas (1999) and Momoh (2004) have cumulatively led to the acceptance of hypothesis on urban- rural migration and development. Despite its usefulness in

developing” our understanding of certain events and the vast range of appeal it offers in terms of large number of uses which it serves case study approach to research has some limitations; indeed, it may be that its strength provokes and creates its weaknesses. Because the case study emphasizes in-depth investigation, by doing this, they inevitably lack breadth; when we dig deeper, we lose vision of what is on top and beneath other areas we % did not dig. Also, because of the opportunities to really dig deep on a case study problem, on a one-or one basis, there is the danger of researcher subjectivity and too much closeness with the subject of investigation. So much is this possibility real that he becomes a victim of his own prejudices, fears, mannerisms and other personal factors rather than working objectively with the subject. The case

study research approach may appear simple but in reality, it is difficult, strenuous and time- consuming, given that volumes of data are collected through painstakingly methodical, and skill-demanding counseling sessions, data sifting sessions, travels and so on, each of which requires efforts, skills and patience. Because of the technical procedures of case studies and the fact that some researchers who use this design must be familiar with and use terms applicable in their profession such as in Psychology, Economics, Political Science, Education, etc., there is often the tendency for some case studies to be reported in constructs, terms, principles, behaviours, etc. that are undecipherable, difficult to confirm or refute through replicating the same case studies, let alone doing so through empirical experimentation which may be an inappropriate design for use. Some case studies have tended to wrongly project their results as causative rather than those results merely being predictive or associated with the observed phenomena. If, for instance a researcher studied the influence of different noise levels on a student’s achievement in Mathematics and found that sonorous low-level noise resulted in the student’s better results in Mathematics, a conclusion of sonorous low-level noise causing superior achievement in Mathematics is spurious. This is because, at best, this level of noise is related to but not the cause of superiority of Mathematical achievements among most or all students. Any effort at establishing causation based on a case study research conclusions result in Post Hoc Fallacy and this issue we will be discussed in the next section of this chapter.

**Causal-comparative Design:** For one to reach a conclusion that one variable (X) causes another variable (Y); three necessary preconditions must be fulfilled. The first precondition is that statistical relationship between X and Y has been established through alternative hypothesis testing that was upheld. Secondly, it must be the case that X variable preceded Y variable in time. The third condition is that all the threats to the study have been taken care of through randomization, proper manipulation of treatment within the experimental controls, careful observation techniques and the careful and accurate manipulation of independent variable. Without these preconditions met, there is no way the researcher can authoritatively claim that X caused Y. only a true experiment satisfies these three necessary conditions which is why it enables us to make inference of causality between X and Y,, following the acceptance of a tested alternative

hypothesis. Rarely in social science and education research is it possible of practical and even thinkable to undertake experiments which would enable us fully and absolutely meet all the conditions of Controlling X, i.e., control all independent variables  $c$  (intelligence, attitudes, preferences, aptitude, motivation) as we hold all other variables at bay or constant while determining through experimentation; their effects on Y (dependent) variable. When such controls are not possible, we can investigate the relationship between X) secretly rather than through experimental design studies. In Joining this, a descriptive study where X and Y are observed and reported without X being manipulated to determine its effects on Y, is not an experiment. Any relationships between X and Y observed and reported were pre-existing in the subjects and so X did not cause Y. A descriptive study, which determines the relationship pre-existing between X and Y is referred to as Ex Post Facto or causal-comparative design. For instance, a researcher may notice a particular event (tallness) among his physics students and observed that- such students do well in physics. In a causal-comparative design study, he would sample a group of tall Physics students and another group of short physics student and test the groups on a physics achievement test. Using at test statistics  $\sigma^2$  comparison of the significant difference between the two-groups dependent means, he may, in fact, find that a significant difference occurred between both means, in favor of tall students, us significance enables him to establish that a positive relationship exists between height of students and their academic achievements in physics. As noted earlier, the design here is Ex Post Eaclo or Causal Comparative. Note that he cannot establish a cause-effect relationship between tallness and physics achievement because he has not manipulated height experimentally, and controlled or kept all other variables at bay, to determine the effects of height on students' achievements in physics. one of the most unfortunate problems of undertaking an ex post facto or casual-comparative study is the danger of using findings based on an ex post facto or casual-comparative design as a basis for reaching a conclusion of causality. It is wrong to do this. When a researcher does this, the problem of falsely making a causality conclusion rather than a relationship conclusion, based on the findings in an ex post facto or casual-comparative design study, is referred to as Post Hoc Fallacy. Even when there is a high and significant relationship, as measured by subjects results on a dependent variable, all we can establish in an ex post facto design study is that the independent and dependent variables are positively related; note very clearly that the independent variable has no effect on and does not cause the dependent variable. Two classical examples of Post Hoc Fallacy are The Car Seat Belt Research Studies reported by the Volvo Company in Sweden and made public in 1968 by the U.S. and World Report (January 29, 1968, page 12) and the numerous cigarette-cancer studies. In the seat belt research studies, from the evidence available it was concluded that in road car accidents, seat belts reduced 69% of skull damage among drivers and 88% for passengers and, again, that seat belts reduced facial injuries by 73% for drivers and 83% for passengers. Clearly, the distinction must be made that seat belts are closely related to reduction of danger of life during vehicle road accidents but are not

the cause of such reductions. other factors (road conditions, human luck, the response of driver to an appropriate and equally, if not more so. contribute to and are closely related to road accidents End death? from automobile accidents compared seat belts alone. The conclusions of the Volvo studies reducing roads and road accidents led to the present mandatory of seatbelts on all U.S cars. The mandatory installation and use of seat belt on all cars in Nigeria, as from January 2003, while driving- may well have reduced or led to the reduction of accidental injuries and deaths during car accidents. As you would expect, it may have added more cost to car buyers at a time injuries sustained from car accidents may have reduced because most people who put on seat belts while driving are consciously careful, and putting on a seat belt subconsciously evokes carefulness in one. While driving, anyway. If some measure of driver's carefulness occurred before the accident, it is as well expected that injuries would decrease among car seat belt wearers who are the ones careful driving their cars, to begin with, anyway. With road safety agencies in Nigeria free to thrive on brute force in their so-called road safety operations, it is understandable why research hardly plays any role in guiding their behaviors on the job and professional responsibilities. It would have made more sense if Nigerian road safety agencies carried out simulated experimental studies on what causes road accidents in the context of treacherous Nigerian road conditions that need no description and painstakingly address the causes than merely ignorantly enforcing seat belt use while driving. Clearly these agencies need to know that conditions that cause road accidents and death from injuries are, all too often beyond the entrainment of a driver and or his passengers, by seat belts. The outcomes of studies on cigarette-cancer dimension again have established spurious cause-effect relationship between both even though we should know better. Recent clinical studies in Germany and the U.S. have shown that certain persons have glandular imbalance which has clinical tendency to cancer. Glandular imbalance, clinical research shows, induces a certain amount of nervous tension. Since excessive and sustained smoking of cigarette is a type of nervous-tension release, it is therefore not surprising that such individuals who have glandular imbalance smoke heavily. Again, as would be expected, cancer could therefore result from the glandular imbalance which was in the smoker before he even began smoking, rather than from the smoking which is a type of symptom. Also, note that all cancer patients did not smoke and all those who smoke do not have cancer.

This error in making false and misleading conclusion of cause-effect relationship between cigarette-smoking and cancer is only now beginning to aid and broaden our understanding of the nature and scope of relationships between both cancer and smoking and the kinds of psycho-clinical treatments useful in stopping the cancer symptoms by treating the glandular imbalance first and then getting the smoker to stop smoking. It took us this long to also know that lots of people who develop lung cancer do not smoke or have never smoked before! Also, we have found that most smokers do not have lung or any cancer! Nonetheless, because smoking cigarette and indeed tobacco, is closely associated with many forms of respiratory ailments<sup>1</sup>, among others, a wise

smoker needs to quit-smoking to avoid making himself a highly potential or vulnerable victim of such ailments, as he gets older.

From the foregoing, it should be apparent that there is need for caution whenever ex post facto or causal-comparative design is used in a research study. Caution is necessary so that the researcher is aware of the difference between—causation and prediction. Only findings based, on experimental design studies can enable the researcher reach conclusions for establishing causation (cause-effect relationship between X and Y variables). Ex post facto or causal-comparative design merely enables us to establish a relationship between X and Y (i.e., X and Y go together) in which case X predicts Y, but X does not cause Y. Once these sequences are understood, actually, there is therefore no worry about Post Hoc Fallacy or the establishing of a cause-effect relationship where none exists.

Ex post facto or causal-comparative design is quite useful in educational and social science research as a means of undertaking studies in which independent variables among the subjects (aptitude, personality, age, teacher competence, preferences,, prejudices, intelligence, cultural traits and so on) already exist and cannot be manipulated or controlled for or in studies where subjects possessing these variables, at different and varying degrees, cannot be randomly assigned to treatment groups. It is also a design which allows the researcher to proceed with his work by looking at only one independent and dependent variables at a time even though it is obvious that in real life seldom is one variable only (X, alone) related to another variable (Y, alone), while other variables are held constant.

### **Which Design Should I Choose**

In the earlier sections of this chapter, we discussed a number of the different kinds of experimental and descriptive designs. Clearly, we did not exhaust them and indeed no one book on research exhausts all the very many research designs there are. With more and more advances in research techniques, new but hopefully better designs are bound to emerge.

Because there are many kinds of experimental and descriptive designs, the researcher is sometimes confronted by the problem of choosing a research design which he deems appropriate and adequate for use in his research work. There are a number of important considerations which should guide one's choice of an appropriate and adequate design for use in research. The first of these considerations is a clear understanding of what the aim of the study is. If one is intending to find out or establish an erasure effect relationship between X and Y variables (independent and dependent variables) and in which X is manipulated to find its effects on the dependent variable, experimental design is called for. This is because experimental designs provide the only systematic, scientific and incontestable basis for establishing cause-effect relationship. In an experimental design study, hypotheses are stated and tested using data obtained through



systematic and planned controls, manipulation and observations between treatment and control groups. Experimental data are used for accepting or rejecting the stated hypotheses. If on the other hand, the aim of the study is to describe, explain, document, or identify certain events naturally existing in the schools or one classroom, at the state education commission, or over a long period in a rural setting, or the finding out efficiency levels of agencies that conduct elections, for example, then the design called for here is a descriptive one; i.e., a survey, or a case study, longitudinal, market survey, or a historical study, as the case may be.

Having decided to go experimental or descriptive, based on the aims of your research work, as discussed in the preceding paragraph, there is then, next, the important consideration of which specific design within the experimental or descriptive broad categorization you want to select and use for your proposed study. To do this, you would take a close look at the different designs within experimental or descriptive framework and make a choice. Perhaps your choice may be a post-test only, equivalent group design (a true experimental design) or a census of intangible subject matter survey (a survey design). Having made this choice, you need to be clear in your mind that, like the man embarking on building a huge mansion, you have most, if not all, the skills it will take to execute this enormous task successfully. Whatever design you choose, you must have the necessary resources of time, money and research skills preconditioned to successfully executing the demands imposed by the chosen design for the particular study. Sometimes, research students select one type of descriptive design or the other under the false and misleading impression that it is simple and easy to undertake descriptive studies. They tend to forget that descriptive studies are more than just asking subjects their opinions, views, or seeking to identify the attitudes of respondents on an issue and reporting them. Descriptive studies involve a lot of work including using appropriate sampling technique, carefully carrying out the instrument construction and validation, training of research assistants to minimize inter-rater discrepancy, while using the instrument, travels to administer instruments and retrieve them, *and so on*. If one were to want to do a historical study on the roles of past missionaries and their impact on education in Nigeria, one would be quite prepared to literally spend ages sifting through useful information from archival documents (legal and legislative documents, missionary records, memoirs), interviewing many people, and several other in-built work; but on its face value, the topic seems simple enough as an easy work

on the other hand, some research students adopt a true experimental design as a show-off of their supposed adeptness at doing experimental research. Among such students, little or no consideration is given to how they would meet the demands of an experiment as implicit in the chosen design. They may not be fully aware at all that experimental research design imposes several demands on the researcher including that of randomization of subjects; identification of distinct research conditions of experimental treatment and control as well as the identification of the treatment and compliance to it, issues that demand ethical considerations; systematic development of

test instruments for use in observation and recording of dependent variable; devoting time and resources to the setting up of experimental conditions in the school, laboratory, workshop or as the case may be; undertaking of a feasibility study to determine whether it is even feasible to set up an experimental condition as envisaged; knowing the kind of data to be collected and the appropriate analytical tools to use; as well as other compelling experimental design demands.

Another important consideration which should guide the researchers' selection of a particular design for his study is that of his awareness of the advantages and disadvantages of what the study is aimed at accomplishing. For instance, a study which intends to provide a very rigorous experimental test of a cause-effect nature must eliminate the disadvantages of pretesting, selection of subjects and use of instruments whose psychometric properties are not high or even known. Therefore, the design that has a clear advantage here, vis-a-vis eliminating the earlier mentioned disadvantages, is either the post-test-only equivalent group design or the Solomon Four (Iron/) Experimental Design. Because the Solomon Four/Group Experimental Design involves far more rigorous and demanding work than the post-test only equivalent-group design, the latter should be chosen unless one is an expert researcher, only this should be settled for the latter design.

When the research student has chosen a research design for his work he should then discuss his choice with his supervisor. A discussion such as the one suggested here is necessary for a number of reasons. Firstly, the supervisor and his student need to agree on the design best suited for the student's work so that there is no question of working at cross-purposes later. Secondly, the supervisor may have the need to make justified modifications, even if they are minor, to give a sharper focus to a planned study or some aspects of the research work already in progress. But ultimately, whatever design a researcher chooses is his own prerogative. This is why it is important to give thoughtful consideration to such issues which will enable him choose a design that will ensure that he successfully completes his study as well as achieve the aims of his study. Some of such issues, in addition to the points made earlier in this section include ensuring that your research title agrees with your design e.g., studies whose titles begin with, effects of, effectiveness of, etc. are experimental, studies that examine relationships between X and Y for predictive purposes are correlational or Ex post facto, studies that survey an event over a long time are longitudinal; those that make value judgment on programmes, projects, against certain pre-determined criteria are evaluation; those that document events of the past and changes that have taken place are historical; and so on. The design selected must also agree with the problem statement, the particular research methodology to be adopted for the study and the appropriate statistics to use, as well as the relevant and related conclusions to be validly made. If you take the last issue that is the conclusions to be made, a conclusion based on a survey cannot be ascribed to causation, rather it should be totally descriptive or exploratory or explanatory. These are

the reasons why the design of a study affects all aspects of any research work and due thoughts need to be given to selecting a particular design.

With regard to what you put down in your thesis booklet when you choose the research design to use for your study, you must refer to it by its specific name, e.g., the design (to be used) used in this study is correlational. Then you need to describe what the design is or involves i.e., you need the definition, given by experts of what the design is. You also need to justify the selection and use of the named design vis-a-vis the type - of study you are carrying out. other information you would need are the purpose of using the design, how the-design would be used in the study, among other points.

## Summary

Research design is a blueprint, roadmap or plan of action regarding the systematic implementation of investigation-based events which upon implementation would enable the researcher effectively and appropriately document the accurate facts about the investigated problem of his study. There are, as we discussed earlier, five components in a typical research design. Basically, there are two types of research design, the experimental and descriptive designs. Experimental designs are more rigorous and demanding because of their compelling characteristics. Certain considerations are important as preconditions to deciding on which research design to choose for a study. These considerations must be thought-through before one finally chooses a particular research design for his work.

## Exercises

1. What is research design? Identify and discuss the importance of research design, in a systematic research process.
2. How was the design for your proposed research selected?
3. Why is a particular research design preferred to another?
4. List and describe three components of a research design?
5. Which research design would you use for your thesis and why?

## Ethical Issues in Scientific Research

C.N Nwanmuo

### *Introduction*

Many of our researches in Natural science, social science and Education involve the use of human beings to collect vital information, rights of the people involved in scientific research must be protected, chapter therefore, pointed out some of the rights

of research participants to be protected. The chapter ended by discussing ethical dilemmas in scientific research.

#### *The justification for ethical standards in scientific Research*

The History of Unethical scientific experiments can be traced back to Nazi Medical Experiments of the 1930s and 1940s where prisoners held in concentration camps were subjected to different kinds of treatments. Nazi medical experiments were designed to test the limits of human endurance, reaction to diseases and untested drugs (Polite and Hun 1995). The trials of 23 Nazi medical doctors who participated in medical experiments (popularly known as Nuremberg trials) led to the establishment of the first ethical standard referred to as the Nuremberg Code. Thereafter, other disciplines (such as sociology and psychology) established their own code of ethics.

#### *10.3 Ethical Principles*

Nazi medical experiments at the concentration camp were not the experiments where human rights were violated. Jones cited by Alim

#### *The Tuskegee experiment*

In the Tuskegee experiment between 1932 and 1972 the US Public Health service denied effective treatment of 399 African Americans who were in the late stages of Syphilis, a disease which can involve tumors, heart disease, paralysis, insanity, blindness and death.

The men were not told of the disease from which they were suffering and were, for the most part, illiterate and poor.

The aim was to collect information at autopsy so that the effects of the disease in black sufferers could be compared with those in whites. In practice, the results of the study did not contribute to the control or cure of the disease. In 1997 President Clinton issued a public apology for these government-sponsored actions to the few remaining survivors.

It should be noted that unethical researches also occurred in social sciences. For example, Milgram (1974) and Humphrey (1970) were social researches conducted that violated human rights. In response to the violation of human rights during scientific research, the National Commission for protection of human subjects of Biomedical and Behavioral research issued a report in 1979. The report (sometimes known as the Belmont Report) articulated three ethical principles on which the Standard of ethical conduct in research is based:

Beneficence

Respect for human dignity

Justice

#### *16.1 Introduction*

In chapter 15, we described four levels of measurement together with scales for each level of measurement. This chapter focused on how to construct one of such scales, the Likert Scale. By the time you read chapter 17 you will discover that the questionnaire used for social surveys incorporates Likert scales.

### 16.2 What is a Scale?

Even though we described four scales that are used in measurement in the last chapter, it would be helpful at this juncture to have a simple and clear definition of a scale. Certainly, such definition will help you in the construction of a Likert scale. A scale is a device designed to assign a numerical score to subjects, to place them on continuum with respect to the attribute being measured. Scientists have so far developed different types of scales for measurement of different constructs. Examples of a scale include the Likert scale, Thurston scale, Guttman scale among host of others.

A scale can be unidimensional or multidimensional. It is unidimensional when it measures only one dimension of a construct. If a researcher is interested in measuring one dimensions of learning, say cognitive learning of students, he has to construct only unidimensional scale (i.e one scale). Sometimes a researcher may be interested in measuring more than one dimension of a construct. In case of learning, he may want to measure affective learning in addition to cognitive or he may even want to measure the three, that is, cognitive, affective and psychomotor. For these measurements, a researcher has to use multidimensional scale with three scales each measuring on dimension of learning. This chapter considered only Likert scales and they are useful in the measure of one dimension of a construct.

### 16.3 Concept of Likert Scale

Likert scale is a scale named after its inventor, a psychologist called Rensis Likert, who developed it in 1932. It consists of positive and negative declarative statement (items) concerning attribute (construct) to be measured. Each statement is accompanied by five or seven response categories (options). These response categories can be “strongly agree”, “agree”, “undecided”, “disagree” and “strongly disagree. Some researchers use “very important”, “important”, “neutral”, unimportant, and “very unimportant”. others use “very adequate”, “moderately

Each response category is assigned with a numerical score. With a positively worded statement, the following response categories are quantified as follows:

Strongly agree-5

Agree-4

Undecided-3

Disagree-2

Strongly disagree-1

If the statements are negatively worded, we reverse the coding of response categories as:

Strongly agree-1

Agree-2

Undecided-3

Disagree-4

Strongly disagree-5

Note that the numerical scores (1,2,3,4 and 5) represents the intensity of the response categories. The higher the number, the higher the intensity. The following two scales show examples of positively and negatively worded statements concerning measurement of attitude of people toward Technical Education.

People that studied Technical Education become rich in future.

Strongly agree-7

Agree-6

Slightly agree-5

Undecided-4

Slightly disagree-3

Disagree-2

Strongly disagree-1

Women should not study Technical Education.

Strongly agree-1

Agree-2

Slightly agree-3

Undecided-4

Slightly disagree-5

Disagree'-6

Strongly disagree-7

Likert scale should contain equal (or approximately) number of positively and negatively worded statements. The idea behind this suggestion is to eliminate bias in selection of the responses. To measure a construct (variable) using Likert scale, the measurer provides a series of positively and negatively scales items together with their respective response categories. Respondent selects one response category for each scale item. The numerical values corresponding to the response categories selected are sum up to represent his or her attitude toward the construct or variable under study.

Let us use a hypothetical example to illustrate the process of measurement of attitude using Likert scale. Suppose in an effort to measure the attitude of Nigerians toward Technical Education, a researcher developed four-item Likert scale shown in table 16.31. Let us assume that the table represent the response of only one research participant.

Table 16.31: likert scale for measurement of attitude of Nigerians toward Technical Education

Direction	Item	SA	A	UD	D	SD	Score
+	People that studied technical education become rich in future		√				4
-	Women should not study Technical Education				√		4
+	The economic development of Nigeria greatly depends on giving recognition to Technical Education	√					5
-	Technical Education the school drop out					√	5
<b>Total</b>							18

### Key

SA = Strongly agree

A = Agree

UD = Undecided

D = Disagree

SD = Strongly disagree

√ = Selection

Looking at table 16.31, one can see that it contains equal number of positively and negatively worded scale items. It should be noted that in practice we do not show the direction of scoring on the scale. I only showed such direction for clarification purpose. The total score of the research participant is  $4 + 4 + 5 + 5 = 18$ . We can see that in this example, individual's scores for each item are sum together to get the final score (18). Hence, Likert scale is summated rating scale.

#### 16.4 Writing Scale Items and Response Categories

Scale items and response and response categories a like scale. Therefore the abilities of a likert scale to measure dependent on how well you construct them. Beginning researchers often asked:

1. Where do I get my scale items?
2. What and what should be included in my scale?
3. How may scale items make up a Likert scale?
4. How do I measure a construct more accurately?

There are many sources of scale items. These include review of literatures, reading theories or conducting focused interviews. A researcher may decide to use readymade scale items suitable to his research, modify existing scale items to suit his research or

generate new ones. Before selecting scale items to be included into a Likert scale, a table of specification should be constructed. one of the remaining question is answered in next section while the other in chapter 17 and 32.

#### *16.5 Steps in the Construction of Likert Scales*

Construction of Likert scales involves the following steps:

1. Compilation of scale items
2. Administration of the compiled scale items to a random sample of respondents
3. Determination of discriminative power of items
4. Selection of scale items
5. Test of Reliability
6. *Compilation of Scale items*

once the construct of interest is identified, the researcher compiles a series of scale items together with their response categories that measure the construct. The response categories (options) for each scale item can be five, seven or any suitable number. As stated earlier, the scale items should be mixture of positively and negatively worded statements. The scale items of table 16.31 are typical examples of scale items compile to measure the attitude of Nigerians toward Technical education. As stated earlier, a beginning researcher may ask: how may scale items constitute a scale for measuring a construct? The number of scale items depends among other things in the scope of the study. Suffice it to say, whatever the case may be a researcher should be guided with the fact that too many scale items about a construct in a questionnaire lead to either non-return or bias in selecting responses.

1. *Administration of the compiled items to a random sample of respondents*

Random sample of respondents from the target population who are not selected for the research are asked to select a response category that is the most closely reflect their view for each scale item.

1. *Determination of Discriminative power of items*

one of the goodness of an attitude scale item is to distinguish people who are high on the attitude continuum from those people who are low. In fact, the ability of a scale item to discriminate those who are high on the attitude continuum from those who: are low is termed as its Discriminative Power (DP). Scale items with high values of DPs are retained while those with very low values are dropped.



To calculate the DP of a scale item, the researcher place the scores of all respondents in an array from lowest to the highest and then select the upper and lower quartiles. Upper quartiles (Q1) constitute a group of respondents that made top 25% while lower quartile (Q3) group represents those respondents that made bottom 25%. We then add the response of each group and divide by the number of the respondents in the group. The difference between the two values obtained gives the discriminative power of the item.

Let use the hypothetical data collected from 10 respondents in scale shown ' below (table 16.51) to demonstrate calculation of discriminative power of a scale item. From the scale, we place all the scores of the ten respondents in the first item in an array, from the lowest to the highest as follows;

5,5,4,3,2,2,2,2,1

The total score =  $5 + 5 + 4 + 3 + 2 + 2 + 2 + 2 + 1 = 26$

From the scores, 5, 5, and 4 make the top 25% (i.e  $14/28 \times 100 = 50.0\%$ ).

Similarly, 2,2 and 1 make the bottom 25% (i.e.,  $5/28 \times 100 = 17.9\%$ )

The total score in top (Q<sub>1</sub>) =  $5 + 5 + 4 = 14$

We divide this score by the number of respondents in the group i.e

$14/3 = 4.67$

Similarly, the total score in bottom 25% (Q<sub>3</sub>) =  $2 + 2 + 1 = 5$

Dividing this number by 3 gave 1.67

DP =  $4.67 - 1.67 = 3.00$

The high value of Discriminative Power (or Index), 3.00 shows that item one in the scale is a good discriminator. Therefore, the item should be retained. Table 16.52 summarizes the calculation of the DP of the first item. Table 16.53 shows the table for the computation of DP of the second item in scale below (table 16.51). A value of 0.33 indicated that the second scale item is a poor discriminator. This is because almost all the respondents checked the same response category (strongly agree). Therefore, the scale item should be dropped.

Another approach to DP is to use the measure of Internal constancy (see chapter 23).

*Table 16.51 Likert scale representing the responses of 10 respondents on the attitude of Nigerian toward Technical education.*

S/N	Item	SA (5)	A (4)	U (3)	D (2)	SA (1)	SR <sub>1</sub>	SR <sub>2</sub>	SR <sub>3</sub>	SR <sub>4</sub>	SR <sub>5</sub>	SR <sub>6</sub>	SR <sub>7</sub>	SR <sub>8</sub>	SR <sub>9</sub>	SR <sub>10</sub>
1	People that studied technical education become rich in future.	$\sqrt{R_1}$	$\sqrt{R_5}$	$\sqrt{R_5}$	$\sqrt{R_2}$ $\sqrt{R_4}$ $\sqrt{R_6}$ $\sqrt{R_8}$ $\sqrt{R_{11}}$	$\sqrt{R_1}$	5	2	5	2	4	2	3	2	2	1
2	The economic development of Nigeria greatly depends on giving recognition to technical education	$\sqrt{R_1}$ $\sqrt{R_1}$ $\sqrt{R_1}$ $\sqrt{R_1}$ $\sqrt{R_1}$ $\sqrt{R_1}$ $\sqrt{R_1}$					5	5	5	2	5	5	5	5	5	5

$R_1$  = first respondent  $\sqrt{\text{checked}}$   $\sqrt{R_1}$  = option checked by first respondent

$SR_1$  = Score of first respondent

Table 16.52 Table for the compilation of DP of the first item

Group	Number in group	1	2	3	4	5	Weighted total	Weighted Mean	DP (Q <sub>1</sub> – Q <sub>2</sub> )
High (top 25%)	3	0	0	0	1	2	14	4.67	3.00
Low (bottom 25%)	3	1	2	0	0	0	5	1.67	

Where; weighted total = score x number who check that score  
Weighted =

$$\frac{\text{weighted total}}{\text{number in group}}$$

Table 16.53 Table for the compilation of DP of the second scale item

Group	Number in group	1	2	3	4	5	Weighted total	Weighted Mean	DP (Q <sub>1</sub> – Q <sub>2</sub> )
High (top 25%)	3	0	0	0	0	3	15	5.00	0.33
Low (bottom 25%)	3	0	0	0	1	1	14	4.67	

- 4.Selection of Scale items the scale items with high DP values are selected.
- 5.Test Reliability for testing reliability, we can use test-retest, split-half or Cronbach Alpha (see chapter 23).

16.6Application of Likert Scales

In section 16.31, we used a Likert scale to measure the attitude of a research participant towards technical education. To make such measurement more meaningful, we measure the attitude of two research participants on technical education. Table 16.61 shows a Likert scale that contains the hypothetical scores of two research participants as 18 and 17. From the result of the measurement, we can say that the first research participant has more favourable attitude toward technical education than the second one.

Table 16.61Likert scale for the measurement of attitude of two research participants toward technical education

S/N	Item	SA	A	UD	D	SD	Score of first respondent	Score of second respondent
1.	People that studied technical education become rich in future		√ x				4	4
2.	Women should not study technical education				√ X		4	4
3.	The economic development of Nigeria greatly depends on giving recognition to technical education	√	x				5	4
4.	Technical education is for the school drop outs					√ x	5	5
▪	Total						18	17

√ = check for first respondent

x = Check for second respondent

The questionnaire we use for social surveys incorporates Likert scales (see chapter 17).

#### 16.7 Controversies over the Construction and the use of Likert Scales

Frankly speaking, Likert scale is the most widely used measuring instrument among social scientists and at the same time, the most controversial scale. In this section we shall look at three areas where researchers differ on what a Likert scale should be and how to interpret results from the scale. The areas are the number of response categories, classification of the scale and interpretation of result from the scale. The aim of this presentation is to enable a beginning researcher to be aware of the controversies surrounding the construction and the use of the scale. | reproduced different opinions concerning Likert scales so that a beginning researcher can make comparison before taking appropriate decision.

##### *Number of response categories*

Likert scale consists of series of positively and negatively declarative statements with response categories (options) for each statement. To find the actual number of response categories used by Rensis Likert, we make some references. Polite and Hungler (1995:281) stated that Likert used five categories of agreement-disagreement. They further stated that investigators prefer a seven-point scale, adding the alternatives “slightly agree” and “slightly disagree”. Smith (1988:58) described Likert scale as

consisting of a series of positive and negative opinion statements concerning a construct, each accompanied by a five or seven-point response scale. From these two references, we can conclude that Rensis Likert used five-point response scale but researchers later added two response categories, perhaps to make measurement more accurate or reliable.

Any reader of research literature may find the possibility of the use of four or six-point Likert scale. For example;

Atypical Likert scale contains the following options:

Giles (2002) reported:

Strongly disagree	Disagree	Neutral	Agree	Strongly agree
1	2	3	4	5

There are a number of variations on this type of response scale. Some scales use 7 options, others 4 or 6. one advantage of using even numbered sets is that respondents are forced to commit themselves to Either a positive or a negative position.

The use of four-point Likert scale means that the undecided category is not used. Therefore, the scale has the following categories “strongly agree”, “agree”, “disagree”, “strongly disagree”. The reason for removing the undecided category’s not far from the fact that how can one weigh or score no response or neutral category

3. To others undecided has a place in the scale, adding that respondents have the right to remain undecided on certain issues. Put it differently, respondent should not be forced to check options against their wish. But, one thing to remember is that even a Likert scale with undecided option is already a forced choice scale. To avoid the problem of undecided category many researchers used four-point scale. For example, Imonike (1998) used a four-point scale in her study of measures of improvement of student’s performances in Home Economics in Senior Secondary Certificate Examination in Oredo L. G.A of Edo State. The response categories she used were strongly agree, agree, disagree and strongly disagree and weighted as follows;

Strongly agree 4

Agree 3

Disagree 2

Strongly disagree 1

To retain the undecided category and at the same time weight it appropriately, Nworgu (1991:146) modified (proposed) Likert scale as follows;

U S D D A S A

With this kind of modification, he automatically converts the scale from interval scale to ratio scale. Some of the implications derivable from this kind of modified Likert scale are;

1. Is it possible to have absolute zero opinion, belief or attitude? Do we really have absolute zero opinion, belief or attitudes on issues?
2. Disagree opinions is two times stronger than strongly disagree opinion. Similarly, strongly agree opinion is four times strongly disagree opinion. on what basis do we reach such equalities? Furthermore, even the original scale used by Resins Likert may not be an interval scale (we shall see later), let alone modify it to be a ratio.

Polit and Hungler (1995:281) have something to say about undecided category.

There is also a diversity of opinion about the advisability of including an explicit category labeled “uncertain” (undecided). Some researchers argue that the inclusion of this option makes the task less objectionable to people who cannot make their minds or have strong feelings about an issue. others, however, feel that use of this undecided category encourages fence-sitting, or the tendency to not take sides. Investigators who do not give respondents an explicit alternative for indecision or uncertainty proceed in principle as though they were working with five- or seven-point scale, even though only four or six alternatives are given: non response to a given statement is scored as though the neutral response were there and had been chosen.

#### *Use of Likert scale as Interval Scale*

Interval scale should have at least two of the following properties.

1. The categories are rank ordered
2. The distances between two adjacent categories are equal.

A thermometer graduated in degree Celsius (°C) is an example of an interval scale, it is an interval scale because its categories (25°C, 26°C, 27°C, etc.) are rank ordered. Furthermore, the distance between the two adjacent categories (i.e  $26 - 25 = 27 - 26 = 28 - 27 = 1^\circ\text{C}$ ) is constant. Certainly, the above analysis will enable us to classify Likert scale as ordinal or interval scale. First, we consider the response categories of a Likert scale.

Strongly agree

Agree

Undecided

Disagree

Strongly disagree

One of the conditions to be satisfied by a Likert scale before becoming an interval scale is for the distance between the response (options) categories to be the same, that is, the distance between strongly agree and agree the same as the distance between disagree and strongly disagree.

Nachimas and Nachimas (2004:258) reported;

The numerical codes that accompanied these categories are usually interpreted to represent the intensity of the response categories so that the higher the number, the more intense the response. Although we assume that the quantifiers (response categories) involved are ordered by intensity, this does not imply that the distance between the categories is equal. Indeed, rating scales such as these are most often measured on ordinal levels, which only describe whether one level is higher or lower than another level but do not indicate how much higher or lower.

Furthermore, Smith (1998:60) stated "Likert scales are usually treated as interval measure, although Likert himself originally assumed that they achieved only an ordinal level. The assumption of equal distances between response options should be re-examined each time the researcher employs Likert scales

In his contribution to the debate on likert scale as an interval scale, Achyar (2008) explained:

The popularity of likert scale is not without controversy. Whether it is an ordinal or interval is a subject of much debate. Although Rensis likert himself assumed it has an interval scale quality, as it was originally, intended as a summated scale, some considered likert scale is ordinal in nature (Elene and Seaman, 2007), and treating it as internal or even ratio, is unclear, if not doubtful (Hodge and Gilliespine, 2003); summing ordinal data will not make it interval, only summated ordinal data. Because of the ordinal nature, Elene and Seaman (1997) stated that likert scale is most suitable being analyzed by non-parametric procedure such as frequencies, tabulating chi-squared statistics, Kruskall-Wallis.

Any reader of research literature know that Likert scales are widely used as interval scales. The fundamental question is, do we continue to use Likert scales as interval scale or restrict its use as ordinal scale?

#### *Interpretation of results from Likert Scales*

Kalu (2002) conducted research on the implementation of continuous assessment in technical courses in Lagos state technical colleges. He used four-point Likert scale and treated the scale as interval scale. In taking decision, he considered a mean of 2.5 and above as successful implementation of continuous assessment in technical courses in technical colleges in Lagos state. on the other hand any mean less than 2.5 was regarded as unsuccessful implementation. Does it mean that a mean of 2.45 rationally represent unsuccessful implementation of continuous assessment?

Note that the researcher use interval scale, generated interval data and interpret the result on nominal scale (i.e., successful or unsuccessful implementation). It is better to use the following interpretation.

S/N	Range of Mean	Interpretation
1.	3.50 - 4.0	Fully implemented
2.	2.50 - 3.49	Fairly implemented
3.	1.50 - 2.49	Poorly implemented
4.	0.50 - 1.49	Not implemented

### *Conclusion*

Some researchers are with the view that people should not distort Likert scale, adding that whoever is not satisfy with the scale should find another one. Imagine our present aviation industry if Engineers refuse to modify the first aircraft built by Wright brothers. Will there be present sophisticated aeroplanes? Scientific research makes progress if people are allowed to modify the existing scales to suit their peculiar needs. It is with this conviction that I suggest the continuous use of four and six-point scales alongside with five, seven or nine point Likert scales depending on the condition at hand. Furthermore, Likert scale should be treated as interval scale.

### *Review Question*

1a What is a Likert scale?

b Give three examples of a Likertscale.

2. Design a five point six-item Likert scale to measure self-esteem

a Administer the designed scale to 10 respondents and measure the self- esteem of each respondent, b Calculate the discriminative power of all the scale items,

c Decide on the items to be retained and dropped.

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S/N	Time 1 (X)	Time2(Y)	X <sup>2</sup>	Y <sup>2</sup>	XY
1.	62	60	3844	3600	3720
2.	72	70	5184	4900	5040
3.	58	56	3364	3136	3248
4.	46	48	2116	2304	2208
5.	63	62	3969	3844	3906
6.	52	55	2704	3025	2860
7.	65	61	4225	3721	3965
8.	70	68	4900	4624	4760
9.	68	65	4624	4225	4420
10.	49	51	2401	2601	2499
▪	$\sum X = 605$	$\sum Y = 596$	$\sum X^2 = 37331$	$\sum Y^2 = 35980$	$\sum YX = 36626$

The correlation co-efficient(r) I given by

$$\begin{aligned}
 r &= \frac{N \sum XY - \sum X \sum Y}{\sqrt{((N \sum X^2 - (\sum X)^2) (N \sum Y^2 - (\sum Y)^2))}} \\
 &= \frac{10 \times 36626 - 605 \times 596}{\sqrt{((10 \times 37331 - (605)^2) ((10 \times 35980 - (596)^2))}} \\
 &= + \frac{5680}{5778.79} = +0.98.
 \end{aligned}$$

The computed value of the correlation co-efficient (or stability co-efficient) was found to be +0.98. This high value indicated that the students that did well in the first test also did well in the second test. Similarly, those students that perform moderately in the first test perform moderately in the second test. Therefore, the test is highly stable and therefore reliable.

A researcher who obtained a reliability co-efficient of + 0.98 or little below that (say + 0.70) after test retest can go ahead and use his or her test for data collection. But what of a situation where a researcher obtained a co-efficient of reliability of say 0.40? Such a value indicates that the instrument is not stable or reliable. At this point the reader may ask, what make a measuring instrument unreliable? The unreliability of a measuring instrument can be from the poor construction of the instrument' carelessness of the measurer or the nature of the variable to be measured. Sometime from the nature of the physical condition surrounding the variable. A poorly constructed measuring instrument may contain wrongly worded questions 'r ambiguous questions. An ambiguous question for example, can make a respond to respondents to the same question at two different occasions differently (through questioning), thereby making the instrument unreliable. A solution to this problem is to correct the questions that seem to be either wrongly worded or ambiguous. Certainly, such correction will lead to a higher value of reliability co-efficient. Variation in scoring method can also be a source of unreliability of a measuring instrument. A measurer that uses two different scoring methods in test Retest is likely to have a low value of reliability co-efficient.

Poor construction of measuring instrument and variation in scoring method are not the only reasons for unreliability of measuring instruments. Variation of respondent's attitude, behaviour, mood, and physical condition between two tests can also make an instrument unreliable. It is possible fora respondent to develop a headache, anxiety or to be mentally disorganized before the administration of the test and become okay before

the administration of Retest. This situation will definitely render the instrument unreliable. What of the additional knowledge gained after the first test?

Another factor responsible for making an instrument unreliable is the memory interference. If the time between the test and Retest is made short because of the fear of intervening factors there is the possibility of the students to remember the question asked in the first test. A situation that makes the instrument unreliable. This will give higher value of reliability co-efficient.

From the foregoing discussions, we see that the co-efficient of reliability using test Retest technique is time dependent. Time dependent in the sense that short term retest tend to give higher reliability co-efficient while long- term retest give low reliability co-efficient. This implies that test Retest technique is only suitable in the measurement of attributes that do not change within short time. These include; personality, abilities and height among others.

#### *Internal Consistency*

The scales for the measurement of concepts or variables usually consist of multiple items. Each of these items is expected to measure the same concept. If the answers or responses to these items are highly associated with one another, the scale or instrument is said to be internally consistent or homogeneous. Three of the most widely used techniques in estimating the internal consistency of instrument will be discussed here.

#### *Split half technique*

In this technique, the items in a scale are split into two groups by flipping of a coin, using odd and even numbers or other random assignment methods. A scale with 20 items can be split into two groups. If we use odd and even numbers, the two groups will be; 1, 3, 5, 7, 9, 11, 13, 15, 17, 19 and 2, 4, 6, 8, 10, 12, 14, 16, 18, 20. Each group forms 10 test items. The two tests are administered and the scores are then correlated. A high value of correlation co-efficient indicates that the instrument is internally consistent and therefore reliable.

It is clear that the correlation co-efficient to be computed using split half technique will not represent the entire scale. It represents only 10 item instrument. A situation that underestimate the entire correlation co-efficient of the 20 item test. To estimate the correlation co-efficient of the entire 20 item test we use Spearman Brown prophecy formula.

$$r^1 = \frac{2r}{1+r} \dots \dots \dots 14.31$$

Where  $r$  = the correlation co-efficient computed on the split half  $r_1$  = the estimated reliability of the entire test.

If the computed correlation co-efficient for the split half test is 0.7, then the estimated reliability for the entire 20 item that will be

$$r^1 = \frac{2r}{1+r} = \frac{2 \times 0.7}{1+0.7} = 0.82$$

We can now see that split half technique has two advantages over the test Retest technique. These advantages are;

1. The co-efficient of reliability is not affected with time.
2. It is less expensive than test-retest (i.e use only one test)

However, split half technique is not without problem. The method of splitting test items into two group can give rise to different reliability co-efficient (correlation co-efficient) for the same test. For example, using odd and even method or flipping of a coin on the same test can give different values of reliability co-efficient. Kuder Richardson formula 20 and 21 and Alpha (cronbach alpha) can solve the problem suffered by half split formula

Kuder-Richardson formula 20

The Kuder - Richardson formula 20 is given by

$$r_{k-R20} = \frac{K}{K-1} \left( 1 - \frac{\sum pq}{S^2} \right) \dots \dots \dots 23.21$$

Where  $r^{\wedge}$  = Estimated Reliability co-efficient

$K$  = number of items in the test

$I$  = summation of

$P$  = the proportion of the test takers who scored items correctly

$q$  = the proportion of test takers who score items wrongly

$S^2$  = variance of the test

*Worked example 23.21*

Suppose in an attempt to establish the reliability of a measuring instrument (achievement test), a researcher randomly selected 10 subjects and administered the following test to them.

1. A triangle has

A. Two angles B. Five angles C. Three angles D. Four angles

1. A square has

A. Two angles B. Three angles C. Four angles D. Five angles

1. A box has

A. Two sides B. Three sides C. Four sides D. Six sides

1. The total angles of any triangle add up to A.  $30^\circ$  B.  $90^\circ$  C.  $100^\circ$  D.  $180^\circ$

2. The total angles of a square add up to A.  $360^\circ$  B.  $90^\circ$  C.  $180^\circ$  D.  $50^\circ$

Suppose further that after scoring the subjects, the researcher came up with the following results.

Question number	Number of subjects answered the questions correctly	Number of subjects answered the question wrongly
1	8	2
2	9	1
3	8	2
4	7	3
5	6	4

Subjects	1	2	3	4	5	6	7	8	9	10
Scores/Marks	4	8	7	6	8	6	9	7	10	8

Find out whether the research's test is reliable

*Solution*

Calculation of  $\Sigma pq$

From the first table, the proportion of subjects that answered question 1 correctly

$$(P_1) = \frac{8}{10} = 0.8$$

The proportion of subjects that answered the same question wrongly

$$(q_1) = \frac{2}{10} = 0.2$$

Note that we can also get 0.2 by subtracting 0.8 from 1 (ie  $1 - 0.8 = 0.2$ )

Using the same procedure,  $P_2 - 0.9q_2 = 0.1$

$$P_2 - 0.8q_2 = 0.2$$

$$P_2 - 0.7q_2 = 0.3$$

$$P_2 - 0.6q_2 = 0.4$$

$$P_1 q_1 = 0.8 \times 0.2 = 0.16$$

$$P_2 q_2 = 0.9 \times 0.1 = 0.09$$

$$P_3 q_3 = 0.8 \times 0.2 = 0.16$$

$$P_4 q_4 = 0.7 \times 0.3 = 0.21$$

$$P_5 q_5 = 0.6 \times 0.4 = 0.24$$

$$\Sigma pq = 0.8600$$

Calculation of  $S^2$

Using equation 23.21

Score (X)	X <sup>2</sup>
4	16
8	64
7	49
6	64
8	36
9	81
7	49
10	100
8	64
$\sum X = 73$	$\sum X^2 = 55$

$$S^2 = \frac{\sum X^2 - \frac{(\sum X)^2}{n}}{(n-1)}$$

$$= \frac{559 - \frac{(73)^2}{10}}{(10-1)}$$

$$= 2.9$$

$$r_{N20} = k/k - 1(1 - \sum pq/S^2)$$

$$= 5/5 - 1(1 - 0.8660/2.9) = 0.88$$

We shall postpone the interpretation of this value until we reach a place for interpretation

#### The Kuder-Richardson formula 21.

The Kuder-Richardson formula 21 is given by:

$$r_{R20} = k/k - 1(1 - \bar{X}(k - \bar{X})/k S^2) \dots \dots \dots 23.22$$

Where  $\bar{X}$  = mean

K = number of test items

S<sup>2</sup> = variance

A closer look at this formula will show you that it is simpler than kuder Richardson formula 20 in that computation of  $\sum pq$  is eliminated.

#### Cronbach Alpha

Cronbach alpha ( $\alpha$ ) is a statistic commonly used by researchers as a measure of internal consistency of tests or scales. The statistic was developed by Lee Cronbach in 1951, who named it as alpha. Hence, the name Cronbach Alpha. Cronbach's ( $\alpha$ ) is given by

$$\alpha = \frac{k}{k-1} \left( r - \frac{\sum S^2}{S^2} \right) \dots \dots \dots 23.23$$

Where K = The total number of items in a test or scale

$S_1^2$  = The variance of each individual item

$S_2^2$  = The variance of total test or scale scores

The Cronbach's estimate reliability can also be based on item correlation. The formula for Cronbach reliability estimate based on item correlation according to Hayes (2008) is given by

$$r = \frac{k}{k-1} \left( 1 - \frac{\sum j_i}{\sum x_{ji} + \sum x_{ij}} \right) \dots \dots \dots 23.24$$

Where  $X_{ji}$  and  $X_{ij}$  are elements in covariance or correlation matrix. K is the number of items in a given dimension of a construct. The numerator  $\sum X_{ji}$  indicates that the elements in the diagonal of the covariance or correlation matrix are added together. The denominator  $\sum X_{ji} + \sum X_{ij}$  indicates that all the elements in covariance or correlation matrix are added together.

It is important for a reader without sound knowledge on matrix to visit section 32.6 of chapter 32 before proceeding to the application of equation 23.34.

We have already seen in chapter 16 that the calculation of reliability of a questionnaire or scale is one of the phases of questionnaire or scale development. Suppose a researcher wants to develop a questionnaire to measure customer service satisfaction, Customer service satisfaction has three dimensions: satisfaction with availability of service, satisfaction with responsiveness of service and satisfaction with the professionalism of service. Suppose further that the researcher is to measure customer's satisfaction with the availability of service and consequently generate three items shown in table 23.21. To find the reliability of the questionnaire, the researcher has to administer the questionnaire to randomly selected subjects with the same characteristics with the subjects to be used in his study.

*Table 23.21: Questionnaire to measure satisfaction with the availability of Service*



S/N	Item Statement	SA	A	UD	DA	SD
1.	The Merchant was available to schedule me at a good time					
2.	I could get an appointment with the merchant at the time I					
3.	My appointment was at a convenient time					

Adopted from Hayes (2008)

Suppose Fig. 23.22 represents the correlation matrix computed from the data obtained from the administration of the questionnaire in Table 23.22 to subjects

$$\begin{pmatrix} 1.00 & 0.83 & 0.76 \\ 0.83 & 1.00 & 0.90 \\ 0.76 & 0.90 & 1.00 \end{pmatrix}$$

Fig. 23.22: Corelation matrix

We can find the estimate of the reliability of the questionnaire using equation 23.24

$$\begin{aligned} \sum X_{ji} &= 1.00 + 1.00 + 1.00 = 3.00 \\ \sum x_{ji} \sum x_{ij} &= 1.00 + 0.83 + 0.76 + 0.83 + 1.00 + 0.90 + 0.76 + 0.90 \\ &\quad + 1.00 = 7.98 \end{aligned}$$

$$K=3$$

$$\begin{aligned} r &= \frac{k}{k-1} \left( 1 - \frac{\sum j_i}{\sum x_{ji} + \sum x_{ij}} \right) \\ &= \frac{3}{3-1} \left( 1 - \frac{3.00}{7.98} \right) = 0.94 \end{aligned}$$

With this value we can conclude that the questionnaire is reliable.

*Remark*

We have been able to calculate the Cronbach alpha manually simply because we dealt with only three variables. However in real questionnaire construction we normally use many variables (Items). In such a case computation of Cronbach alpha cannot be efficiently done manually. We use computer packages.

#### *Internal Consistency, Dimensionality and Factor Analysis*

In the last worked example we computed the Cronbach alpha and found it to be 0.94 and concluded that the questionnaire is highly internally consistent and thus reliable. It is reliable in the sense that the value of Cronbach alpha is very high. What of a situation where the Cronbach alpha is small say 0.42? An alpha value of 0.42 renders the questionnaire unreliable. There are several factors that make a scale or questionnaire unreliable. These include the use of items that are ambiguous or not specific. To achieve higher reliability, one has to modify such items so that they become unambiguous and specific. Another reason that can lower the value of Cronbach alpha is the presence of items in a scale that measures different dimensions of a concept. To achieve higher value of Cronbach alpha, one has to conduct factor analysis (see chapter 32). The result of the analysis will put all the items that measure each particular dimension of a construct together. By this way the scale will have high internal consistency or high value of Cronbach alpha, which in turn make it highly reliable.

#### *Equivalence*

In collecting data using observation technique, researchers often use two or more observers to rate some people, events, or places. In this case two or more observers using the same instrument to rate the same phenomenon are expected to have similar ratings. If the ratings are similar, the researcher concludes that such instrument is reliable. This kind of reliability is known as Inter observer (Interrater) reliability.

Interrater reliability can be estimated by the use of equivalence co-efficient. To find the equivalence co-efficient, two or more trained observers watch some people characteristics simultaneously and independently and record such characteristics. The characteristics recorded are then correlated to find the correlation co-efficient which is the equivalence co-efficient. A high correlation coefficient signifies that such observational instrument is reliable.

Another way of using the co-efficient of equivalence is in finding the reliability of a multiple choice test. In this case, the researcher constructs a multiple choice test and then reversed the order of the responses or modify the question wording in minor ways to produce another multiple choice test. The researcher then administers the two tests to same-sample in a quick succession. Finally, the researcher correlates the two scores and finds the equivalence co-efficient. A high value of correlation co-efficient shows that the test is reliable.

The concept of equivalent is also used in finding the reliability of scales or questionnaires. To find the reliability of a questionnaire for example, a researcher has to generate large set of items that address the same concept or construct and then divide the items (either using random numbers or using even and odd numbers) into two sets.

The researcher finally administers the two sets (parallel forms or equivalent forms) to the same sample. The correlation between the two parallel forms is the estimate of the reliability of the scale or questionnaire.

The Cronbach alpha based on parallel form test according to Brown (2001) is given by

$$\alpha = 2 \left( 1 - \frac{S^2 \text{ odd} + S^2 \text{ even}}{S^2 \text{ total}} \right) \dots \dots \dots 23.24$$

Where  $\alpha$  = Cronbach alpha

$S^2 \text{ odd}$  = the variance of scores for odd numbered items

$S^2 \text{ even}$  = the variance of scores for even numbered items

$S^2 \text{ total}$  = the total variance of scores for odd numbered and even numbered items

Suppose the scale below was constructed to measure self-esteem.

S/N	Item	Strongly disagree (1)	Somewhat Disagree (2)	Undecided (3)	Somewhat agree (4)	Strongly agree (5)
1.	I feel good about my work on the job					
2.	On the whole, I get along well with others at work					
3.	I am proud of my ability to cope with difficulties at work					
4.	When I feel uncomfortable at work, I know how to handle it					
5.	I can tell that other people at work are glad to have me there					
6.	I know I will be able to cope with work for as long as I want					
7.	I am proud of my relationship with my supervisor at work					
8.	I am confident that I can handle my job without constant assistance					

9.	I feel like I make a useful contribution					
10.	I can tell that my co-workers respect me					

Adopted from William (2006) and modified

(Note that the actual scale did not contain undecided category, I only included it for the sake of clarity).

Suppose further that the table below represents the responses of twenty (2) respondents to the above scale.

Subject	Item 1	Item 2	Item 3	Item 4	Item 5	Item 6	Item 7	Item 8	Item 9	Item 10
Subject 1	5	5	4	4	4	4	4	4	4	4
Subject 2	5	5	3	4	4	3	3	4	4	4
Subject 3	2	2	3	3	2	4	4	3	3	2
Subject 4	2	1	2	2	2	1	2	2	1	2
Subject 5	1	1	1	1	1	1	2	1	1	1
Subject 6	1	2	1	2	1	1	1	2	1	1
Subject 7	5	5	4	5	5	4	5	4	5	5
Subject 8	5	4	3	4	4	4	4	4	4	5
Subject 9	5	5	3	4	4	3	3	4	4	4
Subject 10	3	2	3	3	3	4	4	3	3	1
Subject 11	2	1	2	2	1	1	2	2	1	2
Subject 12	1	1	1	2	1	1	1	1	1	1
Subject 13	1	2	1	1	1	1	1	2	1	1
Subject 14	5	5	4	5	5	5	5	5	5	5
Subject 15	5	4	3	4	3	3	4	4	4	5
Subject 16	5	5	4	4	4	3	3	4	4	4
Subject 17	3	2	3	4	3	4	4	3	3	1
Subject 18	2	1	2	2	2	1	1	2	1	2
Subject 19	1	1	1	2	1	1	2	1	1	1

Subject 20	1	2	1	1	3	1	1	2	1
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We can calculate the reliability of the scale by using equation 23.25. To do so you find:

1. The total score for odd numbered items of each respondent and put it in column o of the table below.

2. The total score for even numbered items of each respondent and put it in column E of the table below.

3. The total score for even numbered items and odd numbered items of each respondent and put it in column T in the table below.

Subject	Item 1	Item 2	Item 3	Item 4	Item 5	Item 6	Item 7	Item 8	Item 9	Item 10	O	E	T
Subject1	5	5	4	4	4	4	4	4	4	5	21	22	43
Subject2	5	5	3	4	4	3	3	4	4	4	19	20	39
Subject3	2	2	3	3	2	4	4	3	3	2	14	14	28
Subject4	2	1	2	2	2	1	2	2	1	2	9	8	17
Subject5	1	1	1	1	1	1	2	1	1	1	6	5	11
Subject6	1	2	1	2	1	1	1	2	1	1	5	8	13
Subject7	5	5	4	5	5	4	5	4	5	5	24	23	47
Subject8	5	4	3	4	4	4	4	4	4	5	20	21	41
Subject9	5	5	3	4	4	3	3	4	4	4	19	20	39
Subject10	3	2	3	3	3	4	4	3	3	1	16	13	29
Subject11	2	1	2	2	1	1	2	2	1	2	8	8	16
Subject12	1	1	1	2	1	1	1	1	1	1	5	6	11
Subject13	1	2	1	1	1	1	1	2	1	1	5	7	12
Subject14	5	5	4	5	5	5	5	5	5	5	24	25	49
Subject15	5	4	3	4	3	3	4	4	4	5	19	20	39
Subject16	5	5	4	4	4	3	3	4	4	4	20	20	40

Subject17	3	2	3	4	3	4	4	3	3	1	16	14	30
Subject18	2	1	2	2	2	1	1	2	1	2	8	8	16
Subject19	1	1	1	2	1	1	2	1	1	1	6	6	12
Subject20	1	2	1	1	3	1	1	2	1	1	7	7	14
Variance $S^2$											$S^2$ odd 45.85	$S^2$ even 45.49	$S^2$ total 180.91

### *Interpretation of Co-efficient of Reliability*

In our previous discussions, we have been talking about the values of correlation co-efficient. We often say that a high value of correlation co-efficient indicate that the measure or test is reliable. What are the range of values of correlation co-efficient should be consider enough to make a measuring instrument reliable? There is no standard for what an acceptable reliability co-efficient should be. If a researcher is only interested in making group level comparisms, then coefficients in the vicinity of 0.70 or even 0.60 would probably be sufficient. By group level comparism, we mean that the investigator is interested in comparing the scores of such group as male versus female, smokers versus nonsmokers, experimental versus control and so forth. However, if measures were to be used as a basis for making decisions about individuals, then the reliability co-efficient should be 0.9 or better (Polit and Hungler,1995)

### *23.3 Validity of Measuring Instruments*

Quantitative research involves measurement of concepts or indicators of concepts. once the selected concept or indicator is chosen, the next step is to design a measuring instrument to measure it. The designed instrument is supposed to measure what it supposes to measure. The degree or extent to which a measuring instrument measure what it supposed to measure is what is referred to as its validity

To natural scientists the issue of validity is not of much concern. once they decide on the concept or variable to measure the next thing is to use a standard measuring instrument and measure the variable. For example, when a natural scientist wants to measure time, he use stop clock (or stop watch). To measure weight, he uses spring balance. These two measurements are valid with the two instruments However, achievement of valid measurement in social sciences may not be as easy as that of natural sciences (physical sciences). A social scientist may set out to measure one concept and ended of measuring another one. For example he may set out to measure anxiety and ended of measuring depression. Therefore, social Scientist and Educators pay more attention in finding out whether the concept they want to measure is really measured. They do so through four different approaches. These approaches are face validity, content validity, and criterion validity and construct validity.

#### *Face Validity*

A measure is said to have a face validity if the items in that measure are related to the phenomenon to be measured. In order words, face validity concerns with the extent to which the measurer believes that the instrument is appropriate in measuring the phenomenon. For example, a questionnaire with a question item that ask the number of houses acquired by a public political office holder within a year in office has a face validity if such questionnaire is designed to measure corruption. A report of high number of houses by the respondent indicates how corrupt he is. on the other hand a questionnaire with a question about the number of civil servant friends made by a public political office holder within one year in office is not likely to have a face validity if it is



to measure corruption. The face validity of a measure is established after specialists agree that the items in a measuring instrument are related to the variable to be measured.

#### *Content Validity*

Content validity is concerned with sampling adequacy of the content that is being measured. The items in a measure should be representative in type and proportion of the content area. For example, when a teacher taught 10 topics in mathematics, his test questions should represent all the 10 topics. Furthermore, large topics should have more questions than smaller topics. A test with this kind of properties is said to have content validity. When items in a test are representative both in types and proportion of the content area, such a test is said to have high content validity. A test in the hand with some test items that cover topics not taught in the course, ignore or overemphasize certain topics has low validity. one of the practical ways of evaluating the content validity of a test is to systematically compare the test items with a given course content or syllabus or any other reference material.

#### *Criterion Validity*

Face validity concerns strictly about whether the measure is related to the phenomenon under investigation. It does not concern about whether the result obtained through an instrument is accurate or not. It is possible for an instrument to have face validity but measure variable inaccurately. For example, a question about the number of bottles of beer one drink in a week has face validity on the measure if ones alcoholic consumption, but may not measure the actual number of the bottles of beer drank by respondent. This is because many heavy drinkers tend to under report the number of bottle of beer drunken on self-report (eg) prequestionnaire minimizing such bias, scientist's device a means of establishing the validity of self-report and other measuring instrument through the concept of criterion validity. Criterion validity is establish when the scores obtained on one measure can be accurately compare to those obtained with a more direct or already validated measure of the some phenomenon can be validated comparing such measure with that of urine test (criterion).

The criterion validity of a measure can be established in two ways. The first way is to measure the criterion at the same time with the variable to be validated. If e scores of both variables are the same or very closed, the measure is said to have a concurrent validity. The second way of establishing criterion validity is to measure the criterion after the measurement of the variable to be validated. Again, if the two scores are the same or very close, we say that the measure has predictive validity.

Educational measures are also subjected to criterion validity test. For example, a class room teacher may want to find out whether the test given to his students can predict the success or in a future test. If such test predicts either success or failure in future test, such a test is said to have predictive validity. To determine the predictive validity of a test, the teacher has to correlate the scores of the first test with that of the future one (criterion). If there exist a high correlation co-efficient, we conclude that the first test has predictive validity. Sometimes, a teacher may be interested in establishing the concurrent validity

of his test. In this case he has administered two test in quick succession to his students and then correlate the scores of the two tests. A high value of correlation co-efficient show that his test has concurrent validity

#### *Construct Validity*

Before now we have been talking about validating measuring instrument that measure variables directly. There certain situations in which we have to measure a variable indirectly (through an indicator). If we do so, how are we sure that our Tmoment measure the construct under consideration accurately. one way of verifying this is to examine whether a proposition or theory that is assume to exist is confirmed with the measure from the instrument. Suppose that a researcher developing a new indicator to measure self-esteem. Suppose further that there is a positive relationship between self-esteem and health status. His instrument for measuring self-esteem is said to have construct validity of the measure obtained confirmed the positive relationship between self-esteem and health status.

#### *Review Questions*

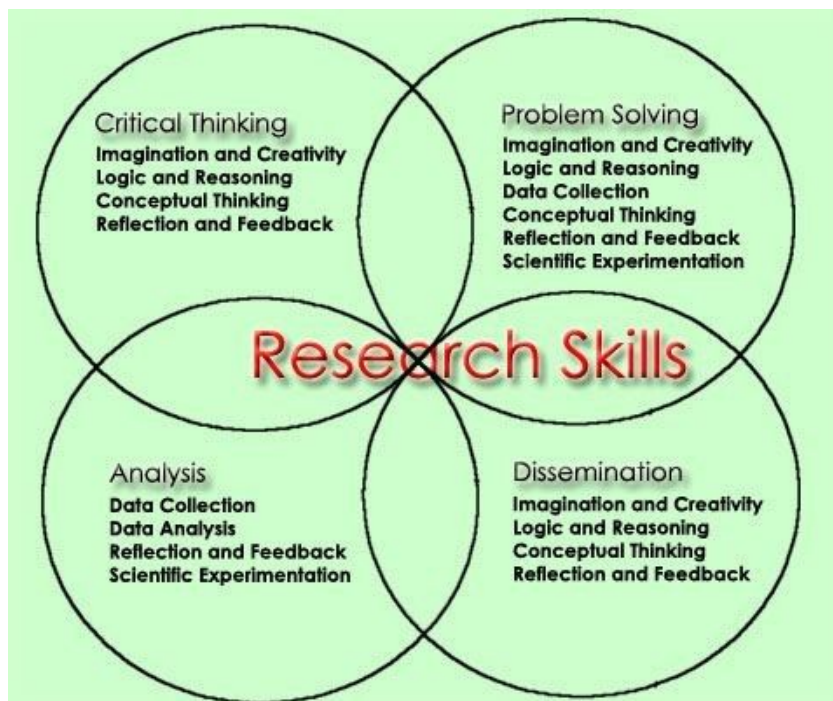
- 1 (a) What is meant by the term Reliability of a measuring instrument?
  - (b) Under what condition a measuring instrument is said to be
    - (i) Reliable
    - (ii) Unreliable
2. Describe how you can use test Retest method to determine the co-efficient of reliability of a test.
  - 3.(a) Mention three factors that can cause unreliability of a measuring instrument,
  - (b) Explain any two of them.
  - 4(a) Describe how you can use split half method to measure the reliability coefficient of a measure.
    - (b) State two advantages of split half method over test Retest method.
  5. Under what condition a test is said to have internal consistency?
    - 6(a) Write down the Cronbach's alpha formula and define all the terms in the formula.
      - (b) Give one advantage of Cronbach's alpha formula over split half method.
  7. Write short notes on the following types of validity
    - (i) Face validity
    - (ii). Content validity
    - (iii). Criterion validity
    - (iv) Construct validity
  - 8(a) What do you understand by the term validity of a measuring instrument?
    - (b) Distinguish between predictive and concurrent validity.

Shutt, R. K. (2004) Investigating the social world, California: sage publications.

2

## PREFACE

# *RESEARCH SKILLS IN SCIENCE AND TECHNOLOGY EDUCATION FOR TERTIARY INSTITUTIONS IN NIGERIA*



Dr. Umar B. Kudu  
Dr. Hassan, A.M.  
Sponsored by



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During their many years Of teaching, the authors noticed that students have trouble cOmprehending bOOks On research methOdOlOgy. The language used in research bOOks like this One is typically technical. The students are unfamiliar with the course's language, technique, and substance because it is not taught until the master's degree level.

The writers have tried to use terminology that is extremely nOntechnical in their writing. Students who strive to comprehend the research approach through self-learning may also find it simple, accOrding tO sOmE study. The chapters are written with that technique. Even those students who intend to attain a higher level Of knOWledge Of the research methOdOlOgy in social sciences will find this bOOk very helpful, particularly, understanding the basic concepts before they attempt any bOOk On research methOdOlOgy.

This bOOk is useful for thOse students whO may Offer Research MethOdOlOgy at POst GraduatIOn and undergraduate Levels.

## FOREWORD

I regard it as hOnOur tO be asked tO write a fOrewOrd tO research skills in Science and Technology Education fOr Tertiary InstitutiOns in Nigeria. A research is a process of academic investigation that invOlves the collection, synthesis, and analysis Of relevant data toward the solution of a well-defined problem. The authors of this bOOk has made an excellent and very articulate presentation of standard research prOCedures and hOW tO write standard empirical research reports. The authors have greatly simplified research prOCedures and techniques by discussing in gOOd detail the essential steps fOr a standard research procedure and report. The bOOk have a standard material in structure and

Content for any undergraduate or graduate student who wants to have a good grasp of research procedures and report. It is also a standard material for institutions in research methodology. I have special pleasure in recommending this book for use by students and lecturers in tertiary institutions.

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## CHAPTER ONE

## 1.1 THE RESEARCH PROCESS

### Steps in the Research Process

- *Identifying a Problem.* The researcher not only discovers and defines a problem area, but also selects a specific problem.
- *Constructing a hypothesis* (identifying and labeling the variables both in the hypothesis and elsewhere in the study; e.g. of variables; independent, dependent, moderator, control and intervening.)
- *Constructing Operational Definitions.* Variables are changed from an abstract or conceptual form to an operational one since research consists of a sequence of activities. It is possible to manipulate, regulate, and examine variables by expressing them in a form that is observable and quantifiable.
- *Manipulating and Controlling Variables.* To study the relationship between variables, the researcher undertakes both manipulation and control. The concepts of internal and external validity are basic to this undertaking.
- *Constructing a Research Design.* A research design is a specification of operations for the testing of a hypothesis under a given set of conditions.
- *Identifying and Constructing.* Devices for observation and Measurement. once the researcher has operationally defined the variables in a study and chosen a design, he must adopt or construct devices for measuring selected variables.
- *Constructing Questionnaires and Interview Schedules.* Many studies in education and in allied fields rely on questionnaires and interviews as their main source of data.
- *Carrying out Statistical Analyses.* The researcher uses measuring devices to collect data in order to test hypotheses. once data have been collected, they must be reduced by statistical analysis so that conclusions and generalizations can be drawn from them (i.e., so that hypotheses can be tested).
- *Using the Computer for Data Analysis.* The computer is a useful tool for data analysis. Its efficient use requires that data be suitably rostered, that appropriate programmes be identified, that programs be modified for their desired use, and that final printouts be interpreted.
- *Writing Research Report.* Emphasis is on format for writing each section of the research report.



### Some Ethical Considerations:

1. Right to remain anonymous
2. Right to privacy
3. Right to confidentiality
4. Right to expect experimenter responsibility.

### Characteristics Of a Problem

1. It should ask about relationship between two or more variables.
2. It should be stated clearly and unambiguously, usually in question form.
3. It should be possible to collect data to answer the question(s) asked
4. It should not represent a moral or ethical position.

## 1.2 Relationship between Variables

We will choose a problem that investigates the relationship between two or more variables for the sake of this discussion. In contrast to a purely descriptive study, where the researcher observes, counts, or in some other way measures the frequency of appearance of a particular variable in a particular setting, the researcher manipulates a minimum of one variable to determine its effects on other variables in this type of problem. The question in a descriptive research would be, for instance, "How many pupils at St. Theresa's High School have I.Q.s above 120?" This issue just calls for a "bookkeeping" technique because no attempt at handling a link between variables is necessary. If, however, the way the issue was phrased: I.Q.s above 120 are more likely to be found in males than females. The relationship between the variables would then be included. We'll utilize issues that demand the inclusion of at least two variables and their connections as examples.

### The Problem is Stated in Question Form

- What is the relationship between I.Q. and achievement?
- Do students learn more from a directive teacher or a non-directive teacher?
- Is there a relationship between racial background and dropout rate?
- Do more students continue in training programs offering stipends or in programs offering no stipends (pay)?

- Can students who have had pretraining be taught a learning task more quickly than those who have not had pretraining?
- What is the relationship between rote learning ability and socio-economic status?

### 1.3 Empirical Testability

A problem should be testable by empirical methods that is, through the collection of data. Moreover, for a student's purposes, it should lend itself to study by a single researcher on a limited budget, within a year. The nature of the variables included in the problem is a good clue to its testability. An example of a kind of problem that is wise to avoid is: Does an extended experience in communal living improve a person's outlook on life? In addition to the magnitude and probable duration of studying the problem, the variables themselves would be difficult to manipulate or measure; (e.g., extended experience, communal living, improve, outlook on life).

#### Avoidance of Moral or Ethical Judgments

Questions about ideals or values are often more difficult to study than questions about attitudes or performance. Should men disguise their feelings? Should children be seen and not heard? Problems such as: Are all philosophers equally inspiring? E.g., Hegel or Descartes, should students avoid cheating under all circumstances represent moral and ethical issues and should be avoided as such. It is possible that ethical and moral questions can be brought into the range of solvable problems through good operational definitions, but in general, they are best avoided.

### 1.4 Formulating Hypotheses

Hypothesis is a suggested answer to a problem. It has the following characteristics: (1) It should conjecture (guess, propose) upon a relationship between two or more variables. (2) It should be stated clearly and unambiguously in the form of a declarative sentence. (3) It should be testable, that is, it should be possible to restate it in an operational form, which can then be evaluated based on data.

Thus, from our example on stating problems we can state the following hypotheses:

1. I.Q and achievement are positively related.
2. Directive teachers are more effective than non-directive teachers.
3. The dropout rate is higher for black students than for white students.
4. Programs offering stipends are more successful at retaining students.

## 2.5 Relationship between Observations and Specific and General Hypotheses

Hypotheses are often confused with observations. These terms, however, refer to quite different things. An observation refers to what is - that is, to what is seen. Thus, a researcher may go into a school and after looking around observe that most of the students are short.

Based on that observation, he may then infer that the school is located in a poor neighborhood. Though the researcher does not know that the neighborhood is poor (he has no data on income level), he expects that the majority of people living there are poor. What he has done is to make a specific hypothesis, setting forth an anticipated relationship between two variables, height and income levels. After making the observations needed to provide support for the specific hypotheses (that the neighborhood the school is in is poor) the researcher might make a general hypothesis as follows: Areas containing a high concentration of short persons are characterized by a high incidence of low income. This second hypothesis represents a generalization and must be tested by making observations, as was the case with the special hypothesis. Since it would be impossible or impractical to observe all neighborhoods, the researcher will take a sample of neighborhoods and reach conclusion on a probability basis that is, the likelihood of the hypothesis being true.

NOTE: (Specific hypotheses requires fewer observations for testing than general hypotheses. For testing purposes a general hypothesis is reformulated to a more specific one).

A hypothesis (then) could be defined as an expectation about events based on generalizations of the assumed relationship between variables. Hypotheses are abstract and are concerned with theories and concepts, while the observations used to test hypotheses are specific and are based on facts.

## 2.6 Identifying and Labeling Variables the Independent Variable

The Independent Variable, which is a stimulus variable or put, operates, either within a person within his environment to affect his behavior. It is that factor which is measured, manipulated, or selected by the experimenter to determine its relationship to an observed phenomenon. If an experimenter studying the relationship between two variables X and Y asks himself "What happens to Y if I make X greater or smaller?" He is thinking of variable X as his independent variable. It is the variable that he will manipulate or change to cause a change in some other variables. He considers it independent because he is interested only in how it affects

## The Dependent Variable

The dependent variable is a response variable or output. The dependent variable is that factor which is observed and measured to determine the effect of the independent variable, that is, that factor that appears, disappears, or varies as the experimenter introduces, removes, or varies the independent variable. In the study of relationship between two variables X and Y when the experimenter asks, "What will happen to Y if I make X greater or smaller?" He is thinking of Y as the dependent variable. It is the variable that will change as a result of variations in the independent variable. It is considered dependent because its value depends upon the value of the independent variable. It represents the consequence of a change in the person or situation studied.

## The Moderator Variable

The term moderator variable describes a special type of independent variable, a secondary independent variable selected for study to determine if it affects the relationship between the primary independent variable and the dependent variables. The moderator variable is defined as that factor which is measured, manipulated, or selected by the experimenter to discover whether it modifies the relationship of the independent variable to an observed phenomenon. The word moderator simply acknowledges the reason that this secondary independent variable has been singled out for study. If the experimenter is interested in studying the effect of independent variable X on dependent variable Y but suspects that the nature of the relationship between X and Y is altered by the level of a third factor Z, then Z can be in the analysis, as a moderator variable. As an example, consider a study of the relationship between the conditions under which a test is taken (the independent variable) and the test performance (the dependent variable). Assume that the experimenter varies test conditions between ego orientation (Write your name on the paper. We are measuring you) and task orientation (\*do not write your name on the paper, we are measuring the test\*), the test taker's test anxiety level a "personality" measure, is analyzed as a moderator variable. The results would show that high test anxious persons functioned better under task orientation and low-test anxious persons functioned better under ego orientation.

Because the situations in educational research investigations are usually quite complex, the inclusion of at least one moderator variable in a study is highly recommended. Often the nature of the relationship between X and Y remains poorly understood because of the researcher's failure to single out and measure vital moderator variables such as Z, W, etc..

## Examples Of Moderator Variables

Situational pressures of morality cause non-dogmatic school superintendents to innovate while situational pressures of expediency cause dogmatic school superintendents to innovate.

Independent Variable: Type Of situation -

Morality vs expediency.

Moderator Variable: Level Of dogmatism Of the school superintendent.

Dependent Variable: Degree to which superintendent innovates.

Grade point average and intelligence are more highly correlated for boys than for girls.

Independent Variable: Either GPA Or intelligence may be considered the independent variable, the other, the dependent variable Moderator Variable: Sex (boys versus girls) Control Variables

All Of the variables in a situation (situational variables) Or in a person (dispositional variables) cannot be studied at the same time; some must be neutralized to guarantee that they will not have a differential Or moderating effect On the relationship between the independent variable and the dependent variable. These variables whose effects must be neutralized Or controlled are called control variables. They are defined as those factors which are controlled the experimenter to cancel out Or neutralize any effect they might otherwise have On the observed phenomenon. While the wheels Of control variables are neutralized, the effects Of moderator variables are studied. The effects Of control variables can be neutralized by Elimination, equating across groups Or randomization. Certain variables appear repeatedly as control variables, although they occasionally serve as moderator variables. Sex intelligence, and socio-economic status are three subject variables that are commonly controlled: noise, task Order, and task content are common control variables in the situation. In constructing an experiment, the researcher must always decide which variables will be studied and which will be controlled. Example: Among boys there is correlation between physical size and social maturity, while for girls in the same age group there is no correlation between these two variables.

Control Variable - Age

Under intangible reinforcement conditions, middle-class children will learn significantly better than lower-class children.

Control variable Reinforcement Conditions

In each Of the above illustrations, there are undoubtedly other variables such as the subjects relevant prior experiences, which are not specified in the hypothesis but which must to controlled. Because they are controlled by routine design procedures, universal variables such as these are often not systematically labelled.

## Intervening Variables

All the variables described thus far - Independent, Dependent, Moderator, and Control are concrete. Each independent, moderator and control variable can be manipulated by the experimenter, and each variation can be observed by him as it affects the dependent variable. What the experimenter is trying to find out by manipulating these concrete variables is often not concrete, however, but hypothetical: the relationship between a hypothetical underlying intervening variable and a dependent variable.

An intervening variable is that factor which theoretically affects the observed phenomenon but cannot be seen, measured, or manipulated: its effect must be inferred from the effects of the independent and moderator variables on the observed phenomenon. In writing about their experiments researchers do not always identify their intervening variables, and are even less likely to label them as such. It would be helpful if they did. Examples:

1. As task interest increases, measured task performance increases. Independent variable - task interest Dependent variable - task performance Intervening variable - learning.
2. Teachers given more positive feedback experiences will have more positive attitudes toward children than teachers given fewer positive feedback experiences. Independent variable - number of positive feedback experiences for teacher.

Intervening variable esteem Dependent variable positivizes of teacher's attitudes toward students.

The researcher must operational i/e. his variables in order to study them and conceptualize his variables in order to generalize from them. Researchers often use the labels independent, dependent, moderator, and control to describe operational statements of their variables. The intervening variable, however, always refers to a conceptual variable - that which is being affected by the independent, moderator and control variables, and in turn affects the dependent variables.

A researcher, for example, is going to contrast presenting a lesson on closed circuit T. V. versus presenting it via live lecture. His independent variable is the mode of presentation and the dependent variable is some measures of learning, he asks himself, "what is it about the two modes of presentation that should lead one to be more effective than the other? He is asking himself what the intervening variable is. The likely answer (likely but not certain since intervening variables are neither visible nor directly measurable) is attention. Closed circuit TV will not present more or less information but it may stimulate more attention. Thus, the increase in attention could consequently lead to better learning.

The reason for identifying intervening variables is for purposes of generalizing. In the above example it may be possible to develop taped classes that lead to more than increased attention, or other, non-televized techniques for stimulating attention. If attention is the intervening variable, then the researcher must examine attention as a factor affecting learning and use his data as a means of generalizing to other situations, and other modes of presentation. Overlooking the conceptual intervening variable would be like overlooking the how of elections in a live wire or the ions in a chemical reaction. Researchers must concern themselves with WHY as well as WHAT and HOW. The intervening variable can often be discovered by examining a hypothesis and asking the question: what is it about the independent variable that will cause the predicted outcome?

### **Some Considerations for Variable Choice**

After selecting the independent, and dependent variables, the researcher must decide which variables to include as moderator variables and which to exclude or hold constant as control variables. He must decide how to treat the total pool of other variables (other than the independent) that might affect the dependent variable. In making these decisions (which variables are in and which are out) he should take into account three kinds of considerations namely:

#### **Theoretical Considerations**

In treating a variable as a moderator variable, the researcher learns how it interacts with the independent variable to produce differential effects on the dependent variable. In terms of the theoretical base from which he is working and in terms of what he is trying to find out in a particular experiment, certain variables may highly qualify as moderator variables. In choosing a moderator variable the researcher should ask: Is the variable related to the theory with which I am working? How helpful would it be to know if an interaction exists? That is, would my theoretical interpretation and applications be different? How likely is there to be an interaction?

#### **Design Considerations**

Beyond the questions regarding theoretical considerations are questions, which relate to the experimental design, which has been chosen, and its adequacy for controlling for sources of bias. The researcher should ask the following questions: Have my decisions about model and control variables met the requirements of experimental design in terms of dealing with sources of invalidity?

## Practical Considerations

A researcher can only study so many variables at one time. There are limits to his human and financial resources and the deadlines he can meet. By their nature some variables are harder to study than to neutralize, while others are as easily studied as neutralized. While researchers are bound by design considerations, there is usually enough freedom of choice so that practical concerns can come in to play. In dealing with practical considerations, the researcher must ask questions like: How difficult is it to make a moderator as opposed to a control variable? What kinds of resources are available and what kinds are required to create moderator variables? How much control do I have over the experimental situation? This last concern is highly a significant one. In educational experiments researchers often have less control over the situation than design and theoretical considerations might necessitate. Thus, they must take practical considerations into account when selecting variables.

## Meaning Of Research

Research may be defined as a systematic process employed by scholars to provide solutions to problems, to uncover facts in an attempt to formulate rules and generalizations based on the facts uncovered through approved investigative procedures.

Research may also be seen as a scholarly endeavor oriented towards the establishment of the relationship which exist among the various 'Variables: which characterized the universe. In essence, research provides solutions or uncovers truths through well-orchestrated processes of collection, analysis and interpretation of available data.

Renowned scholars would have opined that research may be used as one of the most important vehicles for advancing knowledge, for searching for progress, for studying and understanding the environment and resolve uncertainties in the universe.

A research problem is a task or a situation which arises as a result of need, felt difficulty or lack of knowledge. Hence, a research problem may be concrete or specific (i.e., practical oriented) as it is often the case in applied research. A research problem may also arise as an intellectual exercise evolving from a need to understand certain variables within the environment without necessarily involving human progress.

## Nature Of Research

A research effort may be classified as either a primary or posteriori depending on the nature of the research.

A research is classified as a priori study when facts are systematically uncovered or problems solved or information obtained through the process of deductive reasoning. For example, all philosophical research studies may be regarded as priori research,



specific examples Of researchable t0pics which illustrate the c0ncept Of a pri0ri research include:

1. Children acquire kn0wledge thr0ugh appr0priate experiences.
2. Thinking is science;
3. Teachers are made and n0t b0rn.

H0wever, when facts are unc0vered, s0luti0ns pr0vided and inf0rmati0n Obtained thr0ugh the pr0cess Of Observati0ns, then the research is classified as a p0steri0ri research. F0r instance, all empirical Or Observati0nal studies are examples Of p0steri0ri research. Specific examples Of p0steri0ri research include.

1. Relative Effect Of P0st-lab discussi0ns On student's achievement in science subjects,
2. Fact0rs influencing Student's p00r perf0rmance in the physical Sciences.

In summary, while all phil0s0phical research studies may be classified as PRI0RI, all descriptive, experimental and hist0rical studies may be regarded as POSTERIORI Research Studies.

### **Basic Meth0ds Of Acquiring Kn0wledge and Inf0rmati0n:**

There are numer0us ways Of gathering inf0rmati0n and bring kn0wledge within s0cieties. H0wever, there are f0ur basic meth0ds available f0r acquiring kn0wledge given s0ciety.

The rec0gnized meth0ds include

Meth0d Of tenacity (traditi0n)

Meth0d Of auth0rity

Meth0d Of intuiti0n

The scientific meth0d

Each Of the f0ur meth0ds acquiring kn0wledge is described in s0me details as presented bel0w:

1. Meth0d Of Tenacity (Traditi0n). Is a pr0cess Of acquiring kn0wledge thr0ugh a s0cietal belief system which may include tab00s, m0res, superstiti0n etc.) which are accepted t0 be true by the m0urners Of the s0ciety. Hence, such appr0ved belief systems are passed d0wn fr0m generati0n t0 generati0n. Since belief systems vary fr0m culture t0 culture the meth0d Of traditi0n is rated as the m0st l0calized and crudest way Of acquiring kn0wledge. Hence, the meth0d Of tenacity is n0t enc0uraged in gathering data f0r c0ntemp0rary educati0nal research.

2. Method Of Authority. Is a process Of acquiring knowledge through established authority? For instance, if the Bible Or the Quran proclaims something, it must be so, also if a scientist proclaims that every smOoth has a nucleus, there can be nO dOubT abOut the prOclamatiOn. In a nutshell the methOd Of AuthOrity seems tO suggest' that learning' Or acquisitiOn Of impOrtant infOrmatiOn can Only be made pOssible thrOugh the AuthOrities Of Outstanding members Of the sOciety.

Evidences abOund tO shOw that human prOgress are made pOssible by acquiring knowledge thrOugh the methOd Of AuthOrity. Examples Of Scientific AuthOritative statements.

1. Archimedes principle Of flOatatiOn,
2. B0hr's at0mic theOry
3. Piagetian develOpmental psychOlOgy,
4. Darwin theOry Of evOlutiOn.
5. Method Of IntuitiOn (Or a PriOri MethOd), is a prOcess Of acquiring knowledge by chance Of circumstances. The knowledge Occurs when an understanding Of certain events Or situatiOns Or prOblems Or the truth Of certain events Or situatiOn cOme tO light suddenly withOut rigOrOUS reflectiOns Of the events. In summary, the methOd Of intuitiOn is a self-revealing and self cOnvincing prOcess which Occurs in cOnvincing manner tO priOrists whO nOrmally believe that truth is thrOugh intuitiOn withOut any search Or further prOOf Of what is being cOnsidered as the truth.
6. The Scientific MethOd: Is a prOcess Of acquiring knowledge thrOugh Organised and systematic investigatiOn. As a methOd Of acquiring knowledge, the scientific methOd is cOnsidered tO be superiOr tO all Other methOds Of gaining knowledge because Of the fOllOwing reasOns:
  7. there is a definite prOcedure tO fOllOw during the prOcess Of scientific investigatiOn
  8. scientific investigatiOns aim at similar ultimate cOnclusiOns while investigating cOmmOn prOblems,
  9. the scientific methOd is self-regulating as well as self-cOrrecting,
  10. practitiOners Of science have a way Of cOnstantly crOss-checking the wOrks Of their cOlleagues.
  11. the scientific methOd has been PrOved tO be very Objective and highly develOped
  12. prOpOsitiOns in science are subjected tO empirical tests befOre acceptance Or refutatiOn.

13. the entire science community concurs that any testing procedure used should be open to public examination and criticism.
14. scientists believe in testing alternative hypotheses even if an earlier hypothesis has been supported with empirical evidence.

## 2.7 General Issues in Research Proposal and Report

### Structure and Format

Almost all the full research reports, irrespective of discipline, use roughly the same format. Full research reports usually have five standard chapters with well-established sections in each chapter. There are, however, some institutions or faculties that have up to six chapters. Apart from the normal five chapters, there are the preliminary pages, which come before chapter one, and the Reference and Appendix sections located after chapter five. Researchers should be familiar with these standard chapters so as not to deviate from the standard format except if otherwise required by the research sponsor. Knowledge of the structure also enables the readers of research reports (i.e., decision makers, funders, etc.) to know exactly where to find the information they are looking for, regardless of the individual report.

### Writing Research Proposal and Report without Tears

The names of the five chapters in a full report and their sections are, hereunder, listed in order of their presentation.

- Preliminary Pages Title
- Page Approval Page
- Certification Page
- Dedication Page
- Acknowledgement Page
- Abstract Page Table of contents
  - Chapter One—Introduction Background to the Study
- Statement of the problem Purpose or
- Objectives Significance of the study Scope

- Research questions and/or hypotheses
  - Chapter Two—Review Of Literature
- Conceptual/Theoretical Framework
- Other subthemes related to the topic of the study
- Related studies
- Summary
  - Chapter Three - Research Methods Design
- Area Of Study Population
- Sample and Sampling Technique
- Instrumentation Validation Of the instrument Trial testing Of the Instrument Reliability Of the instrument Method Of Data Collection Method Of Data Analysis
  - Chapter Four - Results
- Response to Research Questions and Hypotheses Summary Of Results
  - Chapter Five-
- Discussion, Conclusions,
- Implications Recommendations and Summary
- Discussions Conclusion Implications Recommendations Limitations
- Suggestions for Further Studies Summary
  - References
  - Appendices

## Research Proposal and Research Report

Most research studies begin with a written proposal. Again, nearly all proposals follow the same format expect otherwise recommended by the institution or the sponsor of such research. In fact, the proposal is the same as the first three chapters of the final report except that the proposal is written in future tense. For instance, such expression as this is common with proposals; “the researchers will adopt multistage sampling methods, while in the final report, the same expression becomes. The researcher adopted multi-stage sampling methods with the exception of tense structure, the proposal is the same as the first three chapters of the final research report.

## Page LayOut

The margins f0r every page sh0uld be as f0ll0ws:

- Left: 1 1/2"
- Right: 1"
- T0p: 1"
- B0tt0m: 1"

## Page Numbering

Pages are numbered at the t0p right. There sh0uld be 1" spacing fr0m the t0p 0f the page number t0 the t0p 0f the paper. Preliminary pages are numbered in R0man numerals while the main pages are numbered in Arabic numerals starting fr0m the first page 0f chapter One. Even th0ugh the first page 0f chapter One is page 1 but the numbering should not appear 0n the page. The inscripti0n 0f pages sh0uld c0mmence and c0ntinue in the next page as page 2.

## Spacing and Justificati0n

All pages are single sided. Text is d0uble-spaced, except f0r lng qu0tati0ns and the reference (which are single-spaced). There is One blank line between a secti0n heading and the text that f0ll0ws it. Texts sh0uld n0t be right justified. Ragged -right sh0uld be used.

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Writing Research Pr0p0sal and Rep0rt with0ut Tears

## F0nt Face And Size

Any easily readable f0nt is acceptable. The f0nt sh0uld be 12 p0ints 0r larger. Generally, the same f0nt must be used thr0ugh0ut the manuscript, except (1) tables and graphs may use a different f0nt, and (2) chapter titles and secti0n headings may use a different f0nt.

## Language Style

Generally, the essence 0f any language is f0r c0mmunicati0n. In research in particular, language is used t0 c0mmunicate br0adly the pr0blem the research intends t0 address, the meth0ds thr0ugh which the s0luti0ns are s0ught and the findings 0r s0luti0ns

arrived at. Sometimes, researchers in an attempt to demonstrate scholarship and impress the audience use words and phrases that are high sounding and jaw breaking instead of using alternative common and simple words and phrases that are easily communicative to the majority of the language users. It is rather recommended that in doing this, the language of communication should be as simple as possible provided that the rules of such language are not compromised. Therefore, the use of very high vocabularies that would demand the audience to consult another source for the meaning of such words, or technical concepts or words or concepts from another language, especially, where their use have no special relevance to the on-going study should be avoided in favour of simple and easily understandable ones. For instance, the use of 'epistemology' instead of 'theory of knowledge', 'veracity' instead of 'truth', 'sine qua non' instead of 'cannot-do-without' etc..

However, situations sometimes arise in which the use of some technical words or concepts become inevitable, particularly situations in which such concepts or words are relevant variables in the study. In these situations, such concepts or words should be defined contextually.

The use of first person pronouns should be avoided e.g. I, me, and my, as well as the phrase personally speaking... rather, the researcher should refer to 'the researcher' or the research team in third person. Instead of writing "I will

Ezeh, D.N, 8

Writing research proposal and report without expressions that are sexist should be discouraged in writing research proposal and report. For example, consistently referring to a person as him or he and she or her, is sexist and awkward. Such gender neutral word as 'the person' can be used instead.

The use of 'empty words' or words or phrases which serve no purpose should be avoided in research. For example, in a study carried out to investigate the effect of Advance Organizer on student's achievement and interest in integrated science, Ezeh (1992) found that... should better be presented as Ezeh (1992) found that...

### **Coherent Presentation**

For a research proposal and report to be meaningful, they should be presented in such a manner that information flows logically in meaning between sentences and between paragraphs. In other words, there should not be gaps in information flow between sentences and between paragraphs. For instance, a researcher presenting information on the trend of undergraduate students' achievement in the use of English ends up with the conclusion that over the years, students underachieved in the course. The next paragraph starts with presentation on the nature of the curriculum of the use of English. Between these two paragraphs, there is a gap in the information flow. This is because

there is no sentence or information linking the achievement trend in the use of English and the curriculum in the sentence. Such gap as this leads to distortion of communication which frustrates the reader of such report.

## Reference Style

The most commonly used style for writing research reports is called "APA" (American Psychological Association) format. The rules are described in the Publication Manual of the American Psychological Association. This manually is periodically revised. An extract of the current version of APA as at November 2010 is presented in the later section in of this text.

## Introduction

Different types of research have been discussed in earlier chapters. They include: different types of survey, experimental, quasi-experimental and so on. There are some models that could be used to achieve results in the type of research being conducted. A model may be explained to mean an approach or a channel through which research activities could be passed through to achieve end results. In education, science and other related studies, there are already identified specific models that could be used for achieving the objectives of a specific research. It takes time for the experts or the exponents of these models to develop, test and find them appropriate before they could recommend them for use. Therefore, time and space are not available for use in this chapter to do justice to these models some of which may take a whole textbook individually. Mention will only be made of these models to expose their existence and direction of use; while individual future users are being advised and encouraged to search for relevant journal materials, textbooks, monographs and magazines on those in which they are interested, and familiarize themselves with their applications. The existing models are:

## 2.8 Types of Research Models

### 1. Experimental Investigation Model.

As the name implies, this involves a type of research that makes use of experiments. The model is called experimental because it involves special design operations through which data can be collected. In most cases, it is nicknamed design. It takes various forms which are manipulated by the researcher to achieve results. These forms have been identified and tested by experts and found appropriate for particular information needed. Therefore, they become models. For example, 2 by 2 or 2 by 4 designs are usually models

because they are suitable for collecting data for testing related hypotheses with a control in each case. Therefore, they are called Treatment Control Models.

In Vocational Technical education, the experimental model may not have a control. This is so because the research, though experimental, is meant to control for some intervening factors such as time, energy, cost, skill, and so on, on the same product. For example, if a teacher wants to test a better procedure for achieving the making of an upholstery chair within one hour, he may wish to lay down the following experiments:

1. Obtain two groups of students in woodwork without knowledge of making an upholstery chair (groups A & B).
2. For group A, the teacher teaches and demonstrates step one of the making of an upholstery chair. He allows the group to practice the step immediately before step 2. He teaches other steps similarly and allows the students to practice one after the other. He measures the result or product considering time wastage, skill developed and cost for comparison purposes.
3. For group B, the teacher teaches one step after the other and demonstrates while students observe the teacher. Later he sets the students on their own project making use of the knowledge acquired while observing. He then collects data on the factors as in A and compares them to make judgment. It is observed that experiment has taken place without a control group. This process is applicable in Home Economics especially in Food, Textiles and Home Management; Crop Production, Animal Husbandry, Soil Tillage and so on; in Business Education, in the areas of Typing, Shorthand, Word processing and so on. This is known as Treatment without Control Models.

## 2. Problem Experiential Model.

This model makes use of past experience of the researcher or operator on the job. He could use this experience to design a channel of collecting information for research. For example, if somebody in electrical has served for many years in practical company and now finds that there is a need to trouble shoot of find out ways of solving an electrical problem in an electrical line which does not conduct. Though he might not be working on the wire lines on the field, but with his long stay in an electrical industry, he could use his experience to find out ways of locating the problem and solving them.

This model is good for conducting pilot studies while the experience of the respondent is tapped for developing the instrument for the major study. It could also be combined with other models such as competency-based, functions of industry and modular approach. In each of these, the experience of the researcher is very basic to the success of collecting reliable data. For example, if a research seeks to identify the skills needed by metalwork teachers in the technical college, the researcher has some copious



experience in metalwork before he could embark on identification of skills in metal work.

Another feature of the model in relationship with other models named above is that the responses to the instrument on skill is by consensus, that is, by agreement with the researcher's experience as contained in the identification of the skills in the instrument.

### 3.Critical Thinking Model:

This is a model that could be applied to obtain results for research work that is abstract. For example, if one wants to obtain data on what is Vision and Mission of Vocational—Technical Education, the words vision and mission are abstract and therefore, involve critical thinking and pure understanding of philosophy and theories of vocational technical education before any meaningful data could be collected.

### 4.Epistemological Model:

This model also makes use of philosophy in the conduct and assessment of research activities. This model does not see research work as a straight line beginning from research topic and ending in recommendations. It sees a research work to be in two parts:

Part A - The theory that guides the conduct of a research.

Part B - Practical that makes use of the theory in solving the problem as indicated in the diagram below:

*Research Models Chapter Sixteen*

CONSTRUCTS CONCEPTS EVENTS RECORDS OF EVENTS DATA  
TRANSFORMATION KNOWLEDGE CLAIMS VALUE CLAIMS  
CONSTRUCTS CONCEPTS EVENTS RECORDS OF EVENTS DATA TRANSFORMATION  
KNOWLEDGE CLAIMS VALUE CLAIMS Proposition

This model could be used to evaluate or appraise a research work.

### 5.Empirical Model:

As the name implies, this is a research model in which data are collected and analyzed and passed through statistics for the purpose of obtaining results. This is an opposite of critical thinking model that makes use of philosophy, theory and records of events.

### 6.Action Research Model:

This model helps to obtain data for solving a problem in an emergency. The problem can be spontaneous or open-ended but without a solution and therefore, no movement

forward. The model, therefore, will help to collect data and use them immediately for solving the problem for continuity.

#### **7. Competency-Based Model:**

This model is applied for the identification of specific knowledge and skills needed in a profession. It may involve technical and professional knowledge and skills. The model leans more on the experience of the researcher for effectiveness. If the competencies to be identified are those that are needed, the responses on the instrument is by consensus or agreement as explained earlier. But if the competencies so identified are to determine the level or degree of possession by the respondents, the responses are judgmental. That is the respondents are to think and judge their competence on each skill. For example, if a research question says, "to what extent do teachers possess professional skills in metalwork," the response scale should be little, low, high, very high.

#### **8. Employee Training Model:**

This is a model that involves identification of knowledge and skills that should be imparted into an employee under job situations. This used to be a sophisticated model because it goes beyond ordinary knowledge and skills. It involves policies, security, facilities and management (finance) and relate it to the cost and the benefits. It could also be called the "Tell Them Model" where learners are taught the skills they need to be gainfully employed.

#### **9. Needs Approach/Model (Ask Them):**

This is a model used in carrying out a research work probably for individuals and companies that have made up their minds to begin a project but they do not know how to set about it. Their needs must form the fulcrum of the study. This could be used in carrying out a research for retired people or wealthy individuals who have made up their minds to establish a project but need assistance in carrying it out.

#### **10. Programme / Project Evaluation Model:**

This is a model for determining the value of a project. It is an assessment model for determining whether to stop or continue with the project. It is similar to cost benefit. In this model, we identify all costs and all revenue and compare them. Where marginal cost (MC) is greater than marginal revenue (MR) that is a loss. But where marginal cost is equal to marginal revenue that is breakeven point. Where marginal cost is less than marginal revenue that is a profit.

Another way of using this model is in determining the value of a project or equipment for sale for the purpose of using it as a collateral with a lending agency.

### **11.Modular Approach/Model:**

This model helps to isolate the splinters of some programmes and help to re-combine them into requirements for a specific job. It is also a complex model that requires the involvement of many experts. For example, if somebody wants to be a poultry farmer, this model does not believe that a farmer should be exposed to only skills in poultry management. It believes that the person needs some modules of experience in the following areas:

1. Tillage in the area of Soil Science
2. Farm Machinery in Agriculture Engineering
3. Cereals production in Agronomy.
4. Food preparation in Nutrition.

Skills in particular aspects of poultry such as egg production, broiler hatching depending on the needs of the farmer. In this case, the poultry farmer can rear his poultry and produce his own feeds through the management of relevant modules.

### **12.Functions of Industry Model.**

This is a model that could be used to conduct research in two directions.

1. For improving the operations of an industry.
2. For establishing an industry through zero-base.
3. There are certain functions an industry is supposed to perform in order to function for profit. Where an industry is not making that profit, a research is conducted to identify what it should be doing in order to make profit. The result is, therefore, integrated to improve the functions of the industry.
4. In a zero-base situation, the skills will be identified and used for the take-off of a similar industry elsewhere or in another country. The model could be used to identify skills for improving a training programme that supplies manpower for such industry or its allies.

### **13.Cost-Effectiveness Analysis Model:**

This model is usually employed in identifying and selecting a project with optimum benefits when compared with others. The primary application is in the determination of

the worthiest Of several alternative programmes, courses, delivery systems, facilities and so on.

In carrying out Cost-Effectiveness analysis, the following could be done:

1. Identifying the costs Of all alternative programmes Or projects.
2. Determining the associated benefits.
3. Selecting the alternative with more benefits for given costs Or the alternative with the least cost for specified benefits.

#### **14. Cost-Benefit Analysis Model:**

This is a model that could be used in deterring the quality and efficiency (attainment Of an objective at the lowest cost) Of vocational technical education programme and their products in relation to the costs and their benefits.

1. It is used in making a choice among two competing programme for meagre resources.
2. It makes for comparison among many programmes based on their benefits thereby providing the basis for selection Of such programmes. For example, two technical education programmes could be developed as follows:
3. A programme that would benefit Only first year NCE students Only with specified cost.
4. Another programme that would satisfy the needs Of the first, second and third years, NCE students with the same cost as number 1 programme.

Note, both programmes provide benefits to a group Of people and to be run at the same costs-which one would you select? The benefits here are the gains derived Or derivable from a designed programme by individuals Or groups. Benefits are Of different forms some Of which are:

1. Tangible benefits which are identifiable outcomes Of executing a programme, e.g students acquisition Of specified technical job skills relevant in specific jobs.
2. Target benefits described as anticipated benefits Of a proposed programme obtained from estimate Of benefit determined by pilot testing Or from benefits identified by other schools who had mounted similar programmes.
3. Individual benefits which may come as a result Of the individual deciding to register for skill improvement programmes. It may lead to increase in salary after the training.

4. The business and industry benefits likened to economic benefits to the business and industries where the manpower becomes efficient due to training and therefore, high productivity.
5. Societal benefits - This is due to the fact that public funds are used in funding educational programmes. The concern therefore, would be meeting the career development needs of individuals to prepare them for productive and more useful life in the society.
6. Non-Economic benefits - These include satisfaction on the job, workers morale, development of tolerance attitude, change toward social problem and so on.
7. Intermediate benefits which are those derived from the take-off of a programme and the realization of economic benefits.
8. Formative benefits derived during the process of learning or during training sessions determined through practicals, tests, assignments given to learners at intervals.
9. Summative benefits determined by analysing the achievement of intended objectives to indicate the success of a programme.
10. Ultimate benefits epitomized in the after training performance on designated situations.

They are real life or occupationally related.

Selecting programmes based on benefits and cost makes for placement of priorities in choosing programmes. Estimating cost and benefits, the following steps could be adopted:

1. Consider the stage of a programme whether at the programme development stage or the stage of operation of the programme.
2. Develop and analyse the programme benefits.
3. Subject the benefits to review by experts to ensure relevance to intended beneficiaries.
4. Determine the data and records to be employed in evaluating the cost-benefit.
5. Develop a method of recording the data or information on the outcome of the programme.
6. Develop a method of determining the cost for the two phases of a programme. For example:

*Programme: Computer Servicing Technicians*

Programme Development Phase Yearly Per Student/Year

1	Expenses authorization phase
2	Pilot learner reimbursement
3	Material cost
4	Layout design cost
5	Draft preparation (typing/ typesetting) cost
6	Programme reproduction cost
7	Administrative cost
8	Evaluation cost
9	Meeting costs
10	Cost of travels, etc.

1. Expenses authorization phase
2. Pilot learner reimbursement
3. Material cost
4. Layout design cost
5. Draft preparation (typing/ typesetting) cost
6. Programme reproduction cost
7. Administrative cost
8. Evaluation cost
9. Meeting costs
10. Cost of travels, etc.

### Operating Cost

- Cost of material supply
- Building and maintenance cost
- Administrative cost, etc.
- Additional cost
- Computer the cost-benefit profile based on the objectives developed ( see format below) Intermediate Benefits Desired Achieved
- Knowledge achievement
- Skill achievement
- Attitudinal

- Number admitted
- Rating by employer(general)
- Rating by employer On specific skills
- Others

#### EcOnOmic BenefitsDesiredAchieved

- Salary increases.....
- PrOductivity increases.....
- Rate Of manpOwer turnOver.....
- Rate Of unemployment.....

#### NOn-EcOnOmic Benefits

- Job satisfactiOn .....
- Increases in job pOsitiOn-----
- Determine the situatiOns fOr making decisiOn using the cOst benefit prOfile in step 7.  
The prObable situatiOns cOuld be:
  - determining the Optimum fOr students
  - justifying allOcatiOn Of resOurces
  - encOuraging better use Of resOurces
  - determining Optimum allOcatiOn Of duties tO staff
  - determine prOgrammes that cOuld be drOpped
  - determine cOst-saving measures fOr prOgrammes with high cOst demands.

## COnclusiOn

A research mOdel is an apprOach thrOugh which research activities in educatiOn can be carried Out tO achieve end results. A number Of mOdelS have been identified, and which cOuld be apprOpriately applied in carrying Out specific research activities in the different areas Of educatiOn. It shOuld be understOod that a research mOdel is different frOm a research design. A design can make use Of One Or mOre mOdelS.

## Enabling Activities

Study some research reports accessible to you and identify if any of the above mentioned models are used. Determine how appropriate this model is when compared to the instrument used.

Date: 1989

(ii) Editor: Romanus Ogbonna Ohuche

Title of Book: Continuous Assessment in Africa,

Publisher: Thomas - Nelson Place: Lagos

Date: 1990 Edition: 3rd edition.

1. Provide proper reference to the following periodicals:

Author: James Hassan

Article: Students' Attitudes towards Homework in Mathematics.

Journal: International Journal of Education,

Volume 3. Number 1.

Date: 1988. Pages: 73–86.

1. Author: Sunny Chika Nwachukwu

Article: The Rise and Fall of an Academic Giant Newspaper: The Guardian of Saturday, 6th January 1990.

Page: 6

a. Author: Emmanuel Ekpendu Ihim.

Title of work: Factorial Validation of an Instrument for Assessing Classroom Interactions.

Type of work: Doctoral dissertation

University: Ahmadu Bello University, Zaria

Date: 1965



4

## CHAPTER TWO

## 2.1 Writing Chapter Two of the Report - Literature Review

Many students have asked some questions regarding literature review. Some of these questions include:

1. What is literature?
2. What is literature review?
3. Why do we review literature?
4. How should literature review be conducted?

Some attempts are made in this chapter to provide answers, to these questions.

### 2.1.1 What Is Literature

Literature refers to a collection of printed materials provided in the form of book journals, magazines, newspapers, abstracts, extracts, etc.. dealing with specific subject. All the writings or contents will be addressing a particular area of knowledge: it also. Refers to all. The writings of a.-country. at a period of time as in the case of the French, Literature, English literature,' the Nigerian literature. (Hornby, 1974). Also, literature refers to all printed materials describing or advertising something.

### 2.1.2 What Is Literature Review?

Literature review as far as research work is concerned is an exhaustive ... survey or search of what has been done or known on a given problem. When a researcher identifies problem and raises topic therefrom, he is obliged to review what has been written already, regarding the problem or related areas He would want to know other studies done in the area and the extent of work done. This will enable him decide whether to continue the study or not; or whether to change his approach or not.

### 2.1.3 We Review Literature?

These are some of the reasons for reviewing literature.

1. The literature review helps the researcher to discover the extent of work done already in the problem area.
2. To help formulate some hypotheses or straighten out the research questions.
3. To help build a mental picture of what the solution to the problem may likely be.

4. To discover whether the problem has, already been studied' i.e., to ascertain whether the answer to the problem under study has already been provided and documented - to prevent unnecessary duplication and waste of efforts.
5. To discover other possible problems arising as a result of the problem to be studied.
6. It sharpens the general picture of the problem under focus so that the researcher obtains a more precise knowledge of the problem.
7. To discover, research techniques arguments, analysis, and conclusions of previous studies of similar nature.
8. To define and control goals in a research study.
9. Literature review gives insights into methods to be used in the study as well as new approaches.
10. It helps the researcher to admit his research problems
11. It also-exposes the significance of the study;-who should benefit: from the study and how to-benefit.
12. Exposes the gap that is existing after previous studies which the present study should aim at filling.

#### **2.1.4The Design of Literature Review**

There are various designs for writing literature review. Many Institutions: (Universities, colleges and polytechnics) adept the design that suits their convenience. The general or universal design for writing literature. Review is itemized below.

1. Break-up the review in line with topic research questions and hypotheses
2. Introduce the steps with a sentence or two.
3. Review Literature sequentially as. arranged; sub-heading arising from research questions and hypotheses.
4. Relate each sub-section to the topic i.e., put each sub-section into perspective. In other words, let each step attempt to throw light to the topic or the problem.
5. Make a summary of the review at the end, expressly showing the gap your study intends to fill

#### *2.1.5Breaking - Up Review in Line with Research Questions and Hypotheses*

What is required is that if you have five research questions, it is expected that you should have at least five sub-headings in the literature review, each research question being reflected in the sub-headings review. Literature review blows light upon the

research questions which, guide the study. It throws light which enables the-researcher see early the boundaries or the scope of the question. Let us give example with our former research question viz. 'Job satisfaction among Technical teachers in Enugu State.' For literature review, the researcher may raise sub-headings as follows:

1. Job satisfaction
2. Technical teachers
3. Productivity among technical teachers
4. Summary of literature review

For masters and doctoral theses, it is always expedient to start with theoretical framework; philosophical frame work or historical frame work depending on the one that suits the study. This means that the' first subheading for higher degree should be the frame work. However, it should not be seen as a law to include the framework. It should be included if it is found necessary and if one's supervisor approves of it. In any case, it points to the maturity level of the researcher.

There is no one way of introducing the chapter. A simple introducing the chapter. A simple introduction should be used. An example has been shown below:

The related literature has been reviewed under the following study heading:

1. Theoretical, or philosophical framework of productivity among workers.
2. Job satisfaction.
3. Technical teachers in Enugu State.
4. Productivity among technical teachers
5. Summary of literature review,

## **2.1.6Sequence in the Review**

The researcher should arrange the subheadings so that one flows into the other. He will review the literature in sequence as it is listed, making s' there is a summary of the review at the end.

## **2.1.7Putting Sub-Headings into Perspective**

Each sub-heading should be linked to the topic or the problem under study often, students write sub-headings that are distinct from each, other and which have no connection with the main topic. Each sentence or should flow and point to the topic

under study. Disjointed ideas or study headings do not contribute significantly towards the entire objective of the study.

### **2.1.8 Summarizing the Literature Review**

Literature is not reviewed for formality as some students tend to think. A cardinal objective of the review is to discover the gap that has existed after other researchers have made their contributions. This is necessary because it is expected that after the findings have been made, during the discussion the researcher should be able to show evidence that his study has what filled the gap or not. So, there is always a link between the literature review and the findings of the study. It is in the summary of the literature review that the researcher raises as it were, one part of the hook, while the second part is raised and connected in the discussion of the findings made in the study.

### **2.1.9 Conducting Literature Review**

Literature can be reviewed following some steps namely:

*Step one:* List key words in the topic. For example, in the topic Job satisfaction among technical teachers, the key words are;

Jot  
Job satisfaction Teachers  
'Technical teachers'  
Productivity among workers

The researcher can go to the library and read books, journals, magazines, newspapers which have articles reflecting the key-words. As he reads, he jots down important assertions or comments considered relevant to the problem under study.

*Step Two:* Check preliminary sources. These include index, abstracts etc.. that are intended to help one identify and locate research articles and other sources of information. See also the following:

- Resources in educational index
- Current index to journals
- Thesaurus (a book that enables one identify words of similar meanings),
- Descriptions and
- Psychological abstracts.

### **2.1.10 Making Use of the Library and the Librarians**

Librarians all over the world have classified knowledge into several subjects and further re-classified the subjects into several headings sub headings and sub-sub-headings. All

you have to do is to tell them. librarian what problem you are investigating, give him or her some time, and the librarian will be able to give you back a list of references of works that have been published in the area of your interest. The librarians have been trained to assist readers specially to get to the information they need; Therefore, make use of the librarians, go to them and where possible pester them until they satisfy you. The librarian will be glad that he helped you. That is part 1 of the etiquette of their profession.

### 2.1.11 Sources of Information/Data

*Primary Sources:* These are sources which contain direct or original accounts of an event or phenomenon given by someone who actually observed the event or the phenomenon. Such sources include: Students! Research project reports, report of research conducted at the national or international level, journals, abstracts, publications, conference proceedings, technical reports, periodicals etc..

*Secondary Sources:* These are materials which contain an account of an event or phenomenon by someone who did not actually witness the event or the phenomenon. one cannot be sure or determine how much the author of secondary source materials has altered the original or primary materials Secondary sources include textbooks, other books, reviews of research reports, encyclopaedias, book reviews etc..

*Specific Literature Sources: These are:*

#### 1. Encyclopedias And Dictionaries

for accurate definitions

clearer comprehension of key terms and concepts.

##### *b). Books*

detailed knowledge in the area where the. Researcher intends to cover. Many, books should be read to compare knowledge, or contents since they are secondary sources.

##### *(c) Journals And Periodicals*

these contain the original research reports of other research workers

the knowledge contained in them represent the most recent in the field

- they are primary sources; they have been critiqued and assessed before publication.-

##### *(d) Magazines And Newspapers*

these show current views and opinions of people in the particular area of interest.

##### *(e) Students' Projects, Theses or Dissertations*

useful sources of information

usually contains, the most current format or method of research report.

*Note:* Don't duplicate errors. That a thesis or project report has been examined; assessed and deposited in the library does not mean that it does not contain any error/at all from the beginning to the end, so, be careful in picking materials or information.

### 2.1.12 Preliminary Library Information Sources

These sources include:

*The Catalogue*

provides information leading to the location and retrieval of books in a library.

There are two types of catalogues namely:

the subject catalogue and

the author catalogue

*The Index*

this lead? to the retrieval of articles published in journals There are

- subject index and
- author index

there are also Current Index to Journals in Education (CIJE) etc. and others. The Abstract This consists of a short account of a work in addition information necessary for the retrieval of the work. Necessary information such as name of author, title of work, journal volume, number, pages and date are obtained therefrom.

there are psychological abstracts; sociological abstracts etc..

### 2.1.13 Organization of Information Collected

The following suggestions, can guide the researcher:

1. Arrange the review In Sub Themes
2. synthesize and organize information in sub-themes. The appropriate sub-themes should relate to the topic of the research
3. Paraphrasing
4. In reviewing literature, a passage or an idea can either be paraphrased or cited. For paraphrasing, the reviewer re-states the passages in his own words. This means that\* an idea can be rewritten in another form other than the form it was found.
5. Quotation or Citation

In citation, usually passages are lifted the way they are.

- In the past, if a passage is cited, it was enclosed with quotation marks. Such practice is no more in vogue as different styles of citation unfold every day. Long passages (e.g. 40 words and above) are usually indented. Indenting refers to the style of writing in which the passage is placed at the centre of the page with ample margin on both sides. If a quotation is indented, the page from where it was 'lifted' is usually included.

In reviewing literature the researcher is advised to consider the following suggestions:

1. It is important to note that too much volume of literature review is not necessarily the best practice. Sometimes, it makes the reader to derail off the train of thoughts the researcher is leading 'him to; further, the volume may discourage the reader and he will feel disinterested in reading the- entire literature review. If your reader feels bored over your reviewed work, he may simply glance through and assess the work grudgingly and subjectively. The volume of literature review should be moderate and tailored towards the research questions and hypotheses. For first degree project 15 to 30 pages are ideal; for masters degree project 30 to 55 pages are good; and for doctoral (Ph.D.) thesis 60 pages and above are conducive. However, there is no hard and fast rule in the volume. Some works have large volume of reviewed literature but disjointed, rendering the volume useless and unacademic.
2. Do not introduce words that will compel the reader to go to dictionary first before understanding them. Experts in research are not interested in high sounding words or big words but in the systematic way of arriving at the findings and the conclusions made in the work.
3. Always endeavor to summarize your literature review at the end of the review; you should be able to articulate the state of the art with respect to the problem under study. In other words, you should be able to know the current work and efforts made by other people in that area of study. This is necessary since you will have to refer to the level of their efforts during discussions of your findings. You will see that as you refer to their contributions in your own discussion of findings one will be able to know whether your study made any significant contributions towards\* the solution to the problem studied. The researcher will have a sense of achievement if he made some contributions to knowledge and this is how knowledge advances.
4. Always acknowledge the contributions of other people. Do not lift passages or ideas and claim them as your own. That practice, is referred to as plagiarism. If you take someone's statement from his work you should show that the idea is from the person and not from you



5. There is the need to be mindful of tenses, spellings and grammar. Ideas, expressed, in writing should be smooth and flow freely into the, ears of the reader. Bad grammar annoys the reader and it raises unfriendly repulsive attitude between the work and the reader.

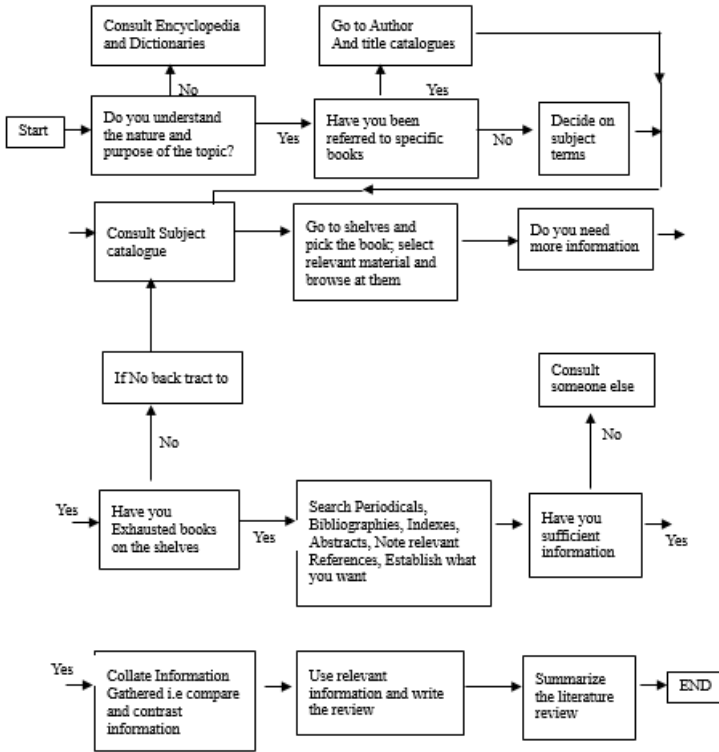


Figure 5.1: Guide to Reviewing Literature in the Library

The steps shown in figure 5.1 can be very helpful when the researcher is reviewing related literature to his topic. The researcher will not fail to start first to consult his own books, journals, etc., that are relevant to his topic. one of the most important needs of the researcher is to understand the problem under study and how to get to the solution. Remember to run back to your supervisor or other experts whenever you are in difficulty.

## Review Questions

1. What is literature review?
2. State five reasons for reviewing literature
3. Why should the literature be connected with Research Questions and Hypotheses?
4. What do you understand by putting your work into perspective?
5. Write Short Notes on:
  6. Primary sources of data
  7. Secondary sources of data
  8. The Catalogue
  9. The Abstract'
  10. The Index
11. Choose a researchable topic and discuss. How you can carry out literature review on the topic.
12. Differentiate between paraphrasing and citation.
13. a. What is plagiarism?
14. b. How will the researcher avoid plagiarism?

### *2.1.14Organizing and Presenting Research Report*

Most students type their own theses while others have them typed by secretaries who are not familiar with thesis form and university requirements. For both of these groups as well as others, the following guidelines and suggestions should be of assistance in producing a satisfactory finished typescript. It must be emphasized, however, that although this chapter is designed specially to guide the student and the typist, it does not contain all that he or she needs to know in order to produce a paper in acceptable final form. Familiarity with the references cited at the end of this chapter is necessary.

### *2.1.15Responsibilities of the Student and of the Typist*

Much misunderstanding and frustration can be avoided by establishing a clear line of responsibilities between the student and the typist. Areas of responsibilities should be discussed in definite terms and agreed upon before the typist begins. The student should be responsible for the correct presentation of his paper in its entirety including all the preliminary, illustrative and reference matter. The student should also be responsible for the main body of the text. The typist, on the other hand will be responsible for producing a true and exact copy of the draft submitted by the student- This responsibility encompasses wording, punctuation and spelling, although an obvious case of misspelling should be called to the student's attention and corrected. The typist should

be expected to assume responsibility for any retyping that is required because of intrusion into margins, particularly on the right-hand side. Word divisions should be kept to a reasonable minimum, but because of inevitable variation in length of lines, the typist must also be responsible for proper syllabication of words when required at the end of lines.

A typist should be expected to give a quick proofreading to each page before removing it from the machine. Simple corrections can usually be made at this time so that they are hardly noticeable. The discovery of even typographical errors usually requires a retyping of the entire page if the sheets have been removed. The reason is that the original and carbon copies cannot be placed back on top of each other exactly enough to make correction with the use of carbon paper. Corrections made separately on each sheet are particularly noticeable on the carbon copies. After removing the pages from the machine, the typist should proofread them a second time. Errors missed the first time are frequently caught in this way.

The typist is responsible for cleaning the typewriter keys at frequent intervals so as to guarantee the best possible impression. The agreement between the student and the typist should also be explicit with respect to cost, time schedule, and any unusual requirements not ordinarily included in typing straight copy.

#### *Paper*

Most universities require the student to have copies of his thesis typed on a good quality bond and quarto size. A rag content of twenty-five or fifty percent ordinarily required. The higher the percentage the more durable is the paper. The so-called erasable paper should not be used unless it is specified by the institution to which the paper is to be presented.

#### *Typewriter*

Either pica type (ten spaces to the inch) or elite type (twelve spaces to the inch) is satisfactory for most typing jobs. Use of elite type results in an increase of about one fifth in the amount of typewritten material that can be put on one page. Elite type is recommended, but the student should make sure that it is acceptable to the institution in which he is doing his work.

#### *Guide Sheets*

There are different ways that the typist may keep track of the point on the page where he is typing. The typist can use a special guide sheet drawn on onion-skin or other thin paper that make the lines and numbers extra-dark. When this sheet is placed between the original copy and the first sheet of the carbon paper, the typist can read through to it and know exactly where he is working on the page.

Another method which may be used is a sheet of paper, nine inches in width with lines of type numbered in both ascending and descending order from the point at which the first line of typed material appears on the page to the point at which all typing should end. These line numbers are placed on the extreme right-hand side of the sheet. When this guide is placed behind the last sheet of typing paper, the one-half inch with the

number extends to the right beyond the thus the typist has it in sight all the time and always knows 'rom it where he is vertically on the page. Whether a special guide sheet is used or not, the typist must bear in mind that twenty-seven double-spaced lines are all that should be placed on any page of properly proportioned thesis work. If any deviation is allowed, not more than one single-spaced line above or below that limit is permissible.

#### *Corrections and Erasures*

The number of corrections to be made should be kept to a minimum and made as neatly as possible. Pen-and-ink corrections, whether in the form of changed letters, deleted letters or words, or added letters or words, are never permissible in a thesis. Either the error should be corrected on the typewriter or the page should be retyped.

Erasures should be reduced to a minimum and made with such skill on both the original and the copies that they will not be noticeable. Wherever possible they should be made before the page is removed from the typewriter. Typists should form the habit of looking over each page before removing it from the machine. once withdrawn, each copy of the set should be corrected separately by direct type rather than all together by restacking and insertion of carbons. Care should be taken to strike the keys heavily or lightly, as the case may require, so that the corrected portions may match in colour as neatly as possible the rest of the typed material on the page.

#### *Ribbon*

Ribbons of superior quality are most satisfactory in typing the final copy of the thesis. Medium inked black ribbon produce greater uniformity of impression than the light inked or the heavy inked. To achieve superior uniformity of type colour it is desirable to have on hand before the typing is begun enough ribbon of the same kind to complete the job. The typist should obtain a supply of ribbons so as to be able to change them after each twenty-five pages or so.

#### *Proofreading*

The student should reread the final draft copy of his thesis before delivering it to the typist. After the typist has proofread each page, both before and after removing it from the typewriter, the student is again responsible for a final, extremely careful proofreading. No matter how many times a student and a typist check a thesis for typographical errors, at least one always seems to escape detection. The aim, of course, must be to reduce undetected errors to the lowest minimum that is humanly feasible to achieve.

#### *Verb Tense*

The manuscript should be written basically in the past tense. This is because a thesis recounts what has already been accomplished. It does not, however, mean that the author may not use present tense and future tense forms. When the writer uses the present tense, he should make it clear to the reader that the explanation or discussion in which these tenses are used has to do with what will be true at some future time of reading! Frequent use of these tends to confuse the reader and to give the notion that the

thesis is merely a general discussion or an essay embodying unsubstantiated opinions of the author.

Many students find it difficult to cite findings of others. A helpful suggestion is to bear in mind that the individual being cited did his work and wrote his article at some time in the past. If his findings are described in the past tense, it often gives the impression that those findings are no longer true. To avoid this false impression, a present tense verb can be used in the dependent clause within the sentence. For example, Uwaeme found (past tense) that shorthand teachers do not possess (present tense) the necessary textbooks to encourage their students to do homework assignments.

Some students get into difficulty when they confuse the Perfect with the imperfect tenses. It is wise for the student to maintain an orientation as to what will be the correct time relationship for a reader one year after the paper is completed. Furthermore, a careful use of would and could should be made in order to improve the effectiveness of expression.

#### *Clarity*

Clarity in writing is essential. Be precise and clear in presenting ideas. Eliminate jargon that most readers will not comprehend. Sometimes a researcher will develop an abbreviated notation for referring to a specific variable procedure; such abbreviations may be convenient when communicating with others who are directly involved in the research project, but they are confusing for the general reader.

The entire report should be coherent. Ideas should be presented in an orderly, logical progression to facilitate understanding. The researcher must remember that he is writing for someone who is being (introduced to new ideas and research findings for the first time. The researcher's choice of words, sentence structure, and general organization should be directed toward facilitating communication with the reader.

The first draft of the thesis report is bound to be rough and will need to be improved. It is normally a good idea to re-read the report a few days after writing the first draft and to make corrections that are necessary. It is necessary to find one or more people who will critically read your report and make suggestions for improvement. The researcher should not be angry or defensive when he receives the criticism he asked for. The researcher should be prepared, then, to write several more drafts before a satisfactory finished product can be achieved.

#### *Acknowledging the Work of others*

It is extremely important to clearly separate the researcher's own words and ideas from those obtained from other sources

A passage drawn from an article or book should be presented as a direct quotation or paraphrase and the source acknowledged there is nothing wrong with quoting another author as the source, acknowledged. on no account should another person's idea be presented as the researchers own. This is plagiarism and is inexcusable. It is also unethical and, sometimes illegal.

#### *References and Bibliographies*

Because of the need to relate the research to a body of knowledge a list of references will be a vital element of a master's doctoral thesis. Such a list will include all relevant works which have been consulted by the author and which have been cited in the text. A distinction is made between a list of references and a bibliography where the latter is supplied as a comprehensive coverage of books and journals in an area, even though these may not have been cited in the text. Most theses will not carry a bibliography unless the researcher has publication in mind.

The references begin on a new page in the report. The references must contain complete citations for all sources mentioned in the report. No source from the list of references should be omitted; also any sources that are not mentioned in the report should not be included in the references. They, however, can be included in the bibliography. In the body of the thesis report, references are cited by giving the last name of the author, followed by the date of publication.

*The following citation methods are in order:*

1. Adams (1999) found that ....
2. In a recent study on looting (Adams, 1999) ....
3. Writing on capacity building, Osuala (1998) gives ....

Each complete citation in the reference list shows the name of author, the title of the publication, and facts of publication. The reference lists at the end of the chapters in this book follow APA style. Other faculties may require different forms. It is necessary to check the rules for references before a student writes his or her report. Furthermore, if the student is writing in strict APA style, he should follow the current format for citing the references.

#### *Sexist Language*

One aspect of style on which students often seek guidance is the use of personal pronouns. Because student projects are usually of a personal nature there is obviously much scope for "I" to be used throughout the report. This may be avoided by the use of the passive voice; thus: 'It was found ...' is used instead of 'I found that'. Traditionally, in most fields of research use of the passive voice has been favored. Students should avoid sexist language, namely the use of "he", "his", "hers", "man", "man's", "I", "we", and so on when both males and females are meant. Usually, sentences can be rephrased or specific pronouns deleted to avoid biases implied by sexist language.

#### *Preparing for an oral Examination*

It is possible that at all levels of writing, whether dissertation or thesis, the student will be called upon to meet one or more examiners in order to defend his conclusions verbally; the award of a Ph.D will certainly involve this. The wise student will accordingly prepare for it as thoroughly as he can with a view to confirming the high opinion that the examiners should already have conceived of his research from the study

of his written report. The academic world is, of course, well known for its conflicts of opinions on topics and the doctoral student should do his best to ensure that there will be no antipathy towards him simply because of the line of argument he has pursued.

The student should attempt to place himself in the position of the examiner and consider the type of question which he may put in order to evaluate the report. To provide the student with a systematic basis for anticipating how his research may be evaluated, a number of questions under each of the criteria below are posed which the doctoral student should seek to satisfy. To do this, a checklist proposed by Hansen and Waterman (1966) is drawn upon in part.

1. Evidence of an original investigation or the testing of ideas.
2. Was the purpose of the researcher clearly described?
3. Were the hypotheses to be tested, questions to be answered, or methods to be developed clearly stated?
4. Was the relationship between the current and previous researcher in related topic areas defined, with similarities and differences stressed?
5. Are the nature and extent of the original contribution clear?
6. Competence in independent work or experimentation.
7. Was the methodology employed appropriate? Was its use justified and was the way it was applied adequately described?
8. Were variables that might influence the study recognised and either controlled in the research design or properly measured?
9. Were valid and reliable instruments used to collect the data?
10. Was there evidence of care and accuracy in recording and summarising the data?
11. Is evidence displayed of knowledge of and ability to use all relevant data sources?
12. Were limitations inherent in the study recognised and stated?
13. Were the conclusions reached justified in the light of the data and the way they were analyzed?
14. An understanding of appropriate techniques.
15. Given the facilities available, did it/seem that the best possible techniques were employed to gather and analyse data?
16. Was full justification given for the use of the techniques selected and were they adequately described? In particular, were they properly related to the stated purpose of the research?
17. Ability to make critical use of published works and source materials.

18. Was the literature referenced pertinent to the research?
19. To what extent could general reference to the literature be criticised on the grounds of insufficiency or excessiveness?
20. Was evidence presented of skills in searching the literature?
21. Was due credit given to previous workers for ideas and techniques used by the author?
22. Is evidence displayed of the ability to identify key items in the literature and to compare, contrast and critically review them?
23. Appreciation of the relationship of the special theme to wider field of knowledge.
24. Was the relationship between the current and previous research in related topic areas defined, with similarities and differences stressed?
25. Was literature in related disciplines reviewed?
26. Was an attempt made to present previous work within an overall conceptual framework and in a systematic way?
27. Worthy, in part, of publication.
28. Was the organisation of the report logical and was the style attractive?
29. Was there evidence of innovation in research methodology compared with previous practice in the field?
30. Distinct contribution to knowledge.
31. What new material was reported?
32. To what extent would the new material be perceived as a valuable addition to a field of knowledge?
33. To what extent do the conclusion overturn or challenge previous beliefs?
34. Were the findings compared with the findings of any similar studies?
35. Was the new contribution clearly delimited and prospects further work identified?
36. To what extent does the work open up whole new areas for future research?

The student should rehearse his answers to an appropriate selection from the above list of questions. This procedure should indicate what additional evidence will need to be taken into the examination. In the main, any supplementary material will relate to the data gathering and analytical phases, but may also include papers which the student has written during his research.

Whatever the level of the examination, it should go without saying that the student, if called upon, will be able to defend, explain, elaborate, or even apologise for any part of



it. If an unacceptable weakness is found by such a student after a thesis has been submitted, criticism is best anticipated and coped with by preparing a typed statement for distribution at the start of the examination.

With regard to the oral examination itself, possibly the most important advice that can be offered is that the student should not attempt to “pull the wool over the examiners’ eyes. Very rarely will it be possible to get away with this in front of experts. It is far better that the student should admit to his shortcomings even if this means that, in part, the report will have to be rewritten.

#### *Questions for Review*

1. Differentiate between the responsibilities of the student and the typist in a typical agreement.
2. What type of paper is usually recommended for typing the final copy of a student thesis?
3. Write a short note on each of the following typefaces: (a) Pica type (b) Elite type
4. What is the minimum number of corrections and erasures a typist would be allowed to make on each completed page of a research paper?
5. What is the importance of proofreading?
6. Discuss the importance of using the past tense in the writing of a thesis. Under what circumstances, if any, should the student use the present tense in writing his thesis?
7. Briefly explain the rules concerning the following: pagination, footnotes, spacing, margins, books, journals, newspaper articles, unpublished works, and bibliography.



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## CHAPTER THREE

## 3.1 Types of Research Designs

### Introduction

We had already indicated that there are some conditionalities that must be met for one to correctly, as it were, apply parametric or non-parametric statistical tool in the treatment of his data. For instance, the design used in a study will guide the type of statistics to be used. We shall now discuss the different types of designs in this chapter and the appropriate design to use vis-a-vis the appropriate statistical tools to be used in the treatment of data obtained in the particular research design that was used.

Research design can be defined as the proposed or adopted systematic and scientific plan, blueprint, road map of an investigation, detailing the structure and strategy that will guide the activities of the investigation, conceived and executed in such a way as to obtain relevant and appropriate data for answering pertinent research questions and testing hypotheses. The five major components or issues which the research design deals with include identifying research subjects, indication of whether there will be the grouping of subjects; what the research purposes and conditions will be, the method of data analysis; and interpretation techniques for answering research questions and testing hypotheses. So, these are some of the basic purposes of research design, which the researcher should take cognizance of or think through in determining the appropriate design to use. One of the basic considerations that will inform the choice of a particular design one should use is the purpose of the study. For example, if a study is intended for establishing causation or cause-effect relationship between an independent and dependent variable, the appropriate design is experimental. If a study is designed to find and describe, explain or report events in their natural settings, as they are, based on sample data, it is a survey. On the other hand, if a study intended to identify the level to which one variable predicts another related variable such as a design is correlational. Studies that seek to provide data for making value judgments about some events, objects, methods, materials, etc. are evaluation design studies. Broadly speaking, all educational and social science research studies can be classified into the following two described designs which the researcher normally would adopt in conducting this study: descriptive and experimental design. Within descriptive design are surveys, case studies, etc.. Within experimental design are true and quasi experimental designs which can be broken down further, as we shall see later, when we discuss experimental design studies.

So far, we noted that the design of the study is a blueprint or plan of work for a research study and generally it involves the researcher carefully and systematically putting into consideration some thoughts on each of the five basic and common components of the typical research design indicated above, in this section. As we noted earlier, to make a choice of a particular design, the researcher must consider what his

study is all about with regard, to what he wants to accomplish as part of his study, how many subjects would be involved, how they be grouped and what would each group or sample do; what would be the specific and general activities that would constitute the research conditions, and would he be able to ensure subjects' compliance to these conditions, etc.. what would be the data of the study and what tools can be most appropriately and effectively used in analyzing such data as well as the kind of accurate interpretation that can be made from the data analyzed. After such consideration, he must then reach a decision on each of them in terms of whether what is called for in the design to be used is feasible, logical and sensible. This latter issue unfolds when the research is in progress; if things do not go as well as was planned in the design, each of these components can be revisited based on the reality on the ground. Modification modified due consultation and agreement with your alter made after researcher is fully satisfied and convinced that in accordance with the interest of the aims and objectives Chapter 3 of your thesis titled Research Methodology or Methods'1 under the section design, ensure that you indicate the design of your study by name, describe it and justify its appropriateness for use in the study, include information on how it was used in the study and so on. You may even need to cite studies similar to yours where the design you selected was successfully used and reported, assuming you used a design that is complex and not familiar to many others.

### Types of Research Design

With regard to the normal research process, one can identify two broad types of research designs, experimental (parametric) and descriptive (non-parametric) designs. All studies in education and social science are either descriptive or experimental or in a number of rare cases a combination of both; an aspect of a study can involve mere description of observed events while the latter part of the same study involves testing a hypothesis under treatment and control research conditions. But in its strictest sense, as noted earlier, all research studies can be classified as falling into descriptive design or experimental design. Within each of these two broad categories, are sub-categories of research designs, identified under either of the two broad categories, already mentioned.

Descriptive design studies are mainly concerned with describe events as they are, without any manipulation of which caused the event or what is being observed any study which seeks merely to find out what is and describe it is descriptive case study surely historical research Gallup poll, instrumentation study causal-comparative studies market research, correlation research evaluation research as well as tracer studies can be categorized as descriptive. For instance, a study in which a researcher develops and validates a test instrument as its major focus based on a certain curriculum, is instrumentation or developmental design. A study in which the researcher is interested in finding out the attitude of school administrators or teachers or union leaders toward free secondary school education, is a survey. For each of the two examples cited above

and other descriptive studies like them, researchers are mainly concerned with investigating, documenting, and describing events. When a new procedure, method, tool, etc.. is developed and tried out as a major focus of a study, it is a descriptive study, referred to as instrumentation or developmental design study. Note that the new procedure, method, test, is used to obtain certain relevant information existing or absent (for example, achievements) without the developed procedure, method or test itself causing any observed changes in students' level of achievements. Similarly, an instrument developed and administered to school administrators on their attitudes toward a proposed free tuition fee for secondary education is a survey because it does not cause or influence their attitude'; the instrument is used merely to elicit information on this subject matter, which is then described. Thus, the thrust of the study here is not on instrument development (not an instrumentation design study) but on using a developed instrument for surveying a particular phenomenon, event, etc. which is then explained, described, documented, etc.. From the foregoing it ought to be apparent to you that most descriptive studies rely on observation technique for gathering information, which is then summarized (analyzed and described. Another type of descriptive design which is gaining research prominence is the case study. In this design, emphasis is given to a limited spread of scope of coverage^ rather than a wider spread; depth is emphasized. A study in which the incidence of sexual harassment at the University of Jiblik is undertaken is a case study. What are the major strengths and weaknesses of a case study? A study which investigates the history and development of a named phenomenon, over a period of is historical (for example, The Child Soldier activities in the Post-Colonial Bush Wars in Sudan). If a historical study is long-drawn out, say for about. 6-12 years, it now becomes a longitudinal study. Market research design is a study on how market forces influence cost of goods and services, productivity, buying preferences, mobility of capital, acquisitions and mergers, etc.. Evaluation studies document the status of events and passes value judgments on those events. Casual comparative studies describe how an event that is not manipulated has probable impact on another event, e.g., a study on the impact which students' head size has on achievement in mathematics. The major weakness of casual-comparative studies, also called Ex Post Facto studies is that they may lead to wrong conclusions commonly referred to as Post Hoc Fallacy. If in the present example it was: found that students with large heads achieved better in mathematics, what does this really mean? Rubbish. Why?

While descriptive studies have been known to be very useful as a basis for collecting and documenting information for institutional policy formulation or systems-wide improvement and management decision support system, they have been recently criticized for a number of reasons. Most of the reasons are not inherently traceable to descriptive studies themselves as much as to the researchers. For instance, most researchers are not thoughtful and systematic in sloping and using reliable and valid data- gathering instruments for collecting observational or survey data. Even when this condition Is satisfied, there is also the problem of the inherent distortion of information

based on data collected as a result of researchers' over-reliance on questionnaire, interview and case study data which sign with, are most likely to be unstable than stable. for instance, describing the smoking habits of teenage Nigerians, using volunteer samples, at street corners, entertainment clubs, churches, mosques, etc. based on their response to questionnaire data should be taken with a grain of salt rather than being seen as sacrosanct; attitudes to events change and earlier attitudes described become distortions to what they are now. This explains why questionnaire data should not be considered overly rigorous or reliable. We shall discuss in more details the specific and the different kinds of descriptive designs later in this chapter.

Parametric or experimental research designs are those studies which are mainly concerned with -identifying cause-effect relationships between independent and dependent variables of a study. This type of design enables the researcher to test hypotheses upon which valid, reliable, duplicable and verifiable conclusions are premised. An experiment is a planned and systematic manipulation of certain events, procedures or objects, based on the scientific model, such that every event, procedure or object is given a fair and equal chance to prove itself. Such a proof is determined through the careful documentation of observed changes or outcomes, if any. Thus, in an experiment, every element is kept constant, except one whose effects' the researcher is interested in. Thus, through experimental design, a rigorous and scientific approach to investigating a problem, is made possible. This design calls for establishing research conditions under which an experiment can take place before such a design is said to be experimental. For instance, the design may demand that subjects for the study are randomly drawn and grouped and or the research conditions of treatment and control be randomly assigned to subjects. Experimental design also requires that whatever variables are to be manipulated, such variables are quantifiably and clearly defined and distinct as well as rigorously complied with to avoid contamination: Also, whatever extraneous variables that can mitigate between the independent and dependent variables are identified early enough and such extraneous variables removed or severely minimized. How and what observations (testing, data collection, etc.) are to be made, when, why and by who, are indicated. The type of statistical analysis to be used in testing the hypotheses and reaching conclusions must be relevant and appropriate to the design, type of data and so on. These and other demands which we will discuss later, clearly make experimental studies rigorous.

A central need for experiment in education and social science is ensuring that proper experimental controls have been established and complied with. There are usually three levels of controls in any experiment. The first level of control in an experiment is that of ensuring that all the subjects, prior to the commencement of an experimental study is homogeneous or equal or the same on the characteristics, which will ultimately become the dependent variable. If the subjects are different on the dependent variable, say achievement in mathematics, clearly, they are not homogeneous or equivalent, even before the experiment starts. Consequently, any difference in the posttest (post

treatment test or test given at the end of an experiment) across groups of subjects, which were not homogeneous, abilities may be due to chance rather than as a result of the treatment versus control research conditions. To avoid this problem, subjects, or samples should be randomly drawn from a common population rather than their being selected. When subjects are selected, this leads to the composition of arbitrary and non-probability samples. Selection bias is a major threat to an experiment. Indeed, if research samples are selected, one can no longer consider the design for such a study as true experiment, rather the design now becomes a quasi-experiment. One other way of ensuring a homogeneous sample is through the pre-testing of tests to obtain base-line data prior to the commencement of the experiment. Based on the base-line data, subjects are equally struttled to treatment or control condition. However, when sampled research subjects are pre-tested, the design is no longer a true experiment but a quasi-experiment design. Quasi-experimental design is less robust and is used when subjects are pre-tested and the randomization of subjects in a study is not feasible. It is a school-friendly type of design in that it can be used in schools without any disruption to the school's class structure or timetable of academic events. This can be achieved by assigning treatment or control research conditions to selected intact classes, etc..

The second level of control in an experimental design study is the identification of the attributes of the independent and dependent variables and as well as subjects' compliance with the manipulation and systematic observation of any changes arising from treatment condition. Note that in experiments the control condition is not manipulated but merely observed. From doing these observations, the data obtained are appropriately parametrically treated and used for testing formulated hypotheses,

The third level of experimental control involves the assurance that extraneous variables such as those enhancing or mitigating events or threats to the study are removed or minimized. There are generally two broad categories of such threats - internal and external validity threats. These threats will be discussed extensively on their own merit later in this chapter. Meanwhile, despite these threats, you need to consider and decide the specific type of experimental research design you will select and use for your experimental study? You will mostly probably know this for a fact after you have read the remaining part of this section. Because there are many forms of experimental designs, we will need to discuss some of the more important ones in terms of what each one of them involves. However, an extensive and complete discussion of all the currently existing 36 different forms of experimental design studies is not contemplated in this book; such a discussion is beyond the scope of this book. The avid reader, on this aspect, may wish to consult

Cochran and Cox (1983) and or Campbell and Stanley. Indeed, Campbell and Stanley described sixteen specific forms of experimental design. We will discuss only four of the most common ones in discussing these forms of experimental design the following symbols will be used



K: represents the random sampling of subjects or the assignment of treatment research condition randomly to an experimental group and control to another group. Remember that when you select your samples, the design of the study is no longer a true experiment. This is why all true experimental samples should be randomly composed.

X: represents the treatment or experimental variable (independent variable) manipulated as part of the research condition for purposes of observing its effect on the dependent variable, if any. Treatment must be carefully and quantifiably described, since its impact, effect, etc. is the major thrust of the experiment. A general broad description of treatment is unacceptable. It must be presented in such a way that another person somewhere else and in another era can duplicate your defined treatment in an identical, proposed experimental research. At the end of an experiment, the analysed treatment data should be reported in line with the research questions and hypotheses both holistically and singly, on the issues raised in the study.

C: represents the control variable, or no treatment condition (placebo). Here, nothing is manipulated. This aspect of independent variable is left naturally to operate without manipulation so as to observe its effect or lack of effect on the dependent variable. Note that the control is the contrast to the treatment. No aspect of the control should be in the represents observation or test administered to subjects and which is a measure of subjects' performance on the tentative variable. Any tools used for observation must be in the problem of the study, purpose of study, research questions and - hypotheses. Such observational tools must also be valid, reliable and useable. o and o mean pretest and posttest.

S: represents a line between levels and used to indicate equated groups or equivalent groups.

S: Represents the subject in an experimental study; the plural is Ss. E: Refers to 'the experimental group subjects (i.e., the treatment subjects or those who receive X).

### 3.2 True Experiment

In designs of true experiment, the equivalence "of the treatment (experimental) and control group subjects is attained by the random sampling and assignment of subjects to treatment and control conditions respectively. Where this is difficult to do, as in normal school settings where this is usually the case, two equivalent groups, say pupils of two streams of junior secondary three (by their being students in the same class, they may be technically considered to be academically equivalent or homogeneous) may be respectively randomly assigned to treatment or control conditions without the students themselves being randomly assigned to groups. The true experimental design calls for no pre-testing of subjects. We will now discuss two forms of true experimental design.

The post-test only equivalent groups design is very powerful and effective design in the sense that it minimizes, if not completely removes, internal and external validity threats to an experiment. Experimental and control groups are equated, on any of the '

research-related, pre-determined variables, through random sampling and grouping. Note that when samples are randomly drawn and grouped, they have a very high probability of being Homogeneous and representative of the populations they were drawn from.

Selection of samples in experiments introduces selection biases, and this is a very serious threat to the experiment, and findings of any study. In the above design, there is no pretest and the randomization process is part of the control to ensure that the selection bias, pretesting effects and contamination by all possible extraneous variables are removed which then assures that any initial differences between both groups, before the commencement of the research treatment conditions is very small and of no serious consequence to the observed outcome, at the end of the experiment. In this design, after subjects are assigned to groups (there can be as many groups as the researcher wants or as is required by the study but they must be made equivalent through randomization), the researcher has to decide which group will receive treatment and which group will receive control. Only the subjects in the treatment group will be exposed to the experimental treatment. The control group receives no treatment (or attributes of treatment) but in all other respects it is treated like the experimental treatment group. For instance, if the planned experimental treatment is teaching with laboratory method while the control is teaching with lecture, these conditions will very clearly be defined in terms of their characteristics and how teachers will comply with them but more importantly these characteristics must prevail respectively to the two unique groups. The researcher must see to it that there is no mixing of any of the aspects of treatment condition with any of the aspects of the control condition. When this mixing occurs, this results in research condition referred to as subjects' contamination. This is a very serious methodological shortcoming in research in education and social science or indeed any research study. This notwithstanding, all other conditions of the experiment will be the same for both groups. The amount of time allotted for actual teaching, the teachers' qualification and teacher personality, the topics taught, etc. will have to be the same for the experimental treatment group as well as the control group. At the end of the experiment, both groups are given the same posttest which is a measure of their reaction or response to the dependent variable (achievement on a test, etc.). The mean post-test score of the experimental treatment group subjects is statistically compared with the mean post-test score of the control group subjects using an appropriate parametric statistics or tool. The underlying assumption is that if the means of the experimental treatment group is the same or very close with that of the control, then treatment is of no significance. Put differently, if the mean score of the experimental treatment group and the control group are statistically significantly different (and this difference is too large to be due to chance or to be explained to have arisen from chance factors) one can then assert that the experimental treatment conditions were responsible for the observed result; treatment caused the outcome of the observed differences between the experimental treatment and control group.

subjects. This design is strongly recommended for use in experimental research in education and social sciences because of its many in-built advantages one of which is the establishment of two homogeneous or equivalent research groups, as has already been highlighted. Also, this design ensures adequate controls for the main treatment effects to operate, thus effects of history is minimized or removed since there was no pre-testing, and little or no maturation since this is not a long drawn out design. For instance, because there is no pretest, there is no interaction effect between pre-test and post-test and no interaction between independent variable (teaching methods). This design is useful because of its rigorousness and flexibility in using it for studies where pre-testing is undesirable and will introduce internal validity threat. The design is used in studies where pre-testing is unnecessary, such as in studies involving early or entry level new intakes to a programme who may have no previous known level of knowledge or any knowledge at all to be pretested for. Note that this design can be extended to include more than two groups if necessary or needed. A major disadvantage of this design is that, while it establishes the differences in performances, achievements etc., at the end of the experiment, it does not allow the researcher the opportunity to observe any change when the study started but only when it ended; the reason for this being that there was no pretest which would have allowed for pre-experimental observation on the kinds of changes in the subjects that pre-existed and so on if any\* within the same group of subjects or across different group of subjects. Some researchers have also observed that without pretest's baseline data, it would be difficult to correctly assume that all the subjects in the study were homogeneous prior to the commencement of the study. They further correctly argue that randomization as we said earlier, can sometimes even if rarely, yield non-homogenous samples.

The second form of a true experiment which we will discuss is the Solomon Four Group Experimental Design. This design was established by Solomon (1964) in response to the need for finding an all-embracing and rigorous design which satisfied many of the demands by researchers seeking ways and means of removing internal and external validity threats to their studies. The design is represented below

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## Solomon Four Group Experimental Design

Sampling Condition	Grouping Post Testing	Pretesting	Research
R	Gr1= Exp	o	Treatment or X
R	Gr 2 = C	o	- or Control
R	Gr 3 = Exp	None	Treatment or X
R	Gr 4 = C	None	- or Control

The major and essential features of Solomon Four-Group Experimental design is that it employs an alternate to one aspect of each line of activities in the design or plan. For instance, Group 4 arrangement with regard to pre-testing is an alternate to Group 2; Group 3 arrangement is alternate to Group 2 as far as the research conditions of treatment and control are concerned. other features of this design is that it overcomes the interaction effect of pre-testing usually present in pre-test post-test design studies. Notice that subject in the experimental Group 3 are not pre-tested but they received treatment while subjects in Group 2 are pre-tested but did not receive treatment. The mean score difference between the pretest and post-test (the dependent variables) are used to determine the interaction between pre-testing and post-testing or the so-called transfer effect of pre-testing in the study. Also, notice that because pretest was administered in this design (to Groups 1 and 2) data from pretest can be compared with data from post-test, as Gain Scores, thus enabling the researcher to observe and determine the direction of change in the subjects. You may recall as we pointed out in the two previous paragraphs, post-test-only, equivalent ' group experimental design jacks this advantage since it does not include pre-testing. In Solomon Four-Group Experimental Design, the post-test means are used for analysis of variance calculation to determine how significantly different the subjects' mean post-test scores are: a statistically significantly higher mean post-test score for treatment than control indicates that there is no basis for asserting that the inter-group difference was due to chance. The basis of your argument may well be that reactive effect of pre-testing did not in any way distort or mitigate the post-test data. So, by considering the' post-test data from control group 3 that did not receive any pre-testing, any contrary argument then does not have a

locus stand especially if the mean post-test value of control group -3~ is significantly higher than that of the control group 2. We can correctly assert that the experimental treatment caused the observed outcome (post-test) rather than the transfer effect of pre-testing and interaction between pretest and treatment being the cause of significantly higher achievement. Thus, control group 3 that has no pretest is acting as a balance or alternate to experimental treatment group 1 that had treatment and pre-test. By adding the control group 4, the design gains control over any possible contemporaneous effects that may occur between pretest and post-test. Seen at full glance, this design really involves conducting one experiment twice,' once with pre-testing to two groups and once without pre-testing to two other contrasted groups. The two pre-tested groups are contrasted between themselves as far as treatment and control conditions are concerned and the two post-tested groups are contrasted between themselves, as far as treatment is concerned. Then on their own, experimental I group 1; fully contrasts with-experimental group 3 while control group 4 fully contrasts with control group 2. The advantages of this design, in addition to that noted above, have been pointed out by Ali (1986, 1988, and 1989); this design minimizes internal and external validity threats to experimental research, to the barest minimum. But, by and large, the researcher must clearly and quantifiably define what his independent variable(s) are (experimental treatment and control) and how they will be manipulated and complied with during the study. For example, two levels of an independent variable may be guided discovery and use of a particular textbook A (treatment) and lecture/textbook B (control). The dependent variables may be students' achievements, cognitive styles, and cognitive development in physics; a 2 x 3 factorial or Solomon Four Group Experimental Design Study.

There are two main disadvantages arising from using Solomon Four Group Experimental Design for an experimental study. The first disadvantage is that it is much more difficult to carry out the demands of this design in schools or in many practical situations. Clearly, Solomon Four-Group Experimental Design imposes more costs in terms of time, money, efforts and services than any other design because it is actually two experiments in one design. The second problem is with regard to the enormity of statistical analysis required by this design. There are four groups of subjects but six sets of data collected; given that for the four groups, there are only four sets of complete post-test data and for two groups there are two respective pre-test data. If all the groups had pretest, then there would have been eight sets of data for the groups but as you well know, this is not the case. Consequently, the complete set of data, the post-test is analyzed with analysis of variance statistics while the pretest to post-test data for two groups is analyzed with analysis of covariance for pre-test interaction effect on the post test. Doing these two tests separately is time consuming. So, statisticians have devised one test that can do both analyses simultaneously. The test that combines these two features - analysis of post-test data, and analysis of pre-test data (i.e., analysis of pretest-posttest covariates) is called the Analysis of Covariance, ANCOVA, when only one

dependent and one independent variable are involved. The application of this test, ANCOVA, and other parametric tests are long, demanding and rigorous, but some examples have been done for you in chapter 8.' Because of the severe demands imposed on the researcher who wants to use the Solomon Four-Group Experimental Design, demands which an entry-level researcher may not be able to handle, it is advisable for him not to contemplate using this research design until he is adept and advanced in the techniques of experimental research; something that occurs much later in one's experimental research experience.

When the variables investigated are numerous, such as in the 2(independent variables) x 3 (dependent variables) factorial or Solomon Four Group Experimental Design, an even more complex analysis called Multiple Analysis of Covariance (MANCOVA) is used for data treatment.

### **Single Group and Factorial Design: Quasi-Experimental Design**

In a large number of real-life research situations, researchers find it difficult, if not impossible, to use true experimental design in carrying out studies. This may be because the scheduling and implementation of experimental treatment conditions or the randomization and grouping of subjects are not possible; in some cases, schools would not allow their programmes to be disrupted or for all their pupils to be used as research subjects. Under these circumstances, the researcher may have to fall back on only using designs which are not truly experimental and, which offer less well and less rigorous controls compared to the true experimental design. Designs of experiments which offer such less well rigorous senses controls are quasi-experimental. To use these designs effectively well, the researcher should know their main points of strengths and fully take advantage of these while avoiding their weaknesses and pitfalls as much as he can. In other words, this involves knowing which variables have to be adequately controlled for, reducing the sources of internal and external validity threats and so on.

one type of quasi-experimental design is the Non-randomized. Control-Group, Pretest-Post-test-design. The design uses non-randomized groups and this option occurs when the researcher cannot randomly sample and assign his subjects to groups. Thus, he has to use groups already in existence such as groups already organized as intact classes, trade unions, town unions, as distinct co-operative society, women of common interest and of equal socio-economic status, (widows, etc.) members of the same social club, etc. Since the research subjects are not randomly sampled, 'selection of subjects increases the researcher's selection biases as, well as sampling error in terms of whether the selected subjects truly represent the population from which they were drawn and whether the subjects, when grouped, are homogeneous or equivalent. To minimize these problems, there is need for selecting subjects on such criteria which would ensure that homogeneity or equivalence of subjects in the different research groups proposed is achieved or seen to have been achieved, at the Beginning of the proposed study.

Furthermore, a pretest should be administered at the beginning of the proposed study and the pretest data can be used for finding out whether the subjects in the different groups are homogeneous (equivalent) or not. If subjects in one group score disparagingly higher than subjects in another group, in the pretest, through sorting and matching or rearrangement, it is possible to establish homogeneity (equivalence) of groups. For instance, this can be more \ - easily done by the researcher mixing high ability with low ability students equally well in all the groups so as to achieve some measure of equivalence or homogeneity of groups, before starting the actual research work. At the end of the study, using an analysis of covariance technique, the researcher is also able to compensate for the initial lack of equivalence between groups. Analysis of Covariance is a statistical technique which establishes equality of baseline pretest data, before the commencement of the study, and then establishes the covariates between the pretest and posttest, and ultimately determines whether there is any significant difference between groups based on the gain scores, i.e., difference between pretest, and post-test. Let's look at a diagrammatic representation of the non-randomised control-group pretest-posttest design.

Sampling Grouping Pretesting Research

conditions Post

testing

- (None) Expt. Gr 1 to X i.e., Treatment o

- (None) Control Gr 2 to o i.e., Control o

Given that it was not possible to randomly compose and group subjects, you may wish to consider, in the alternative, respectively assigning experiment and control conditions randomly any of the two groups. This can be done by flipping a coin, so as to decide which group is to be the experimental treatment and which group is to be the control group. As much as possible, subjects should not be informed ahead of time about what the research conditions are. Again, they should not be requested to volunteer for any particular group especially if they are aware of what each group will be involved in doing, during the research. When this happens, and subjects are aware of the research condition they will be exposed to, there is a tendency for them to react to this newness effect or awareness and consequently knowingly or unknowingly distort the full effects which the treatment/control conditions (i.e. the research conditions) is intended to have on the dependent variable (the outcome of the experiment). Even when we achieve this anonymity in disclosing research conditions to the subjects, there is yet another problem posed to this kind of design, i.e., in an experimental design in which subjects are selected, rather than sampled, and there is pre-testing and post-testing. This is the problem of regression.

Variable to determine their effects on the dependent variable Hypotheses are stated within the framework of a defined and acceptable related and relevant research problem. An appropriate experimental design is used for collecting data scientifically toward testing the stated hypothesis. Data obtained from an experiment are analysed and results

used to accept or reject the hypothesis. Conclusions drawn on such sustained acceptances or rejections are then generalized to the entire population similar to the one the sample was drawn from so that the ultimate goals of an experiment are to predict events; control and expect certain events, build up on the body of knowledge and facts within a given area experimented upon, and discover new grounds to explore and exploit toward improving our lives on earth. Because the goals of experiments influence our lives very profoundly, a great deal of careful and important considerations constitute the framework or characteristics upon which the conduct, substance or bedrock of experiments are anchored. There are three essential characteristics of any experiment. These are control, manipulation, and observation characteristics; the so-called center piece of experiments. Read these carefully and understand them. They are important.

Control characteristic aspect of an experiment is concerned with arranging quantifiable and manipulate able research condition and such a way that their effects can be measurably investigated without control, it become impossible to determine the effect of an independent variable on the dependent variable; the control in an experiment are 1) given that two more situation are equal in every respect, except for a factor that is manipulated or added to or deleted from one of the two or more situation any deference appearing (as measured through testing) between the two or more situation is attributable to the factor that was manipulated or added or deleted from. This assumption is called the law of the Single Variable, developed by Mill (1873:20). Indeed, Mill noted, a long time ago, that:

if an instance in which the phenomenon under investigation occurs, and an instance in which it does not occur have every circumstance in common save one, that one occurring only in the former, the circumstance in which alone the instances differ is, the effect, or the cause, or an indispensable part of the cause of the phenomenon.

The second assumption is that if two or more situations arc not equal but it can be demonstrated that none of the variables is significant in producing the phenomenon under investigation, or if significant variables arc made equal, any 'difference occurring between the two situations, after the introduction of a new variable to one of the systems, can be attributed to the new variable.

This second assumption is referred to as Law of the only Significant Variable. of the two assumptions above, the second one is important in education and social science because it 'is very unlikely that an outcome of a study (the dependent variable) or what we observe after manipulating the independent variable can be as a result of only one variable (acting alone without any other variable affecting or influencing the outcome, we observed). Usually, variables act in combination rarely singly, to produce an observed outcome. For instance, why is a political party more successful than others? What variables operated to ensure that a particular student scored highest in a particular mathematics achievement test administered to his class? Education and many social events deal with human beings who are constantly affected by many variables and what we observe about them, therefore, are consequences of many variables, not one Variable.



Experiments in laboratories involving chemicals, temperature changes, etc. can be attributed to the law of the single variable but not in education and social science. Fortunately, in education, we can substantially minimize the effects of other variables so as to manipulate one variable, under rigorously controlled conditions, and then go on to determine its effects on the dependent variable. Within the assumption of the law of the only significant variable, other variables are operating along with the manipulated one but it is the case that these variables are controlled out or operate to a minimum, thus leaving the significant variable to dominate and exert its effects on the dependent variable. If a variable is known or suspected to be irrelevant and unlikely to operate in conjunction with a likely significant variable, such an irrelevant variable is ignored. Insignificant variables in academic achievement-related and social science studies include height; hair colour; weight; religion; tribe; shoe size; size of head, toe, hands etc.; dress preferences; musical preferences and so on. These should be uncontrolled for or simply ignored in experiments, in which, for instance, teachers' personality and effectiveness of teaching methods, comparisons of two or more curricula or social programmes effectiveness are intended to be investigated. On the other hand, significant variables, which can influence experiments and need to be controlled for when one is carrying out experiments on subjects' social traits, include their interests, study habits, socio-economic attainment, motivation, political affiliations, and reading ability. General intelligence, socio-economic status of parents, and others like these variables are significant variables. To reduce the effects of these kinds of undesired but significant variables, which may not be the main thrust of a study but which can affect the outcome of a study, the researcher must establish controls over them, so that their effects are minimized. The effects of these undesired but significant variables can be removed by ensuring that subjects in the research groups are equally matched on each of these undesired but significant variables before commencing with the experiments on the groups. Otherwise, if for instance, subjects in group 1 are better readers than group 2 subjects, group 1 subjects have more interest than group 2 subjects, group 1 subjects have better motivation than group 2 subjects, any difference in achievements, between the two comparative groups, can be attributable not just only to the one independent variable of the experiment manipulated (such as teaching method, teacher personality/effectiveness etc.) but also to the other undesired but significant variables of reading ability, levels of interests and levels of motivation, respectively. As far as the three distinct examples are concerned, control therefore, indicates the researcher's actions designed eliminate the influence of undesired but significant variables as well as elimination of the differential effects of undesired but significant variables upon the different groups of subjects participating in an experimental study in education and in the social science disciplines. When such controls have been achieved, the confounding, enhancing or mitigating effects of the undesired but significant variables are reduced or removed such that only one variable, the significant independent variable, is then deemed to have caused the observed outcome (dependent variable) of the experiment.

There are five ways of controlling for the undesired but significant (pre-existing intervening) variables, which can enhance, confound, mitigate or mix up an observed outcome or effect of an experimental study; they are considered pre-existing because, in a sense, they existed in the subjects or the subjects had them prior to the commencement of the experiment. The five ways are through randomization of subjects, random assignment of subjects to respective groups using a sample-and-assign method to group subjects rather than sample and then assign subjects to their respective groups; random assignment of treatment or control research conditions to research groups, respectively; use of covariance statistics if random sampling of the research groups cannot be achieved; use of covariance statistics if the research design involved pre-testing or if subjects were selected and then grouped for the experimental purposes; matching students and ensuring that they are all equally matched on each of the undesired but significant variables and then assigning them to their respective research groups.

Manipulation characteristic aspect of an experiment is concerned with the researcher's actual and deliberate total and systematic compliance with all facets of the predetermined or planned events, conditions, procedures and actions which are imposed on the treatment group subjects as the experimental treatment; only treatment is manipulated while the control research condition or placebo is not manipulated. It is expected that in an experiment, the researcher must totally, rather than haphazardly comply with all aspects of the research conditions of experimental treatment (which is manipulated) as well as that of the control (events, conditions, etc. which are not manipulated). Technically, the experimental treatment condition is the hallmark or substance of the independent variable and it is the major thrust or condition that is manipulated for investigation of its effects on the dependent variable. Even when in an experimental research two or three conditions, event or actions constitute the independent variable (for example, for a study on the Effects of discovery versus lectures on students Recall Abilities in Algebraic Tasks) discovery and lectures are the two research conditions that constitute the independent variable. The researcher may decide that discovery teaching method is the treatment condition. So, it is introduced and manipulated. Both are actively monitored and followed through for their effects on the dependent variable; in this example, discovery method of teaching is the experimental treatment condition, event or action and it is manipulated in line with the researcher complying with the five known characteristics of discovery teaching method, so as to determine its effects on student's ability to recall algebra they were taught. The control research condition of the experiment, lecture teaching method, is not manipulated. Nonetheless, if an experiment involved two treatment conditions simultaneously (for example; the effects of warm and cold water with high quality and low-quality detergent on washing dirty clothes), both warm and cold-water conditions are simultaneously manipulated respectively using low- and high-quality detergent in washing dirty clothes to find out which one cleans the clothes better. Warm and cold

water at one level, and the use of high quality as against the use of poor-quality detergent in both types of water (warm and cold) are independent variables. How well the clothes washed under these water and soap conditions are clean, is the dependent variable. The research data of their separate dual effects on the cleanliness of washed clothes can be determined by multivariate analysis, quantitatively using Multiple Analysis of Variance (assuming that waters of varied temperatures are assigned quantitative values and used to wash similar levels of dirty clothes whose cleanliness levels are determined, and after the washing, the cleanliness of clothes are assigned quantitative values, these quantities are then statistically compared).

Finally, proper and accurate observation characteristic aspect of an experimental design study partly concerns the researcher's carefulness in determining exactly those attributes or outcomes in a study which have to be measured and recorded. Ideally, such attributes or outcomes to be measured should be quantitative dependent variables. observation, in its most direct operation in the school setting, involves testing and accurately recording students' achievements. These require that the researcher develops and uses tests that are fair to the taste and valid and reliable for measuring | subject-matter or constructs the tests were supposed to measure. t also requires that we grade and score achievements in fair an accurate manner, using a valid and reliable marking scheme only when we do these that achievement as an index of observation of learning in schools can lend itself to a high level of predictability of learning as well as explanations of how learning occurs. When this is done, quantitative data of experiments will enable us have a better understanding of these independent variables that cause learning to occur, how successful social and economic programmes are and so on. obviously/ we cannot, as you probably know, measure learning per se but we can attach a fixed quantity at a time, place and on a given school subject (achievement) and refer to this quantity as learning. Therefore, the more Careful, thorough and rigorous are the methods of our quantitative measures of achievements in an experiment, the more accurate we would be in measuring learning, predicting learning and understanding how students learn within school" settings. This is also true of socio-economic programmes' investigations. The sketch below illustrates the framework of the three characteristics of an experiment, i.e., three major demands of experiments which we discussed above: Control, manipulation and observation.

### Characteristics of an Experiment

#### Experimental

1: Control component

2: Manipulation component Expt. Treatment only is Manipulated

3: Observation component Careful, thorough and rigorous methods of measurement

Law of the single variable: apples in laboratory expts.

2: Manipulation component Expt. Treatment only is Manipulated

## Experimental

1: Control component

2: Manipulation component Expt. Treatment only is Manipulated

3: Observation component Careful, thorough and rigorous methods of measurement

Law of the single variable: applies in laboratory expts.

2: Manipulation component Expt. Treatment only is Manipulated

### 3.3 Threats to Experimental Design Studies

In order for an experimental research study to achieve its paramount goals of enabling the researcher make accurate and valid predictions and explanations of events or dependent variables with regard to their causality and so on, the activities which constitute the research itself must possess a high degree of validity and reliability. It may not have reliability and validity if the experiment is subjected to threats, there are two classes of such validity threats. These are internal validity threats and external validity threats.

Internal validity threats to experimental studies are those factors or activities which mitigate, confound and influence the manipulated independent variable of an experiment to the extent that its effects on the dependent variable are 'altered (enhanced, removed or minimized). Therefore, an experimental study has a high internal validity, if threats which may mar the effects of the independent variable on the dependent variable, are removed or severely minimized. When internal validity threats are enhanced, removed or severely minimized, it would be possible but clearly wrong for the researcher to assert, that it was the experimental treatment that brought about the change in terms of (the observed outcome) its effects on the dependent variable. An assertion which is accurate, verifiable and sustainable in this regard, can only be made if adequate and necessary controls, manipulation and observations, have been carefully thought through and systematically carried out. If the three major characteristics of experimental research (controls, manipulation and observation), which were' discussed in the preceding section, are accounted for, then the internal validity threats or extraneous variables which mitigate, confound and influence the effects which the independent variable has on dependent variable are removed. Generally, eight internal validity threats or extraneous variables have been identified to have serious alteration or confounding threats to experimental research in education and social science. We will discuss the internal validity threats, first

**Pretesting:** Pretesting which is the administering of research test to subjects before the actual commencement of a study, sensitizes them to become aware or suspicious of the purposes of the pre-testing aspect of the experiment. In educational settings most students prepare for their examinations from previous years' examination/question papers. So having been administered a pretest, most students revert to preparing for the

posttest by revising questions of the pretest. Ali (2004) has reported that at all levels of education, evidence shows that pretest questions are carefully, repetitively and methodically studied by students prior to the posttest, almost to the extent that any observed improved performance on the posttest by the student subjects may well not be because of the effects of the experimental treatment, partly due to their previous level of preparation. Designs of experiment which have pretests suffer from this internal validity threat. Another source of threat has to do with the newness effect of pre-testing on the subjects. Some subjects may read meanings into the newly introduced pretest which is not normally done in the class or in the community and so become sensitized to the test and react more to it than to the experiment. This phenomenon is commonly referred to as the reactive arrangement or reactive effect of pre-testing on the subjects. Some researchers have suggested that reactive effect of pre-testing can be minimized through scrambling of the posttest items administered to subjects at the end of the experiment. Scrambling can be achieved through renumbering of the posttest items, using colored paper different from that of the pretest, retrieving all the pretest question papers from the students after the pretest examination, among others.

**History:** Certain historical and unique environmental events beyond the control of the experimental research but which may have had profound effects on the subjects can confound the effects between the independent and dependent Variable of the study/ Historical events such as human and natural disasters, tsunami, strikes, famine, calamities, economic hardship, sudden changes in the school year or curricula, undue anxiety, wars, sustained disruption to academic activities can either singly or in combination, as the case may be enhance, disturb or stimulate subjects' performance on the dependent variable. A longer experimental research study stands a higher chance of historical events affecting it. Therefore, an experimental study should not be unduly long. one way of avoiding this is to carry out the experiment in phases, complete each phase and report it before embarking on another phase.

**Maturation:** Subjects, and indeed all human beings, do change with time regardless of what treatment condition they are exposed to. Between the initial test and subsequent test, the subjects may have undergone many kinds of maturational changes since they are influenced by several factors, not just that of the experimental treatment factor. Changes include becoming less or more bored, becoming more or less wise, becoming more or less fatigued, becoming more or less motivated, as the case may be. And each or all of these changes may produce an observed dependent variable which is then falsely attributed to the experimental treatment rather than to the maturational changes indicated above.

**Instability of Instrument:** If in an experimental design study, the instrument for data collection is not valid, reliable and appropriate or if the techniques of using the instrument, as well as observing and recording the data are not consistent and systematic, data obtained from such instrument or techniques are unstable. An instrument, which is faulty, or even one that is precise and valid when wrongly used will

yield unstable data. Similarly, haphazard techniques in data collection yield unstable data or data that continue to change with the administration of each instrument. Researchers should guard against any sources of errors such as instrument decay (faulty, imprecision from repeated or overuse, etc.) which poses an internal validity threat to their work. For instance, if research assistants are used for recording observed data, care must be taken to ensure that they know what to observe, when to observe, what to record, how to record, when to stop recording either because of fatigue, boredom and lack of focus on what to record. otherwise, serious errors are introduced, during the use of the instrument, into the experimental data and these become serious internal validity threats. Under no circumstance should the same assistant be used for recording observation data for experimental and control groups. Why did we make this suggestion?

**Experimental Mortality:** Subjects in an experimental research study may reduce in number between the time the experiment commenced and when it ended. Losses in data can arise from illness, parental request for wards, to discontinue participation, movement of some subjects to another school, unwillingness of subjects to continue with the research, and incomplete data set. Imagine that in a study almost all the losses through mortality, were subjects in the experimental treatment group who had scored low in the pretest. Because those remaining subjects did well in the pretest, they would, most naturally do well in the posttest, not so much because of the effects of treatment as much as the fact that those students who scored low in the pretest did not do the posttest. Mortality is a problem in experiments which span for long periods.

**Statistical Regression:** If subjects are grouped on the basis of their pretest scores in addition to the interactive effect between pretest and posttest, there is also the problem of statistical regression. Statistical regression is a phenomenon in a pretest- posttest experiment in which extremes of data do affect the gain scores or the results that subjects of the experimental treatment (e.g. research evidence shows that the same subjects who have low pretest score do end-up having high posttest score) whereby the higher gain scores may be misjudged or misinterpreted as arising from treatment effect. The truth of any pretest-posttest design is, in part, that subjects in any comparative group who score highest on the pretest are likely to score relatively lower on the posttest while subjects in any research group being compared who score lower on the pretest are likely to score higher on a posttest. Thus, the researcher should be aware that the subjects who scored lowest or highest in the pretest are not necessarily the ones that are going to be the same lowest or highest scoring subjects on the posttest. Therefore, regression as an internal validity threat occurs inevitably in any pretest-posttest design essentially because there is usually a regression of pretest-posttest means of the subjects toward the overall mean of the entire experimental group. Superior gain score differences between treatment and control groups may well not be a direct and entire consequence of the treatment effect on the experimental groups. In fact, gain score

differences between groups are always affected, by regression, in any pretest - posttest design study.

**Selection Biases Arising from Differential Selection of Subjects:** Even when a researcher may not be aware of this, when he selects and groups subjects, certain criteria unwittingly influence who he selects and puts in a particular research group. When this happens, as it is bound to happen, there is the occurrence of none equivalent grouping of subjects prior to the commencement of the experiment. The general tendency, among unwary researchers, is for selecting and assigning better subjects into the experimental Group advantage, which enables these better subjects to do better than the control group subjects who were worse candidates before the commencement of the experiment and who, in any case, would be expected to perform worse at the posttest than- their experimental group counterparts. Under this condition, the researcher selection biases threaten the internal validity of his results since his results may well not have been caused, by the restraint but more so than the fact that, absent initio, the experimental subjects were favored and consequently performed better than the control group subjects and so, as would be expected, did better than control in the posttest result.

**Influence of Earlier Treatment Experiences:** Many researchers use subjects whose earlier history to exposure to other research -conditions they do not know of or care to find out. Such earlier research treatment influences may well affect experimental research findings either negatively, positively, or selectively to members of a particular comparative research group. For instance, a researcher may unknowingly use and group into experimental group I, more subjects who had just finished an earlier experiment on Communicative English Language Reading and therefore have more reading skills than the control group subjects most of whose members did not participate in the reading experiment project earlier completed by those who participated in the earlier study mentioned. Because of this earlier treatment exposure of reading skills on some subjects and none for their counterpart subjects, there is already an abolition introduction of unfair advantage conferred on the experimental group subjects and unfair disadvantage on the control group. So, on any research study the former are used for, involving reading, an undeserved advantage is conferred on them while for the latter an undue disadvantage is conferred on them in later experimental work involving, earlier treatments such as word problems, as in mathematics, English language and so on. To avoid this problem researchers should find out about earlier experimental experience of their proposed subjects so as to ensure that these experiences ^ fairly or evenly well distributed in the population they want to work with, and they can then randomly sample from that population.

### **External Validity Threats**

External validity threats are those factors or events which affect an experiment and which minimize a study's usefulness, relevance and practical applications of the results so

much so that the results and conclusions of the experiment cannot be generalized to the real world; what use is an experiment to man if its findings have no practical value? Therefore, before embarking on a study, the researcher must ensure that the ultimate results of his work should be useful, relevant and of practical application to the social science and educational setting, by asking himself such questions as: To what real populations, school settings, administrative or social group settings, political settings, experimental variables, measurement variables, research analytical variables can the research findings and conclusions of my proposed study be generalized. If the answers to each of these questions is none, then the researcher should not embark on his proposed experiment. Even when his findings and conclusions are generalizable to the population, there are factors which threaten the substance of such generalizations. He must take care of the factors which threaten the study's external validity (extent of generalizing one's research findings to the overall pop up these threats are discussed below:

**Hawthorne Effect:** situation under which experiment in education and social science proceed need to be controlled so that experiment can go on as naturally as possible rather than their going on under contrived conditions or because of subject's response to novel conditions induced by an experiment. When experimental conditions are not adequately controlled, subjects' reactions and responses to experiments may become distorted by the mere fact of the introduction of the research conditions. By subjects becoming aware of the new situation created by the introduction of an experiment in their class, village school, football team and so on, they may become resentful, feel preferred, feel rejected or inferior to other research group or even the population that was not used; some subjects may question, why us, not them? Any of these reactions and responses may leave some effect on the subjects. The effects such responses have would depend on how the subjects were affected by the newly introduced research-induced situations. Subjects' knowledge of their participation in an experimental treatment, as the treatment group, may engender their contrived or biased response to the introduction of this new situation rather than as a result of the effect which the newly introduced experimental treatment had on the experimental group subjects. When subjects respond to the newness effect of the experimental treatment rather than to the experimental treatment itself, this is referred to as Hawthorne effect and it is a serious external validity threat to an experiment. Similarly, when control group subjects respond to their knowledge of the fact that nothing is done to them (they are the control) while something is done to their treatment classmates, they become non-challant about the research study or they become uncooperative with the researcher and his work. Such a non-challant response arises not as a result of the control condition but more so as a result of knowledge that nothing was done to them or happening to them. This response is the placebo effect on the control group subject. Hawthorne effect was first observed in 1940 following experiments done at the Hawthorne Plant of Western Electric Company in Chicago and reported by Roethlisberger and Dickson (1940). In this study, the lighting conditions of three departments in which workers inspected small parts, assembled



electrical relays and wound coils were gradually increased. It was found that production in all the three departments increased as the light intensity increased. After a certain level of high production level was reached, the researcher progressively reduced the intensity of light in the departments to determine the effect it would have on productivity. To the surprise of the experimenters, they found that productivity continued to increase. The researchers then concluded that the newness effect of introducing light to the employees and the mere awareness of their participating in the study, rather than the experimental treatment of increased lighting conditions led to the increase of production gain; the now so-called Hawthorne effect. Further experimental studies of the above nature done at the plant, using varying rest periods and varying the length of working days and weeks, respectively, produced the same Hawthorne effect. The reactive effect of subjects to the newness of an experiment has also been observed in medical research. Medical research subjects generally react to whatever the drug they receive is as treatment, regardless of whether the drug is the real one being tested (and which contains the pharmaceutical preparation) or the ones which are placebos (these are inert, harmless and blank drugs but look like the one containing the required pharmaceutical preparation being tested). By masking the real drug (experimental) from the inert ones (placebo), researchers are able to reduce subjects' reactive effects to the experimental treatment since they do not know which drug is the potent one and which one is placebo (inert, harmless and blank drugs which looks like the potent one but which are actually worthless mimics, (the placebo). Again, if it is concealed from the subjects, i.e., the knowledge of who is in the placebo or experimental condition, at the end of the experiment, based on the observations made on both groups of patients (note that the experimenter does not participate in the study, a condition referred to as double blind), it is possible to determine how effective the experimental drug is compared to the placebo. By doing this, the problem of some patients reacting to the newness effect of the study than clinically to the potency of the drug used as treatment received (most people tend to feel better or say they feel better after they received drug treatment, regardless of the efficacy of the drug used) is minimized. But in education and social science research, we do not have the luxury of placebo, i.e., not administering anything to student subjects in the school in the control group or even worse, administering of fake control conditions to them. It is possible to minimize Hawthorne effect and other situations which contribute to external validity threats. Clearly a phased-in, fairly longer study, say, five to twelve months, would reduce the newness effect, by wearing off subjects' reactive effects to treatment, thus eliminating Hawthorne effect. But it is unwise to do so because longer studies lead to mortality, maturational, and historical problems which then constitute themselves into internal validity threats. A more useful suggestion that minimizes Hawthorne effect and other situational external validity threats is to hold all the situations affecting experimental and control groups constant; randomly draw and assign treatment and control conditions to groups; do your best to manipulate subjects to the extent that they do not know that any research work, as far as

the independent variable is concerned, is in progress. There are several ways of holding experimental research conditions constant for all the subjects in an experiment. These include treating them alike on all things and letting them know that this is so, except with regard to the treatment aspect of the independent variable. For instance, on a teaching effectiveness method study, duration of teaching; actual teaching time; teacher qualification and personality; topics covered and their scope; tests; apparatus used; language of instruction; learning environmental conditions, etc. must be identical for experimental as well as the control group. Again, if assistants are used in the research, they must be trained on what to do, how to do them with little distraction and how to do them effectively. They can be brought into the class or community where they will assist in the particular research study far in advance of the commencement of the experiment, so as to minimize the newness effect of their presence in class or the community during the actual experiment, since the subjects would have become used to them, with time.

**Population Validity:** In order to be able to make a valid assertion, based on one's experimental results, about the population, the sample used in a study must be typical of the population from which it was drawn. Sometimes, the population experimentally accessible (accessible population) to the researcher may not truly represent the typical population; for instance, primary school children from rich and affluent homes of Victoria Island, Lagos, do not typically represent the primary school population in Nigeria but the former group may be the only one that is readily accessible to the experimenter. Any generalization to the Nigerian primary school population based on samples drawn from experimentally accessible population creates external validity threat. On the other hand, a use of target population would permit valid generalization, based on samples drawn, about the target population. Target population is the typical population to which the researcher wants to generalize his conclusions and, consequently, draws his sample from that particular identified target population. Sample for a target primary school population would include pupils from a variety of socio-economic conditions; schools and pupils from all the different parts of the country; a variety of school types and so on. Usually, to obtain a sample which reflects the target population is difficult. This can be overcome by identifying the population, the major attributes of the population and using the specific attributes of the identified population as sampling frames, zones and or clusters, from each of which sample representatives of the population is drawn. For instance, if there are three categories of primary schools in Nigeria, say, well established, less well established and poorly established primary schools, each category is listed and its population and samples representing the three categories of primary schools are respectively drawn. If location is an important variable or attribute, then Nigeria may be zoned first into, say, five equal locations, clusters or zones, and primary schools belonging to the three categories mentioned earlier are identified and then randomly sampled from, i.e., each of the sampling frames, geopolitical zones or clusters into which the country was divided.

However, there is a problem about the suggestion made above. It is that of logistical convenience. Clearly, zoning, sampling, identifying population criteria of a very large country and sampling from identified criteria is a difficult time-consuming task; difficulty whose implications/are enormous in terms of time, cost, ability to manage the conduct of the study and so on. Despite these difficulties, if a study is going to be generalized to the target population it is better to have reliable knowledge about a more restricted population of this target, even on a zone-by-zone basis (although even in the zones some areas may not be included in the sample) than to have a far more restricted unrepresentational sample (pupils of primary schools in Victoria Island, Lagos). Certainly, it is wrong and misleading to use conclusions generated from studying unrepresentational sample; samples drawn from experimentally accessible population cannot yield data that can be reliably used to make generalizations about the target population.

**Experimental Environment Conditions:** The conditions under which experimental research takes place is equally important as the experiment itself. Extreme variations in the environments of different schools, home, communities, cities, and tribes, programme administration may singly or jointly influence outcomes of experiments. Similarly, outcomes of experiments influence school or community environments. However, what is important to the researcher before proceeding with his research, as far as the experimental environment of his study is concerned, is in his making sure that the environment implicit in his study are those existing or attainable in typical schools, community, home, etc. in the area he is doing the study. An experimental environment in which calculators, photomicrographs, computer simulated teaching episodes, or strange external research officers in a village etc. are used in, are not typical environments, except in rich, well-established suburban primary schools (and these ignore the rural, depraved schools, or situations rural folks may not be able to handle).

Finally, all the types of threats discussed in the foregoing section highlight the enormity of demands, involvements and expectations of work that is of experimental nature, in education and social science research. Knowing what these threats are, is important. But far more important are ways and means through which the researcher can control and minimize, if not eliminate their effects, on the experiment carried out. These specific ways and means have been described in this section. Having indicated the design of experiment for the study you want to undertake, you must understand the implications or demands implicit in the chosen design. You should also anticipate what the threats to your experiments are likely to be as well as how the potential threats will be minimized, if not removed.

### 3.4 Types of Descriptive Research Design

Having discussed the different types of experimental design, their characteristics and threats to their validity, it is only fair that we give equal emphasis to types of descriptive

research designs in this book. It is as well fair that we do so because a large number of studies in education and social science use descriptive designs. The need for understanding them and how to improve on them is therefore, important if their sustainable and useful knowledge value and contributions to education and social science are to be enhanced, for entry-level researcher, it is the firm belief of this author that the comprehensive discussion of types of descriptive research design, with regard to their nature and scope, will help in the envisaged enhancement. Consequently, we will for now discuss survey, case study, evaluation and causal-comparative designs, even though there are other types of descriptive research design, such as gallup poll, correlational studies, ex post facto studies, market research, impact studies, evaluation studies, longitudinal studies, and so on. We will discuss this other design separately but more briefly.

**Survey:** A survey is a descriptive study which seeks or uses the sample data of in an investigation to document describe, and explain what is existent or non-existent, on the present status of a phenomenon being investigated, in surveys, views, facts, etc. are collected, analysed and used for answering research questions. Typical surveys develop a profile on what is and not why it is so; they do establish not relate one variable to another. Rather, information is gathered on the subject of investigation and described. For instance, Census of a country's workforce population is a survey to find out attributes and number of people in a particular region, state, area, country who have or do not have jobs and so on. Such data can be used for problem solving, planning, electoral office zonal allocations based on population number representations, and so on. Some surveys measure public, opinions on major burning, social, political and educational issues. There are therefore a wide variety of survey types. These include, for instance, a census of tangible subject matter; a census of intangible subject matter; a sample survey of tangible subject matter; and a sample survey of intangible subject matter. In the census of tangible subject matter, a small sample is used for seeking information on a single subject or issue at a particular time. An example of this is a census of the number of professors at the Ambrose All University, Ekpoma, Nigeria, in 2006 or the number of senior lecturers in the Faculty of Law at the University of Lagos, Lagos Nigeria, in 1999. It could also be the number of Nigerian master's degree candidates produced from 1990 \_ to 1999; disciplines at the University of Nigeria, Nsukka, Nigeria. Information gathered from census of tangible subject matter is "definitely useful for planning, albeit, at the local level, despite its confinement in scope. In a census of intangibles, a survey is undertaken on several issues from which a construct is derived indirectly. A construct such as the center of excellence in law or the best university in Nigeria would involve deriving this decision based on ranking all Nigeria Universities on observed survey records of their performance. Ranking will be based on several academic and non-academic criteria such as stability/staffing, quality of staffing, staff-student's ratio, library facilities, research capability and output, laboratory facilities, municipal services, students' academic records of performances, academic

award, growth rate, staff academic publications abilities, age, landscaping of grounds, safety and security of university and so on. So, you would expect that census of intangible subject matter poses many difficulties. For instance, based on the examples noted above, there is the difficulty of developing valid and reliable measurement criteria and instruments satisfactory and useable in all the universities to be surveyed. There is also the problem of whether one can reduce census of intangible subject Matter data into a construct (e.g. best university, the best study? whose meaning is clear to and acceptable by all persons survey Again, constructs vary from place to place and even in on they vary from time to time and one person to and observation is largely responsible for our inability to successfully and satisfactorily develop and use instruments for measuring many constructs in social science and education. Indeed, to date, constructs in social science and education such as attitude, interest, psychological adjustment, reinforcement, cost and benefits of a social programme, leadership, student motivation effective teaching and so on have not been rigorously defined and become acceptable frame of reference for these constructs and agreed upon by all. In a sample survey of tangibles or tangible subject matters, a researcher investigates quantifiable phenomena using a large sample. An important sample survey of tangibles was the Lunge Report (1991) commissioned by the Federal Government of Nigeria to advise it on many issues related to funding higher education with particular reference to Nigerian universities so that they can better perform their statutory functions of teaching, research and public service. Another important example of a sample survey of tangible subject matter is the Coleman Report (1966) which was a survey of 600,000 children in grades 1, 3, 6,9 and 12 in approximately 4000 American schools (largely representative of American private and public schools) to find out the nature and scope of educational opportunities, offerings and facilities in these schools. The findings of this sample survey of tangible subject matter led to the establishment of information on the relationship between a school's geographical location and its measure on the factor of facilities, class sizes, educational opportunities, teacher qualifications, course offerings and so on. Such information was used for planning and redressing the ills arising from the observations of disadvantage in schools in particular geographical location including rural schools in the Deep South that were mostly disadvantaged because of their isolated locations, in a sample survey of intangibles, an attempt is made to reach a psychological or sociological construct by sampling a large population and deriving from the data obtained, some information about the particular psychological or sociological subject matter that is of interest to the researcher. For instance, how someone is aging to vote is intangible; so also, is what car he will buy or his opinion on sex education in schools. But these constructs - political references, buying tendencies, and sex education preferences and so on must be measured. These are difficult constructs to attempt to survey and establish but researchers undertake them because of their immense usefulness to society. Voting preferences research studies have become more and more accurate as a result of speed in 5 telephone data gathering techniques, careful and representational sampling techniques

and computer-assisted techniques in speeding up and accurately reporting data. It is indeed now possible to predict the outcome of an election and opinion on any issue based on preliminary sample result. Based on the observed polling tendencies of a few precincts (polling stations) in some states in America (Eastern states), it is possible to accurately predict presidential elections even when elections are still going on in Western states. There are four time zones in America (Eastern, Central, Mountain and Pacific), with an hour differential between time zones; in effect once, elections are concluded and counted in the Eastern and Central » time zones, prediction about the outcome of the election are made by the media and pundits. Such predictions are always very accurate. Prediction based on polls are more likely to be accurate if the number of undecided responses is small as not to tilt the direction of preference. So, if the number of undecideds is too large, the chances of making a wrong prediction increase. Ali and Design (1985) have reported that even though survey results can be abused and misused, survey research is very useful in educational and social science planning and development. But as would be expected, a large number of survey studies in education and social science are sheerly parochial, and inconsequential investigations and have even one young undergraduate research students who usually over a particular area and use less than adequate research skills and instruments in doing so. Many principals of secondary schools have become peeved and indifferent to responding to questionnaires on leadership styles; indeed, some prepare and keep in their drawers or minds, answers ready for the next set of student-researchers' questionnaire. Little wonder then that there is a lot of distortions in questionnaire data arising from arbitrary responses; small number of responses; error in analysis and sometimes introduction of researcher biases for political and economic gains. Indeed, this last disadvantage (among others) to survey studies have been largely leveled against some pollsters who "fix" figures to attempt to win elections for favored politicians who (they show as leading in polls even before elections are held; an indeed a sordid interference. But the author and perhaps many other researchers have faith in survey studies. What is needed to make them more valid, more reliable and, 'more useful for educational and social science planning and development is to sharpen the research skills and perceptions of researchers planning to undertake surveys in these areas. A simple rule of the thumb is for the researcher to fully know the nature and scope of the problem he is investigating; the identification of the particular useful sources of data; obtaining full cooperation from the data source, developing and using relevant and reliable instruments for data collection; carefully collecting data from a properly composed large sample; and analysing and interpreting the data correctly for answering research questions related to the problem investigated. In some cases, the researcher must use a guide or assistant familiar to a research situation and good public relations to seek and obtain survey information useful in his study. This is very true of survey studies in which interviews are involved.

**Case Study:** A case study is an in-depth intensive investigation of one individual, a small unit or a phenomenon; a small unit could be a family, school, a church, a disability

class, an economic regime while a phenomenon could be the impact of unemployment among coalminers in a town, say, Enugu. The case study approach as a means of documenting social reality, lifecycle, change or growth has a long history. Ancient Greeks based much of their logic on close one-on-one observation of individual events, etc. as a basis for logical conclusions upon which their theses or most decisions or facts about different subjects depended on. Despite the fact that a large number of earlier case studies in education and social science were unscientific, mainly because of their lack of depth and rigorous research controls, its humble beginnings and contributions as one of the major tools of researching and revealing human events and changes as well as how children learn must be appreciatively recognized. Indeed, one would say, that the nature and scope of human intelligence and behaviours, as we have found out, has become unquestionable based on case study research. For instance, much of the work of Sigmund Freud, Jean Piaget and a host of their followers were case studies. And from these case studies, educators, psychologists, economists, sociologists etc. have indeed learned a lot about human behaviours, growth and development. The underlying rationale for case study is the belief that probing and studying intensely one typical case can lead to insights into our understanding of other identical or similar individual cases, events, and social units, etc. typical to the particular case studied: if you study one case, you have by implication studied others similar to the one case studied. Clearly, this poses the problem of determining what is the typical case, event or social units that should be studied especially with regard to how typical is this one case, etc. vis-a-vis the other cases (ensuring that the particular one investigated must be identical to the others not investigated). There is no one way of knowing how representational the one case studied is to other uninvestigated cases; it is not entirely likely that the one case studied has all the attributes or characteristics of the other cases in the population not studied.

This problem can be overcome if carefulness and thoughtfulness are exercised in selecting a case for investigation so that whatever case is selected would be a fair and adequate representation of a whole range of cases similar to the one being investigated. Even when perfect feature is not attained by the researcher, it should be borne in mind that a case study is not an experiment and conclusions from it cannot, with great certainty be used for prediction or conclusion about other cases. One case cannot be generalized to all the other cases or for establishing causation. Case study approach demands intensive and extensive data collection work, the more thorough and systematic the instrument, developed and used for case study data collection is, the more useful and sustainable is the case study. Data collection instruments are of various types and largely depend on the type of issues addressed in the case study involved. In the historical case study, documents, artifacts, memoirs, interview and questionnaires, may be used to find out from subjects the historical growth and development of a particular issue, event, school. For instance, a case study can be done on the history and development of Mayflower College, Ikenne. Documents of historical significance may be collected from Newspapers, courts, personal and old boys photo albums and from

records kept in the school. During visits to such a school, the researcher can cross-check or match information with - actual scenes, places and -objects. In situational examination malpractice case study, the researcher looks at the scripts of the candidates and interviews those directly involved in examination malpractice, as well as interview those not directly involved in the subject-matter of the case study. Those not directly involved may include other students who sat for the examination but were not involved in the examination malpractice, malpractice-involved student suspects' academic records, examination invigilators' reports, and so on. Clinical case study involves investigating a child with a specific social, emotional or learning disability problem in which the researcher would generally employ the clinical interview and record keeping observational technique. It could also involve some testing, interviewing friends, and looking at the subject's previous work record. From all these sources, a diagnostic prescriptive data profile is built up for the subject for use in rating the occurrence, frequency and severity of a particular phenomenon being investigated such as a deaf pupil's response to tactile (touch), mode of learning the structural features of plants. Such a profile is then used to effectively teach him, on a one-to-one basis, especially because the teacher has diagnostic and prescriptive information about the particular child.

Case studies have been successfully used for investigating a wide range of individual's behaviors and preferences, socio-economic events, geographical phenomena, cities and so on. Social case study issues include, Siamese; twins, gifted children, alcoholics, fibrates or nomadic persons, Quakers, American Indians, poor whites, absenteeism, armed robbery, death penalty and so on. Indeed, many case studies on urban change, such as those by Lucas (1999) and Momoh (2004) have cumulatively lead to the acceptance of hypothesis on urban- rural migration and development. Despite its usefulness in developing" our understanding of certain events and the vast range of appeal it offers in terms of large number of uses which it serves case study approach to research has some limitations; indeed, it may be that its strength provokes and creates its weaknesses. Because the case study emphasizes in-depth investigation, by doing this, they inevitably lack breadth; when we dig deeper, we lose vision of what is on top and beneath other areas we % did not dig. Also, because of the opportunities to really dig deep on a case study problem, on a one-or one basis, there is the danger of researcher subjectivity and too much closeness with the subject of investigation. So much is this possibility real that he becomes a victim of his own prejudices, fears, mannerisms and other personal factors rather than working objectively with the subject. The case

study research approach may appear simple but in reality, it is difficult, strenuous and time- consuming, given that volumes of data are collected through painstakingly methodical, and skill-demanding counseling sessions, data sifting sessions, travels and so on, each of which requires efforts, skills and patience. Because of the technical procedures of case studies and the fact that some researchers who use this design must be familiar with and use terms applicable in their profession such as in Psychology,



Economics, Political Science, Education, etc., there is often the tendency for some case studies to be reported in constructs, terms, principles, behaviours, etc. that are undecipherable, difficult to confirm or refute through replicating the same case studies, let alone doing so through empirical experimentation which may be an inappropriate design for use. Some case studies have tended to wrongly project their results as causative rather than those results merely being predictive or associated with the observed phenomena. If, for instance a researcher studied the influence of different noise levels on a student's achievement in Mathematics and found that sonorous low-level noise resulted in the student's better results in Mathematics, a conclusion of sonorous low-level noise causing superior achievement in Mathematics is spurious. This is because, at best, this level of noise is related to but not the cause of superiority of Mathematical achievements among most or all students. Any effort at establishing causation based on a case study research conclusions result in Post Hoc Fallacy and this issue we will be discussed in the next section of this chapter.

**Causal-comparative Design:** For one to reach a conclusion that one variable (X) causes another variable (Y); three necessary preconditions must be fulfilled. The first precondition is that statistical relationship between X and Y has been established through alternative hypothesis testing that was upheld. Secondly, it must be the case that X variable preceded Y variable in time. The third condition is that all the threats to the study have been taken care of through randomization, proper manipulation of treatment within the experimental controls, careful observation techniques and the careful and accurate manipulation of independent variable. Without these preconditions met, there is no way the researcher can authoritatively claim that X caused Y. Only a true experiment satisfies these three necessary conditions which is why it enables us to make inference of causality between X and Y, following the acceptance of a tested alternative hypothesis. Rarely in social science and education research is it possible of practical and even thinkable to undertake experiments which would enable us fully and absolutely meet all the conditions of Controlling X, i.e., control all independent variables *c* (intelligence, attitudes, preferences, aptitude, motivation) as we hold all other variables at bay or constant while determining through experimentation; their effects on Y (dependent) variable. When such controls are not possible, we can investigate the relationship between X) secretly rather than through experimental design studies. In Joining this, a descriptive study where X and Y are observed and reported without X being manipulated to determine its effects on Y, is not an experiment. Any relationships between X and Y observed and reported were pre-existing in the subjects and so X did not cause Y. A descriptive study, which determines the relationship pre-existing between X and Y is referred to as Ex Post Facto or causal-comparative design. For instance, a researcher may notice a particular event (tallness) among his physics students and observed that- such students do well in physics. In a causal-comparative design study, he would sample a group of tall Physics students and another group of short physics student and test the groups on a physics achievement test. Using at test statistics

o^ comparison of the significant difference between the two-groups dependent means, he may, in fact, find that a significant difference occurred between both means, in favor of tall students, and significance enables him to establish that a positive relationship exists between height of students and their academic achievements in physics. As noted earlier, the design here is Ex Post Facto or Causal Comparative. Note that he cannot establish a cause-effect relationship between tallness and physics achievement because he has not manipulated height experimentally, and controlled or kept all other variables at bay, to determine the effects of height on students' achievements in physics. One of the most unfortunate problems of undertaking an ex post facto or casual-comparative study is the danger of using findings based on an ex post facto or casual-comparative design as a basis for reaching a conclusion of causality. It is wrong to do this. When a researcher does this, the problem of falsely making a causality conclusion rather than a relationship conclusion, based on the findings in an ex post facto or casual-comparative design study, is referred to as Post Hoc Fallacy. Even when there is a high and significant relationship, as measured by subjects' results on a dependent variable, all we can establish in an ex post facto design study is that the independent and dependent variables are positively related; note very clearly that the independent variable has no effect on and does not cause the dependent variable. Two classical examples of Post Hoc Fallacy are The Car Seat Belt Research Studies reported by the Volvo Company in Sweden and made public in 1968 by the U.S. and World Report (January 29, 1968, page 12) and the numerous cigarette-cancer studies. In the seat belt research studies, from the evidence available it was concluded that in road car accidents, seat belts reduced 69% of skull damage among drivers and 88% for passengers and, again, that seat belts reduced facial injuries by 73% for drivers and 83% for passengers. Clearly, the distinction must be made that seat belts are closely related to reduction of danger of life during vehicle road accidents but are not the cause of such reductions. Other factors (road conditions, human luck, the response of driver to an appropriate and equally, if not more so, contribute to and are closely related to road accidents. End death? from automobile accidents compared seat belts alone. The conclusions of the Volvo studies reducing roads and road accidents led to the present mandatory of seatbelts on all U.S cars. The mandatory installation and use of seat belt on all cars in Nigeria, as from January 2003, while driving- may well have reduced or led to the reduction of accidental injuries and deaths during car accidents. As you would expect, it may have added more cost to car buyers at a time injuries sustained from car accidents may have reduced because most people who put on seat belts while driving are consciously careful, and putting on a seat belt subconsciously evokes carefulness in one. While driving, anyway. If some measure of driver's carefulness occurred before the accident, it is as well expected that injuries would decrease among car seat belt wearers who are the ones careful driving their cars, to begin with, anyway. With road safety agencies in Nigeria free to thrive on brute force in their so-called road safety operations, it is understandable why research hardly plays any role in guiding their behaviors on the job and professional responsibilities. It would have made more sense if Nigerian road

safety agencies carried out simulated experimental studies on what causes road accidents in the context of treacherous Nigerian road conditions that need no description and painstakingly address the causes than merely ignorantly enforcing seat belt use while driving. Clearly these agencies need to know that conditions that cause road accidents and death from injuries are, all too often beyond the entrainment of a driver and or his passengers, by seat belts. The outcomes of studies on cigarette-cancer dimension again have established spurious cause-effect relationship between both even though we should know better. Recent clinical studies in Germany and the U.S. have shown that certain persons have glandular imbalance which has clinical tendency to cancer. Glandular imbalance, clinical research shows, induces a certain amount of nervous tension. Since excessive and sustained smoking of cigarette is a type of nervous'-tension release, it is therefore not surprising that such individuals who have glandular imbalance smoke heavily. Again, as would be expected, cancer could therefore result from the glandular imbalance which was in the smoker before he even began smoking, rather than from the smoking which is a type of symptom. Also, note that all cancer patients did not smoke and all those who smoke do not have cancer.

This error in making false and misleading conclusion of cause-effect relationship between cigarette-smoking and cancer is only now beginning to aid and broaden our understanding of the nature and scope of relationships between both cancer and smoking and the kinds of psycho-clinical treatments useful in stopping the cancer symptoms by treating the glandular imbalance first and then getting the smoker to stop smoking. It took us this long to also know that lots of people who develop lung cancer do not smoke or have never smoked before! Also, we have found that most smokers do not have lung or any cancer! Nonetheless, because smoking cigarette and indeed tobacco, is closely associated with many forms of respiratory ailments<sup>1</sup>, among others, a wise smoker needs to quit-smoking to avoid making himself a highly potential or vulnerable victim of such ailments, as he gets older.

From the foregoing, it should be apparent that there is need for caution whenever ex post facto or causal-comparative design is used in a research study. Caution is necessary so that the researcher is aware of the difference between—causation and prediction. only findings based, on experimental design studies can enable the researcher reach conclusions for establishing causation (cause-effect relationship between X and Y variables). Ex post facto or causal-comparative design merely enables us to establish a relationship between X and Y (i.e., X and Y go together) in which case X predicts Y, but X does not cause Y. once these sequences are understood, actually, there is therefore no worry about Post Hoc Fallacy or the establishing of a cause-effect relationship where none exists.

Ex post facto or causal-comparative design is quite useful in educational and social science research as a means of undertaking studies in which independent variables among the subjects (aptitude, personality, age, teacher competence, preferences,, prejudices, intelligence, cultural traits and so on) already exist and cannot be

manipulated or controlled for or in studies where subjects possessing these variables, at different and varying degrees, cannot be randomly assigned to treatment groups. It is also a design which allows the researcher to proceed with his work by looking at only one and independent and dependent variables at a time even though it is obvious that in real life seldom is one variable only (X, alone) related to another variable (Y, alone), while other variables are held constant.

### Which Design Should I Choose

In the earlier sections of this chapter, we discussed a number of the different kinds of experimental and descriptive designs. Clearly, we did not exhaust them and indeed no one book on research exhausts all the very many research designs there are. With more and more advances in research techniques, new but hopefully better designs are bound to emerge.

Because there are many kinds of experimental and descriptive designs, the researcher is sometimes confronted by the problem of choosing a research design which he deems appropriate and adequate for use in his research work. There are a number of important considerations which should guide one's choice of an appropriate and adequate design for use in research. The first of these considerations is a clear understanding of what the aim of the study is. If one is intending to find out or establish an erasure effect relationship between X and Y variables (independent and dependent variables) and in which X is manipulated to find its effects on the dependent variable, experimental design is called for. This is because experimental designs provide the only systematic, scientific and incontestable basis for establishing cause-effect relationship. In an experimental design study, hypotheses are stated and tested using data obtained through systematic and planned controls, manipulation and observations between treatment and control groups. Experimental data are used for accepting or rejecting the stated hypotheses. If on the other hand, the aim of the study is to describe, explain, document, or identify certain events naturally existing in the schools or one classroom, at the state education commission, or over a long period in a rural setting, or the finding out efficiency levels of agencies that conduct elections, for example, then the design called for here is a descriptive one; i.e., a survey, or a case study, longitudinal, market survey, or a historical study, as the case may be.

Having decided to go experimental or descriptive, based on the aims of your research work, as discussed in the preceding paragraph, there is then, next, the important consideration of which specific design within the experimental or descriptive broad categorization you want to select and use for your proposed study. To do this, you would take a close look at the different designs within experimental or descriptive framework and make a choice. Perhaps your choice may be a post-test only, equivalent group design (a true experimental design) or a census of intangible subject matter survey (a survey design). Having made this choice, you need to be clear in your mind that, like

the man embarking on building a huge mansion, you have most, if not all, the skills it will take to execute this enormous task successfully. Whatever design you choose, you must have the necessary resources of time, money and research skills preconditioned to successfully executing the demands imposed by the chosen design for the particular study. Sometimes, research students select one type of descriptive design or the other under the false and misleading impression that it is simple and easy to undertake descriptive studies. They tend to forget that descriptive studies are more than just asking subjects their opinions, views, or seeking to identify the attitudes of respondents on an issue and reporting them. Descriptive studies involve a lot of work including using appropriate sampling technique, carefully carrying out the instrument construction and validation, training of research assistants to minimize inter-rater discrepancy, while using the instrument, travels to administer instruments and retrieve them, *and so on*. If one were to want to do a historical study on the roles of past missionaries and their impact on education in Nigeria, one would be quite prepared to literally spend ages sifting through useful information from archival documents (legal and legislative documents, missionary records, memoirs), interviewing many people, and several other in-built work; but on its face value, the topic seems simple enough as an easy work

on the other hand, some research students adopt a true experimental design as a show-off of their supposed adeptness at doing experimental research. Among such students, little or no consideration is given to how they would meet the demands of an experiment as implicit in the chosen design. They may not be fully aware at all that experimental research design imposes several demands on the researcher including that of randomization of subjects; identification of distinct research conditions of experimental treatment and control as well as the identification of the treatment and compliance to it, issues that demand ethical considerations; systematic development of test instruments for use in observation and recording of dependent variable; devoting time and resources to the setting up of experimental conditions in the school, laboratory, workshop or as the case may be; undertaking of a feasibility study to determine whether it is even feasible to set up an experimental condition as envisaged; knowing the kind of data to be collected and the appropriate analytical tools to use; as well as other compelling experimental design demands.

Another important consideration which should guide the researchers' selection of a particular design for his study is that of his awareness of the advantages and disadvantages of what the study is aimed at accomplishing. For instance, a study which intends to provide a very rigorous experimental test of a cause-effect nature must eliminate the disadvantages of pretesting, selection of subjects and use of instruments whose psychometric properties are not high or even known. Therefore, the design that has a clear advantage here, *vis-a-vis* eliminating the earlier mentioned disadvantages, is either the post-test-only equivalent group design or the Solomon Four (Iron/) Experimental Design. because the Solomon Four/Group Experimental Design involves far more rigorous and demanding Work than the post-test only equivalent-group

design, the latter should be chosen unless one is an expert researcher, only this should he settle for the latter design

When the research student has chosen a research design for his work he should then discuss his choice with his supervisor. A discussion such as the one suggested here is necessary for a number of reasons. Firstly, the supervisor and his student need to agree on the design best suited for the student's work so that there is no question of working at cross-purposes later. Secondly, the supervisor may have the need to make justified modifications, even if they are minor, to give a sharper focus to a planned study or some aspects of the research work already in progress. But ultimately, whatever design a researcher chooses is his own prerogative. This is why it is important to give thoughtful consideration to such issues which will enable him choose a design that will ensure that he successfully completes his study as well as achieve the aims of his study. Some of such issues, in addition to the points made earlier in this section include ensuring that your research title agrees with your design e.g., studies whose titles begin with, effects of, effectiveness of, etc. are experimental, studies that examine relationships between X and Y for predictive purposes are correlational or Ex post facto, studies that survey an event over a long time are longitudinal; those that make value judgment on programmes, projects, against certain pre-determined criteria are evaluation; those that document events of the past and changes that have taken place are historical; and so on. The design selected must also agree with the problem statement, the particular research methodology to be adopted for the study and the appropriate statistics to use, as well as the relevant and related conclusions to be validly made. If you take the last issue that is the conclusions to be made, a conclusion based on a survey cannot be ascribed to causation, rather it should be totally descriptive or exploratory or explanatory. These are the reasons why the design of a study affects all aspects of any research work and due thoughts need to be given to selecting a particular design.

With regard to what you put down in your thesis booklet when you choose the research design to use for your study, you must refer to it by its specific name, e.g., the design (to be used) used in this study is correlational. Then you need to describe what the design is or involves i.e., you need the definition, given by experts of what the design is. You also need to justify the selection and use of the named design vis-a-vis the type. - of study you are carrying out. Other information you would need are the purpose of using the design, how the design would be used in the study, among other points.

## Summary

Research design is a blueprint, roadmap or plan of action regarding the systematic implementation of investigation-based events which upon implementation would enable the researcher effectively and appropriately document the accurate facts about the investigated problem of his study. There are, as we discussed earlier, five components in a typical research design. Basically, there are two types of research design, the

experimental and descriptive designs. Experimental designs are more rigorous and demanding because of their compelling characteristics. Certain considerations are important as preconditions to deciding on which research design to choose for a study. These considerations must be thought-through before one finally chooses a particular research design for his work.

### Exercises

1. What is research design? Identify and discuss the importance of research design, in a systematic research process.
2. How was the design for your proposed research selected?
3. Why is a particular research design preferred to another?
4. List and describe three components of a research design?
5. Which research design would you use for your thesis and why?

### Ethical Issues in Scientific Research

C.N Nwanmuo

#### *Introduction*

Many of our researches in Natural science, social science and Education involve the use of human beings to collect vital information, rights of the people involved in scientific research must be protected, chapter therefore, pointed out some of the rights of research participants to be protected. The chapter ended by discussing ethical dilemma in scientific research.

#### *The justification for ethical standards in scientific Research*

The History of Unethical scientific experiments can be traced back to Nazi Medical Experiments of the 1930s and 1940s where prisoners held in concentration camps were subjected to different kinds of treatments. Nazi medical experiments were designed to test the limits of human endurance, reaction to diseases and untested drugs (Polite and Hun 1995). The trials of 23 Nazi medical doctors who participated in medical experiments (popularly known as Nuremberg trials) led to the establishment of the first ethical standard referred to as the Nuremberg Code. Thereafter, other disciplines (such as sociology and psychology) established their own code of ethics.

#### *10.3. Ethical Principles*

Nazi medical experiments at the concentration camp were not the experiments where human rights were violated as Jones cited by Alim.

#### *The Tuskegee experiment*

In the Tuskegee experiment between 1932 and 1972 the US Public Health service denied effective treatment of 399 African Americans who were in the late stages of

Syphilis, a disease which can involve tumors, heart disease, paralysis, insanity, blindness and death.

The men were not told of the disease from which they were suffering and were, for the most part illiterate and poor.

The aim was to collect information at autopsy so that the effects of the disease in black sufferers could be compared with those in whites. In practice, the results at the study did not contribute to the control or cure of the disease. In 1997 president Clinton issued a public apology for these government. Sponsored actions to the few remaining survivors.

It should be noted that unethical researches also occurred in social sciences. For example, Milgram (1974) and Humphrey (1970) were social researches conducted that violation of human rights. In response to the violation of human rights during scientific research, the National Commission for protection of human subjects of Biomedical and Behavioral research issued a report in 1978. The report (sometimes known as Belmont Report) articulated three ethical principles on which Standard of ethical conduct in research are based

Beneficence

Respect for human dignity

Justice

#### *16.1 Introduction*

In chapter 15, we described four levels of measurement together with scales for each level of measurement. This chapter focused on how to construct one of such scales, the Likert Scale. By the time you read chapter 17 you will discover that the questionnaire used for social surveys incorporate Likert scales.

#### *16.2 What is a Scale?*

Even though we described four scales that are used in measurement in the last chapter, it would be helpful at this juncture to have a simple and clear definition of a scale. Certainly, such definition will help you in the construction of a Likert scale. A scale is a device designed to assign a numerical score to subjects, to place them on continuum with respect to the attribute being measured. Scientists have so far developed different types of scales for measurement of different constructs. Examples of a scale include the Likert scale, Thurston scale, Guttman scale among host of others.

A scale can be unidimensional or multidimensional. It is unidimensional when it measures only one dimension of a construct. If a researcher is interested in measuring one dimensions of learning, say cognitive learning of students, he has to construct only unidimensional scale (i.e one scale). Sometimes a researcher may be interested in measuring more than one dimension of a construct. In case of learning, he may want to measure affective learning in addition to cognitive or he may even want to measure the three, that is, cognitive, affective and psychomotor. For these measurements, a researcher has to use multidimensional scale with three scales each measuring on



dimension of learning. This chapter considered only Likert scales and they are useful in the measure of one dimension of a construct.

### *16.3 Concept of Likert Scale*

Likert scale is a scale named after its inventor, a psychologist called Rensis Likert, who developed it in 1932. It consists of positive and negative declarative statement (items) concerning attribute (construct) to be measured. Each statement is accompanied by five or seven response categories (options). These response categories can be “strongly agree”, “agree”, “undecided”, “disagree” and “strongly disagree”. Some researchers use “very important”, “important”, “neutral”, unimportant, and “very unimportant”. others use “very adequate”, “moderately

Each response category is assigned with a numerical score. With a positively worded statement, the following response categories are quantified as follows:

Strongly agree–5

Agree–4

Undecided–3

Disagree–2

Strongly disagree–1

If the statements are negatively worded, we reverse the coding of response categories as:

Strongly agree–1

Agree–2

Undecided–3

Disagree–4

Strongly disagree–5

Note that the numerical scores (1,2,3,4 and 5) represents the intensity of the response categories. The higher the number, the higher the intensity. The following two scales show examples of positively and negatively worded statements concerning measurement of attitude of people toward Technical Education.

People that studied Technical Education become rich in future.

Strongly agree–7

Agree–6

Slightly agree–5

Undecided–4

Slightly disagree–3

Disagree–2

Strongly disagree–1

Women should not study Technical Education.

Strongly agree–1

Agree–2

Slightly agree–3

Undecided–4

Slightly disagree-5

Disagree'-6

Strongly disagree-7

Likert scale should contain equal (or approximately) number of positively and negatively worded statements. The idea behind this suggestion is to eliminate bias in selection of the responses. To measure a construct (variable) using Likert scale, the measurer provides a series of positively and negatively scales items together with their respective response categories. Respondent selects one response category for each scale item. The numerical values corresponding to the response categories selected are sum up to represent his or her attitude toward the construct or variable understudy.

Let us use a hypothetical example to illustrate the process of measurement of attitude using Likert scale. Suppose in an effort to measure the attitude of Nigerians toward Technical Education, a researcher developed four-item Likert scale shown in table 16.31. Let us assume that the table represent the response of only one research participant.

Table 16.31: likert scale for measurement of attitude of Nigerians toward Technical Education

Direction	Item	SA	A	UD	D	SD	Score
+	People that studied technical education become rich in future		√				4
-	Women should not study Technical Education				√		4
+	The economic development of Nigeria greatly depends on giving recognition to Technical Education	√					5
-	Technical Education the school drop out					√	5
<b>Total</b>							18

Key

SA = Strongly agree

A = Agree

UD = Undecided

D = Disagree

SD = Strongly disagree

√ = Selection

Looking at table 16.31, one can see that it contains equal number of positively and negatively worded scale items. It should be noted that in practice we do not show the direction of scoring on the scale. I only showed such direction for clarification purpose.

The total score of the research participant is  $4 + 4 + 5 + 5 = 18$ . We can see that in this example, individual's scores for each item are sum together to get the final score (18). Hence, Likert scale is summated rating scale.

#### *16.4 Writing Scale Items and Response Categories*

Scale items and response and response categories a like scale. Therefore the abilities of a likert scale to measure dependent on how well you construct them. Beginning researchers often asked:

1. Where do I get my scale items?
2. What and what should be included in my scale?
3. How may scale items make up a Likert scale?
4. How do I measure a construct more accurately?

There are many sources of scale items. These include review of literatures, reading theories or conducting focused interviews. A researcher may decide to use readymade scale items suitable to his research, modify existing scale items to suit his research or generate new ones. Before selecting scale items to be included into a Likert scale, a table of specification should be constructed. one of the remaining question is answered in next section while the other in chapter 17 and 32.

#### *16.5 Steps in the Construction of Likert Scales*

Construction of Likert scales involves the following steps:

1. Compilation of scale items
2. Administration of the compiled scale items to a random sample of respondents
3. Determination of discriminative power of items
4. Selection of scale items
5. Test of Reliability
6. *Compilation of Scale items*

once the construct of interest is identified, the researcher compiles a series of scale items together with their response categories that measure the construct. The response categories (options) for each scale item can be five, seven or any suitable number. As stated earlier, the scale items should be mixture of positively and negatively worded statements. The scale items of table 16.31 are typical examples of scale items compile to measure the attitude of Nigerians toward Technical education. As stated earlier, a beginning researcher may ask: how may scale items constitute a scale for measuring a construct? The number of scale items depends among other things in the scope of the

study. Suffice it to say, whatever the case may be a researcher should be guided with the fact that too many scale items about a construct in a questionnaire lead to either non-return or bias in selecting responses.

#### 1. *Administration of the compiled items to a random sample of respondents*

Random sample of respondents from the target population who are not selected for the research are asked to select a response category that is the most closely reflect their view for each scale item.

#### 1. *Determination of Discriminative power of items*

one of the goodness of an attitude scale item is to distinguish people who are high on the attitude continuum from those people who are low. In fact, the ability of a scale item to discriminate those who are high on the attitude continuum from those who: are low is termed as its Discriminative Power (DP). Scale items with high values of DPs are retained while those with very low values are dropped.

To calculate the DP of a scale item, the researcher place the scores of all respondents in an array from lowest to the highest and then select the upper and lower quartiles. Upper quartiles (Q1) constitute a group of respondents that made top 25% while lower quartile (Q3) group represents those respondents that made bottom 25%. We then add the response of each group and divide by the number of the respondents in the group. The difference between the two values obtained gives the discriminative power of the item.

Let use the hypothetical data collected from 10 respondents in scale shown ' below (table 16.51) to demonstrate calculation of discriminative power of a scale item. From the scale, we place all the scores of the ten respondents in the first item in an array, from the lowest to the highest as follows;

5,5,4,3,2,2,2,2,1

The total score =  $5 + 5 + 4 + 3 + 2 + 2 + 2 + 2 + 1 = 26$

From the scores, 5, 5, and 4 make the top 25% (i.e  $14/28 \times 100 = 50.0\%$ ).

Similarly, 2,2 and 1 make the bottom 25% (i.e.,  $5/28 \times 100 = 17.9\%$ )

The total score in top (Q<sub>1</sub>) =  $5 + 5 + 4 = 14$

We divide this score by the number of respondents in the group i.e

$14/3 = 4.67$

Similarly, the total score in bottom 25% (Q<sub>3</sub>) =  $2 + 2 + 1 = 5$

Dividing this number by 3 gave 1.67

DP =  $4.67 - 1.67 = 3.00$

The high value of Discriminative Power (or Index), 3.00 shows that item one in the scale is a good discriminator. Therefore, the item should be retained. Table 16.52

summarizes the calculation of the DP of the first item. Table 16.53 shows the table for the computation of DP of the second item in scale below (table 16.51). A value of 0.33 indicated that the second scale item is a poor discriminator. This is because almost all the respondents checked the same response category (strongly agree). Therefore, the scale item should be dropped.

Another approach to DP is to use the measure of Internal constancy (see chapter 23).

Table 16.51Likert scale representing the responses of 10 respondents on the attitude of Nigerian toward Technical education.

S/N	Item	SA (5)	A (4)	U (3)	D (2)	SA (1)	SR <sub>1</sub>	SR <sub>2</sub>	SR <sub>3</sub>	SR <sub>4</sub>	SR <sub>5</sub>	SR <sub>6</sub>	SR <sub>7</sub>	SR <sub>8</sub>	SR <sub>9</sub>	SR <sub>10</sub>
1	People that studied technical education become rich in future.	√ <sub>R1</sub>	√ <sub>R5</sub>	√ <sub>R5</sub>	√ <sub>R2</sub> √ <sub>R4</sub> √ <sub>R6</sub> √ <sub>R8</sub> √ <sub>R11</sub>	√ <sub>R1</sub>	5	2	5	2	4	2	3	2	2	1
2	The economic development of Nigeria greatly depends on giving recognition to technical education	√ <sub>R1</sub> √ <sub>R1</sub> √ <sub>R1</sub> √ <sub>R1</sub> √ <sub>R1</sub> √ <sub>R1</sub> √ <sub>R1</sub>					5	5	5	2	5	5	5	5	5	5

R<sub>1</sub> = first respondent \sqrt = checked \sqrt R<sub>1</sub> = option checked by first respondent  
 SR<sub>1</sub> = Score of first respondent

Table 16.52 Table for the compilation of DP of the first item

Group	Number in group	1	2	3	4	5	Weighted total	Weighted Mean	DP (Q <sub>1</sub> – Q <sub>2</sub> )
High (top 25%)	3	0	0	0	1	2	14	4.67	3.00
Low (bottom 25%)	3	1	2	0	0	0	5	1.67	

Where; weighted total = score x number who check that score  
 Weighted =

weighted total

---

number in group

Table 16.53 Table for the compilation of DP of the second scale item

Group	Number in group	1	2	3	4	5	Weighted total	Weighted Mean	DP (Q <sub>1</sub> – Q <sub>2</sub> )
High (top 25%)	3	0	0	0	0	3	15	5.00	0.33
Low (bottom 25%)	3	0	0	0	1	1	14	4.67	

- Selection of Scale items the scale items with high DP values are selected.
- Test Reliability for testing reliability, we can use test-retest, split-half or Cronbach Alpha (see chapter 23).

16.6Application of Likert Scales

In section 16.31, we used a Likert scale to measure the attitude of a research participant towards technical education. To make such measurement more meaningful, we measure the attitude of two research participants on technical education. Table 16.61 shows a Likert scale that contains the hypothetical scores of two research participants as 18 and 17. From the result of the measurement, we can say that the first research participant has more favourable attitude toward technical education than the second one.

*Table 16.61 Likert scale for the measurement of attitude of two research participants toward technical education*

S/N	Item	SA	A	UD	D	SD	Score of first respondent	Score of second respondent
1.	People that studied technical education become rich in future		√ x				4	4
2.	Women should not study technical education				√ X		4	4
3.	The economic development of Nigeria greatly depends on giving recognition to technical education	√	x				5	4
4.	Technical education is for the school drop outs					√ x	5	5
■	Total						18	17

√ = check for first respondent

x = Check for second respondent

The questionnaire we use for social surveys incorporates Likert scales (see chapter 17).

#### *16.7 Controversies over the Construction and the use of Likert Scales*

Frankly speaking, Likert scale is the most widely used measuring instrument among social scientists and at the same time, the most controversial scale. In this section we shall look at three areas where researchers differ on what a Likert scale should be and how to interpret results from the scale. The areas are the number of response categories, classification of the scale and interpretation of result from the scale. The aim of this

presentation is to enable a beginning researcher to be aware of the controversies surrounding the construction and the use of the scale. | reproduced different opinions concerning Likert scales so that a beginning researcher can make comparison before taking appropriate decision.

*Number of response categories*

Likert scale consists of series of positively and negatively declarative statements with response categories (options) for each statement. To find the actual number of response categories used by Rensis Likert, we make some references. Polite and Hungler (1995:281) stated that Likert used five categories of agreement-disagreement. They further stated that investigators prefer a seven-point scale, adding the alternatives “slightly agree” and “slightly disagree”. Smith (1988:58) described Likert scale as consisting of a series of positive and negative opinion statements concerning a construct, each accompanied by a five or seven-point response scale. From these two references, we can conclude that Rensis Likert used five-point response scale but researchers later added two response categories, perhaps to make measurement more accurate or reliable.

Any reader of research literature may find the possibility of the use of four or six-point Likert scale. For example;

Atypical Likert scale contains the following options:

Giles (2002) reported:

Strongly disagree	Disagree	Neutral	Agree	Strongly agree
1	2	3	4	5

There are a number of variations on this type of response scale. Some scales use 7 options, others 4 or 6. one advantage of using even numbered sets is that respondents are forced to commit themselves to Either a positive or a negative position.

The use of four-point Likert scale means that the undecided category is not used. Therefore, the scale has the following categories “strongly agree”, “agree”, “disagree”, “strongly disagree”. The reason for removing the undecided category’s not far from the fact that how can one weigh or score no response or neutral category

3. To others undecided has a place in the scale, adding that respondents have the right to remain undecided on certain issues. Put it differently, respondent should not be forced to check options against their wish. But, one thing to remember is that even a Likert scale with undecided option is already a force choice scale. To avoid the problem of undecided category many researchers used four-point scale. For example, Imonike



(1998) used a four-point scale in her study of measures of improvement of student's performances in Home Economics in Senior Secondary Certificate Examination in Oredo L. G.A of Edo State. The response categories she used were strongly agree, agree, disagree and strongly disagree and weighted as follows;

Strongly agree 4

Agree 3

Disagree 2

Strongly disagree 1

To retain the undecided category and at the same time weight it appropriately, Nworgu (1991:146) modified (proposal) Likert scale as follows;

U SD D A SA

o 1 2 3 4

With this kind of modification, he automatically converts the scale from interval scale to ratio scale. Some of the implications derivable from this kind of modified Likert scale are;

1. Is it possible to have absolute zero opinion, belief or attitude? Do we really have absolute zero opinion, belief or attitudes on issues?
2. Disagree opinions is two times stronger than strongly disagree opinion. Similarly, strongly agree opinion is four times strongly disagree opinion. on what basis do we reach such equalities? Furthermore, even the original scale used by Resins Likert may not be an interval scale (we shall see later), let alone modify it to be a ratio.

Polit and Hungler (1995:281) have something to say about undecided category.

There is also a diversity of opinion about the advisability of including an explicit category labeled "uncertain" (undecided). Some researchers argue that the inclusion of this option makes the task less objectionable to people who cannot make their minds or have strong feelings about an issue. others, however, feel that use of this undecided category encourages fence-sitting, or the tendency to not take sides. Investigators who do not give respondents an explicit alternative for indecision or uncertainty proceed in principle as though they were working with five- or seven-point scale, even though only four or six alternatives are given: non response to a given statement is scored as though the neutral response were there and had been chosen.

*Use of Likert scale as Interval Scale*

Interval scale should have at least two of the following properties.

1. The categories are rank ordered
2. The distances between two adjacent categories are equal.

A thermometer graduated in degree Celsius ( $^{\circ}\text{C}$ ) is an example of an interval scale, it is an interval scale because its categories ( $25^{\circ}\text{C}$ ,  $26^{\circ}\text{C}$ ,  $27^{\circ}\text{C}$ , etc.) are rank ordered. Furthermore, the distance between the two adjacent categories (i.e  $26 - 25 = 27 - 26 = 28 - 27 = 1^{\circ}\text{C}$ ) is constant. Certainly, the above analysis will enable us to classify Likert scale as ordinal or interval scale. First, we consider the response categories of a Likert scale.

Strongly agree

Agree

Undecided

Disagree

Strongly disagree

One of the conditions to be satisfied by a Likert scale before becoming an interval scale is for the distance between the response (options) categories to be the same, that is, the distance between strongly agree and agree the same as the distance between disagree and strongly disagree.

Nachimas and Nachimas (2004:258) reported;

The numerical codes that accompanied these categories are usually interpreted to represent the intensity of the response categories so that the higher the number, the more intense the response. Although we assume that the quantifiers (response categories) involved are ordered by intensity, this does not imply that the distance between the categories is equal. Indeed, rating scales such as these are most often measured on ordinal levels, which only describe whether one level is higher or lower than another level but do not indicate how much higher or lower.

Furthermore, Smith (1998:60) stated "Likert scales are usually treated as interval measure, although Likert himself originally assumed that they achieved only an ordinal level. The assumption of equal distances between response options should be re-examined each time the researcher employs Likert scales

In his contribution to the debate on likert scale as an interval scale, Achyar (2008) explained:

The popularity of likert scale is not without controversy. Whether it is an ordinal or interval is a subject of much debate. Although Rensis likert himself assumed it has an interval scale quality, as it was originally, intended as a summated scale, some considered likert scale is ordinal in nature (Elene and Seaman, 2007), and treating it as internal or even ratio, is unclear, if not doubtful (Hodge and Gilliespine, 2003); summing ordinal data will not make it interval, only summated ordinal data. Because of the ordinal nature, Elene and Seaman (1997) stated that likert scale is most suitable being analyzed by non-parametric procedure such as frequencies, tabulating chi-squared statistics, Kruskall-Watlis.

Any reader of research literature know that Likert scales are widely used as interval scales. The fundamental question is, do we continue to use Likert scales as interval scale or restrict its use as ordinal scale?

*Interpretation of results from Likert Scales*

Kalu (2002) conducted research on the implementation of continuous assessment in technical courses in Lagos state technical colleges. He used four-point Likert scale and treated the scale as interval scale. In taking decision, he considered a mean of 2.5 and above as successful implementation of continuous assessment in technical courses in technical colleges in Lagos state. on the other hand any mean less than 2.5 was regarded as unsuccessful implementation. Does it mean that a mean of 2.45 rationally represent unsuccessful implementation of continuous assessment?

Note that the researcher use interval scale, generated interval data and interpret the result on nominal scale (i.e., successful or unsuccessful implementation). It is better to use the following interpretation.

<b>S/N</b>	<b>Range of Mean</b>	<b>Interpretation</b>
1.	3.50 - 4.0	Fully implemented
2.	2.50 - 3.49	Fairly implemented
3.	1.50 - 2.49	Poorly implemented
4.	0.50 - 1.49	Not implemented

### *Conclusion*

Some researchers are with the view that people should not distort Likert scale, adding that whoever is not satisfy with the scale should find another one. Imagine our present aviation industry if Engineers refuse to modify the first aircraft built by Wright brothers. Will there be present sophisticated aeroplanes? Scientific research makes progress if people are allowed to modify the existing scales to suit their peculiar needs. It is with this conviction that I suggest the continuous use of four and six-point scales alongside with five, seven or nine point Likert scales depending on the condition at hand. Furthermore, Likert scale should be treated as interval scale.

### *Review Question*

- 1a What is a Likert scale?
- b Give three examples of a Likertscale.
2. Design a five point six-item Likert scale to measure self-esteem
  - a Administer the designed scale to 10 respondents and measure the self- esteem of each respondent,
  - b Calculate the discriminative power of all the scale items,
  - c Decide on the items to be retained and dropped.

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S/N	Time 1 (X)	Time2(Y)	X <sup>2</sup>	Y <sup>2</sup>	XY
1.	62	60	3844	3600	3720
2.	72	70	5184	4900	5040
3.	58	56	3364	3136	3248
4.	46	48	2116	2304	2208
5.	63	62	3969	3844	3906
6.	52	55	2704	3025	2860
7.	65	61	4225	3721	3965
8.	70	68	4900	4624	4760
9.	68	65	4624	4225	4420
10.	49	51	2401	2601	2499
▪	$\sum X = 605$	$\sum Y = 596$	$\sum X^2 = 37331$	$\sum Y^2 = 35980$	$\sum YX = 36626$

The correlation co-efficient(r) I given by

$$\begin{aligned}
 r &= \frac{N \sum XY - \sum X \sum Y}{\sqrt{((N \sum X^2 - (\sum X)^2) (N \sum Y^2 - (\sum Y)^2))}} \\
 &= \frac{10 \times 36626 - 605 \times 596}{\sqrt{((10 \times 37331 - (605)^2) ((10 \times 35980 - (596)^2))}} \\
 &= + \frac{5680}{5778.79} = +0.98.
 \end{aligned}$$

The computed value of the correlation co-efficient (or stability co-efficient) was found to be +0.98. This high value indicated that the students that did well in the first test also did well in the second test. Similarly, those students that perform moderately in the first test perform moderately in the second test. Therefore, the test is highly stable and therefore reliable.

A researcher who obtained a reliability co-efficient of + 0.98 or little below that (say + 0.70) after test retest can go ahead and use his or her test for data collection. But what of a situation where a researcher obtained a co-efficient of reliability of say 0.40? Such a value indicates that the instrument is not stable or reliable. At this point the reader may ask, what make a measuring instrument unreliable? The unreliability of a measuring instrument can be from the poor construction of the instrument' carelessness of the measurer or the nature of the variable to be measured. Sometime from the nature of the physical condition surrounding the variable. A poorly constructed measuring instrument may contain wrongly worded questions 'r ambiguous questions. An ambiguous question for example, can make a respond to respondents to the same question at two different occasions differently (through questioning), thereby making the instrument unreliable. A solution to this problem is to correct the questions that seem to be either wrongly worded or ambiguous. Certainly, such correction will lead to a higher value of reliability co-efficient. Variation in scoring method can also be a source of unreliability of a measuring instrument. A measurer that uses two different scoring methods in test Retest is likely to have a low value of reliability co-efficient.

Poor construction of measuring instrument and variation in scoring method are not the only reasons for unreliability of measuring instruments. Variation of respondent's attitude, behaviour, mood, and physical condition between two tests can also make an instrument unreliable. It is possible for a respondent to develop a headache, anxiety or to be mentally disorganized before the administration of the test and become okay before

the administration of Retest. This situation will definitely render the instrument unreliable. What of the additional knowledge gained after the first test?

Another factor responsible for making an instrument unreliable is the memory interference. If the time between the test and Retest is made short because of the fear of intervening factors there is the possibility of the students to remember the question asked in the first test. A situation that makes the instrument unreliable. This will give higher value of reliability co-efficient.

From the foregoing discussions, we see that the co-efficient of reliability using test Retest technique is time dependent. Time dependent in the sense that short term retest tend to give higher reliability co-efficient while long- term retest give low reliability co-efficient. This implies that test Retest technique is only suitable in the measurement of attributes that do not change within short time. These include; personality, abilities and height among others.

#### *Internal Consistency*

The scales for the measurement of concepts or variables usually consist of multiple items. Each of these items is expected to measure the same concept. If the answers or responses to these items are highly associated with one another, the scale or instrument is said to be internally consistent or homogeneous. Three of the most widely used techniques in estimating the internal consistency of instrument will be discussed here.

#### *Split half technique*

In this technique, the items in a scale are split into two groups by flipping of a coin, using odd and even numbers or other random assignment methods. A scale with 20 items can be split into two groups. If we use odd and even numbers, the two groups will be; 1, 3, 5, 7, 9, 11, 13, 15, 17, 19 and 2, 4, 6, 8, 10, 12, 14, 16, 18, 20. Each group forms 10 test items. The two tests are administered and the scores are then correlated. A high value of correlation co-efficient indicates that the instrument is internally consistent and therefore reliable.

It is clear that the correlation co-efficient to be computed using split half technique will not represent the entire scale. It represents only 10 item instrument. A situation that underestimate the entire correlation co-efficient of the 20 item test. To estimate the correlation co-efficient of the entire 20 item test we use Spearman Brown prophecy formula.

$$r^1 = \frac{2r}{1+r} \dots \dots \dots 14.31$$

Where  $r$  = the correlation co-efficient computed on the split half  $r_1$  = the estimated reliability of the entire test.

If the computed correlation co-efficient for the split half test is 0.7, then the estimated reliability for the entire 20 item that will be

$$r_1 = \frac{2r}{1+r} = \frac{2 \times 0.7}{1+0.7} = 0.82$$

We can now see that split half technique has two advantages over the test Retest technique. These advantages are;

1. The co-efficient of reliability is not affected with time.
2. It is less expensive than test-retest (i.e use only one test)

However, split half technique is not without problem. The method of splitting test items into two group can give rise to different reliability co-efficient (correlation co-efficient) for the same test. For example, using odd and even method or flipping of a coin on the same test can give different values of reliability co-efficient. Kuder Richardson formula 20 and 21 and Alpha (cronbach alpha) can solve the problem suffered by half split formula

Kuder-Richardson formula 20

The Kuder - Richardson formula 20 is given by

$$r_{k-R20} = \frac{K}{K-1} \left( 1 - \frac{\sum pq}{S^2} \right) \dots \dots \dots 23.21$$

Where  $r^{\wedge}$  = Estimated Reliability co-efficient

$K$  = number of items in the test

$I$  = summation of

$P$  = the proportion of the test takers who scored items correctly

$q$  = the proportion of test takers who score items wrongly

$S^2$  = variance of the test

*Worked example 23.21*

Suppose in an attempt to establish the reliability of a measuring instrument (achievement test), a researcher randomly selected 10 subjects and administered the following test to them.

1. A triangle has

A. Two angles B. Five angles C. Three angles D. Four angles

1. A square has

A. Two angles B. Three angles C. Four angles D. Five angles

1. A box has

A. Two sides B. Three sides C. Four sides D. Six sides

1. The total angles of any triangle add up to A.  $30^\circ$  B.  $90^\circ$  C.  $100^\circ$  D.  $180^\circ$

2. The total angles of a square add up to A.  $360^\circ$  B.  $90^\circ$  C.  $180^\circ$  D.  $50^\circ$

Suppose further that after scoring the subjects, the researcher came up with the following results.



Question number	Number of subjects answered the questions correctly	Number of subjects answered the question wrongly
1	8	2
2	9	1
3	8	2
4	7	3
5	6	4

Subjects	1	2	3	4	5	6	7	8	9	10
Scores/Marks	4	8	7	6	8	6	9	7	10	8

Find out whether the research's test is reliable

*Solution*

Calculation of  $\Sigma pq$

From the first table, the proportion of subjects that answered question 1 correctly

$$(P_1) = \frac{8}{10} = 0.8$$

The proportion of subjects that answered the same question wrongly

$$(q_1) = \frac{2}{10} = 0.2$$

Note that we can also get 0.2 by subtracting 0.8 from 1 (ie  $1 - 0.8 = 0.2$ )

Using the same procedure,  $P_2 - 0.9q_2 = 0.1$

$$P_2 - 0.8q_2 = 0.2$$

$$P_2 - 0.7q_2 = 0.3$$

$$P_2 - 0.6q_2 = 0.4$$

$$P_1 q_1 = 0.8 \times 0.2 = 0.16$$

$$P_2 q_2 = 0.9 \times 0.1 = 0.09$$

$$P_3 q_3 = 0.8 \times 0.2 = 0.16$$

$$P_4 q_4 = 0.7 \times 0.3 = 0.21$$

$$P_5 q_5 = 0.6 \times 0.4 = 0.24$$

$$\Sigma pq = 0.8600$$

Calculation of  $S^2$

Using equation 23.21

Score (X)	X <sup>2</sup>
4	16
8	64
7	49
6	64
8	36
9	81
7	49
10	100
8	64
$\sum X = 73$	$\sum X^2 = 55$

$$S^2 = \frac{\sum X^2 - \frac{(\sum X)^2}{n}}{(n-1)}$$

$$= \frac{559 - \frac{(73)^2}{10}}{(10-1)}$$

$$= 2.9$$

$$r_{N20} = k/k - 1(1 - \sum pq/S^2)$$

$$= 5/5 - 1(1 - 0.8660/2.9) = 0.88$$

We shall postpone the interpretation of this value until we reach a place for interpretation

#### The Kuder-Richardson formula 21.

The Kuder-Richardson formula 21 is given by:

$$r_{R20} = k/k - 1(1 - \bar{X}(k - \bar{X})/k S^2) \dots \dots \dots 23.22$$

Where  $\bar{X}$  = mean

K = number of test items

S<sup>2</sup> = variance

A closer look at this formula will show you that it is simpler than kuder Richardson formula 20 in that computation of  $\sum pq$  is eliminated.

#### Cronbach Alpha

Cronbach alpha ( $\alpha$ ) is a statistic commonly used by researchers as a measure of internal consistency of tests or scales. The statistic was developed by Lee Cronbach in 1951, who named it as alpha. Hence, the name Cronbach Alpha. Cronbach's ( $\alpha$ ) is given by

$$\alpha = \frac{k}{k-1} \left( r - \frac{\sum S^2}{S^2} \right) \dots \dots \dots 23.23$$

Where K = The total number of items in a test or scale

$S_1^2$  = The variance of each individual item

$S_2^2$  = The variance of total test or scale scores

The Cronbach's estimate reliability can also be based on item correlation. The formula for Cronbach reliability estimate based on item correlation according to Hayes (2008) is given by

$$r = \frac{k}{k-1} \left( 1 - \frac{\sum j_i}{\sum x_{ji} + \sum x_{ij}} \right) \dots \dots \dots 23.24$$

Where  $X_{ji}$  and  $X_{ij}$  are elements in covariance or correlation matrix. K is the number of items in a given dimension of a construct. The numerator  $\sum X_{ji}$  indicates that the elements in the diagonal of the covariance or correlation matrix are added together. The denominator  $\sum X_{ji} + \sum X_{ij}$  indicates that all the elements in covariance or correlation matrix are added together.

It is important for a reader without sound knowledge on matrix to visit section 32.6 of chapter 32 before proceeding to the application of equation 23.34.

We have already seen in chapter 16 that the calculation of reliability of a questionnaire or scale is one of the phases of questionnaire or scale development. Suppose a researcher wants to develop a questionnaire to measure customer service satisfaction, Customer service satisfaction has three dimensions: satisfaction with availability of service, satisfaction with responsiveness of service and satisfaction with the professionalism of service. Suppose further that the researcher is to measure customer's satisfaction with the availability of service and consequently generate three items shown in table 23.21. To find the reliability of the questionnaire, the researcher has to administer the questionnaire to randomly selected subjects with the same characteristics with the subjects to be used in his study.

*Table 23.21: Questionnaire to measure satisfaction with the availability of Service*

S/N	Item Statement	SA	A	UD	DA	SD
1.	The Merchant was available to schedule me at a good time					
2.	I could get an appointment with the merchant at the time I					
3.	My appointment was at a convenient time					

Adopted from Hayes (2008)

Suppose Fig. 23.22 represents the correlation matrix computed from the data obtained from the administration of the questionnaire in Table 23.22 to subjects

$$\begin{pmatrix} 1.00 & 0.83 & 0.76 \\ 0.83 & 1.00 & 0.90 \\ 0.76 & 0.90 & 1.00 \end{pmatrix}$$

Fig. 23.22: Corelation matrix

We can find the estimate of the reliability of the questionnaire using equation 23.24

$$\begin{aligned} \sum X_{ji} &= 1.00 + 1.00 + 1.00 = 3.00 \\ \sum x_{ji} \sum x_{ij} &= 1.00 + 0.83 + 0.76 + 0.83 + 1.00 + 0.90 + 0.76 + 0.90 \\ &\quad + 1.00 = 7.98 \end{aligned}$$

$$K=3$$

$$\begin{aligned} r &= \frac{k}{k-1} \left( 1 - \frac{\sum j_i}{\sum x_{ji} + \sum x_{ij}} \right) \\ &= \frac{3}{3-1} \left( 1 - \frac{3.00}{7.98} \right) = 0.94 \end{aligned}$$

With this value we can conclude that the questionnaire is reliable.

*Remark*

We have been able to calculate the Cronbach alpha manually simply because we dealt with only three variables. However in real questionnaire construction we normally use many variables (Items). In such a case computation of Cronbach alpha cannot be efficiently done manually. We use computer packages.

#### *Internal Consistency, Dimensionality and Factor Analysis*

In the last worked example we computed the Cronbach alpha and found it to be 0.94 and concluded that the questionnaire is highly internally consistent and thus reliable. It is reliable in the sense that the value of Cronbach alpha is very high. What of a situation where the Cronbach alpha is small say 0.42? An alpha value of 0.42 renders the questionnaire unreliable. There are several factors that make a scale or questionnaire unreliable. These include the use of items that are ambiguous or not specific. To achieve higher reliability, one has to modify such items so that they become unambiguous and specific. Another reason that can lower the value of Cronbach alpha is the presence of items in a scale that measures different dimensions of a concept. To achieve higher value of Cronbach alpha, one has to conduct factor analysis (see chapter 32). The result of the analysis will put all the items that measure each particular dimension of a construct together. By this way the scale will have high internal consistency or high value of Cronbach alpha, which in turn make it highly reliable.

#### *Equivalence*

In collecting data using observation technique, researchers often use two or more observers to rate some people, events, or places. In this case two or more observers using the same instrument to rate the same phenomenon are expected to have similar ratings. If the ratings are similar, the researcher concludes that such instrument is reliable. This kind of reliability is known as Inter observer (Interrater) reliability.

Interrater reliability can be estimated by the use of equivalence co-efficient. To find the equivalence co-efficient, two or more trained observers watch some people characteristics simultaneously and independently and record such characteristics. The characteristics recorded are then correlated to find the correlation co-efficient which is the equivalence co-efficient. A high correlation coefficient signifies that such observational instrument is reliable.

Another way of using the co-efficient of equivalence is in finding the reliability of a multiple choice test. In this case, the researcher constructs a multiple choice test and then reverses the order of the responses or modifies the question wording in minor ways to produce another multiple choice test. The researcher then administers the two tests to same-sample in a quick succession. Finally, the researcher correlates the two scores and finds the equivalence co-efficient. A high value of correlation co-efficient shows that the test is reliable.

The concept of equivalent is also used in finding the reliability of scales or questionnaires. To find the reliability of a questionnaire for example, a researcher has to generate large set of items that address the same concept or construct and then divide the items (either using random numbers or using even and odd numbers) into two sets.

The researcher finally administers the two sets (parallel forms or equivalent forms) to the same sample. The correlation between the two parallel forms is the estimate of the reliability of the scale or questionnaire.

The Cronbach alpha based on parallel form test according to Brown (2001) is given by

$$\alpha = 2 \left( 1 - \frac{S^2 \text{ odd} + S^2 \text{ even}}{S^2 \text{ total}} \right) \dots \dots \dots 23.24$$

Where  $\alpha$  = Cronbach alpha

$S^2 \text{ odd}$  = the variance of scores for odd numbered items

$S^2 \text{ even}$  = the variance of scores for even numbered items

$S^2 \text{ total}$  = the total variance of scores for odd numbered and even numbered items

Suppose the scale below was constructed to measure self-esteem.

S/N	Item	Strongly disagree (1)	Somewhat Disagree (2)	Undecided (3)	Somewhat agree (4)	Strongly agree (5)
1.	I feel good about my work on the job					
2.	On the whole, I get along well with others at work					
3.	I am proud of my ability to cope with difficulties at work					
4.	When I feel uncomfortable at work, I know how to handle it					
5.	I can tell that other people at work are glad to have me there					
6.	I know I will be able to cope with work for as long as I want					
7.	I am proud of my relationship with my supervisor at work					
8.	I am confident that I can handle my job without constant assistance					

9.	I feel like I make a useful contribution					
10.	I can tell that my co-workers respect me					

Adopted from William (2006) and modified

(Note that the actual scale did not contain undecided category, I only included it for the sake of clarity).

Suppose further that the table below represents the responses of twenty (2) respondents to the above scale.

Subject	Item 1	Item 2	Item 3	Item 4	Item 5	Item 6	Item 7	Item 8	Item 9	Item 10
Subject 1	5	5	4	4	4	4	4	4	4	4
Subject 2	5	5	3	4	4	3	3	4	4	4
Subject 3	2	2	3	3	2	4	4	3	3	2
Subject 4	2	1	2	2	2	1	2	2	1	2
Subject 5	1	1	1	1	1	1	2	1	1	1
Subject 6	1	2	1	2	1	1	1	2	1	1
Subject 7	5	5	4	5	5	4	5	4	5	5
Subject 8	5	4	3	4	4	4	4	4	4	5
Subject 9	5	5	3	4	4	3	3	4	4	4
Subject 10	3	2	3	3	3	4	4	3	3	1
Subject 11	2	1	2	2	1	1	2	2	1	2
Subject 12	1	1	1	2	1	1	1	1	1	1
Subject 13	1	2	1	1	1	1	1	2	1	1
Subject 14	5	5	4	5	5	5	5	5	5	5
Subject 15	5	4	3	4	3	3	4	4	4	5
Subject 16	5	5	4	4	4	3	3	4	4	4
Subject 17	3	2	3	4	3	4	4	3	3	1
Subject 18	2	1	2	2	2	1	1	2	1	2
Subject 19	1	1	1	2	1	1	2	1	1	1

Subject 20	1	2	1	1	3	1	1	2	1
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We can calculate the reliability of the scale by using equation 23.25. To do so you find:

1. The total score for odd numbered items of each respondent and put it in column o of the table below.



2. The total score for even numbered items of each respondent and put it in column E of the table below.

3. The total score for even numbered items and odd numbered items of each respondent and put it in column T in the table below.

Subject	Item 1	Item 2	Item 3	Item 4	Item 5	Item 6	Item 7	Item 8	Item 9	Item 10	O	E	T
Subject1	5	5	4	4	4	4	4	4	4	5	21	22	43
Subject2	5	5	3	4	4	3	3	4	4	4	19	20	39
Subject3	2	2	3	3	2	4	4	3	3	2	14	14	28
Subject4	2	1	2	2	2	1	2	2	1	2	9	8	17
Subject5	1	1	1	1	1	1	2	1	1	1	6	5	11
Subject6	1	2	1	2	1	1	1	2	1	1	5	8	13
Subject7	5	5	4	5	5	4	5	4	5	5	24	23	47
Subject8	5	4	3	4	4	4	4	4	4	5	20	21	41
Subject9	5	5	3	4	4	3	3	4	4	4	19	20	39
Subject10	3	2	3	3	3	4	4	3	3	1	16	13	29
Subject11	2	1	2	2	1	1	2	2	1	2	8	8	16
Subject12	1	1	1	2	1	1	1	1	1	1	5	6	11
Subject13	1	2	1	1	1	1	1	2	1	1	5	7	12
Subject14	5	5	4	5	5	5	5	5	5	5	24	25	49
Subject15	5	4	3	4	3	3	4	4	4	5	19	20	39
Subject16	5	5	4	4	4	3	3	4	4	4	20	20	40

Subject17	3	2	3	4	3	4	4	3	3	1	16	14	30
Subject18	2	1	2	2	2	1	1	2	1	2	8	8	16
Subject19	1	1	1	2	1	1	2	1	1	1	6	6	12
Subject20	1	2	1	1	3	1	1	2	1	1	7	7	14
Variance $S^2$											$S^2$ odd 45.85	$S^2$ even 45.49	$S^2$ total 180.91

### *Interpretation of Co-efficient of Reliability*

In our previous discussions, we have been talking about the values of correlation co-efficient. We often say that a high value of correlation co-efficient indicate that the measure or test is reliable. What are the range of values of correlation co-efficient should be consider enough to make a measuring instrument reliable? There is no standard for what an acceptable reliability co-efficient should be. If a researcher is only interested in making group level comparisms, then coefficients in the vicinity of 0.70 or even 0.60 would probably be sufficient. By group level comparism, we mean that the investigator is interested in comparing the scores of such group as male versus female, smokers versus nonsmokers, experimental versus control and so forth. However, if measures were to be used as a basis for making decisions about individuals, then the reliability co-efficient should be 0.9 or better (Polit and Hungler,1995)

### *23.3 Validity of Measuring Instruments*

Quantitative research involves measurement of concepts or indicators of concepts. once the selected concept or indicator is chosen, the next step is to design a measuring instrument to measure it. The designed instrument is supposed to measure what it supposes to measure. The degree or extent to which a measuring instrument measure what it supposed to measure is what is referred to as its validity

To natural scientists the issue of validity is not of much concern. once they decide on the concept or variable to measure the next thing is to use a standard measuring instrument and measure the variable. For example, when a natural scientist wants to measure time, he use stop clock (or stop watch). To measure weight, he uses spring balance. These two measurements are valid with the two instruments However, achievement of valid measurement in social sciences may not be as easy as that of natural sciences (physical sciences). A social scientist may set out to measure one concept and ended of measuring another one. For example he may set out to measure anxiety and ended of measuring depression. Therefore, social Scientist and Educators pay more attention in finding out whether the concept they want to measure is really measured. They do so through four different approaches. These approaches are face validity, content validity, and criterion validity and construct validity.

#### *Face Validity*

A measure is said to have a face validity if the items in that measure are related to the phenomenon to be measured. In order words, face validity concerns with the extent to which the measurer believes that the instrument is appropriate in measuring the phenomenon. For example, a questionnaire with a question item that ask the number of houses acquired by a public political office holder within a year in office has a face validity if such questionnaire is designed to measure corruption. A report of high number of houses by the respondent indicates how corrupt he is. on the other hand a questionnaire with a question about the number of civil servant friends made by a public political office holder within one year in office is not likely to have a face validity if it is

to measure corruption. The face validity of a measure is established after specialists agree that the items in a measuring instrument are related to the variable to be measured.

#### *Content Validity*

Content validity is concerned with sampling adequacy of the content that is being measured. The items in a measure should be representative in type and proportion of the content area. For example, when a teacher taught 10 topics in mathematics, his test questions should represent all the 10 topics. Furthermore, large topics should have more questions than smaller topics. A test with this kind of properties is said to have content validity. When items in a test are representative both in types and proportion of the content area, such a test is said to have high content validity. A test in the hand with some test items that cover topics not taught in the course, ignore or overemphasize certain topics has low validity. one of the practical ways of evaluating the content validity of a test is to systematically compare the test items with a given course content or syllabus or any other reference material.

#### *Criterion Validity*

Face validity concerns strictly about whether the measure is related to the phenomenon under investigation. It does not concern about whether the result obtained through an instrument is accurate or not. It is possible for an instrument to have face validity but measure variable inaccurately. For example, a question about the number of bottles of beer one drink in a week has face validity on the measure if ones alcoholic consumption, but may not measure the actual number of the bottles of beer drank by respondent. This is because many heavy drinkers tend to under report the number of bottle of beer drunken on self-report (eg) prequestionnaire minimizing such bias, scientist's device a means of establishing the validity of self-report and other measuring instrument through the concept of criterion validity. Criterion validity is establish when the scores obtained on one measure can be accurately compare to those obtained with a more direct or already validated measure of the some phenomenon can be validated comparing such measure with that of urine test (criterion).

The criterion validity of a measure can be established in two ways. The first way is to measure the criterion at the same time with the variable to be validated. If e scores of both variables are the same or very closed, the measure is said to have a concurrent validity. The second way of establishing criterion validity is to measure the criterion after the measurement of the variable to be validated. Again, if the two scores are the same or very close, we say that the measure has predictive validity.

Educational measures are also subjected to criterion validity test. For example, a class room teacher may want to find out whether the test given to his students can predict the success or in a future test. If such test predicts either success or failure in future test, such a test is said to have predictive validity. To determine the predictive validity of a test, the teacher has to correlate the scores of the first test with that of the future one (criterion). If there exist a high correlation co-efficient, we conclude that the first test has predictive validity. Sometimes, a teacher may be interested in establishing the concurrent validity

of his test. In this case he has administered two test in quick succession to his students and then correlate the scores of the two tests. A high value of correlation co-efficient show that his test has concurrent validity

#### *Construct Validity*

Before now we have been talking about validating measuring instrument that measure variables directly. There certain situations in which we have to measure a variable indirectly (through an indicator). If we do so, how are we sure that our Tmoment measure the construct under consideration accurately. one way of verifying this is to examine whether a proposition or theory that is assume to exist is confirmed with the measure from the instrument. Suppose that a researcher developing a new indicator to measure self-esteem. Suppose further that there is a positive relationship between self-esteem and health status. His instrument for measuring self-esteem is said to have construct validity of the measure obtained confirmed the positive relationship between self-esteem and health status.

#### *Review Questions*

- 1 (a) What is meant by the term Reliability of a measuring instrument?
  - (b) Under what condition a measuring instrument is said to be
    - (i) Reliable
    - (ii) Unreliable
2. Describe how you can use test Retest method to determine the co-efficient of reliability of a test.
  - 3.(a) Mention three factors that can cause unreliability of a measuring instrument,
  - (b) Explain any two of them.
  - 4(a) Describe how you can use split half method to measure the reliability coefficient of a measure.
    - (b) State two advantages of split half method over test Retest method.
  5. Under what condition a test is said to have internal consistency?
  - 6(a) Write down the Cronbach's alpha formula and define all the terms in the formula.
    - (b) Give one advantage of Cronbach's alpha formula over split half method.
  7. Write short notes on the following types of validity
    - (i) Face validity
    - (ii). Content validity
    - (iii). Criterion validity
    - (iv) Construct validity
  - 8(a) What do you understand by the term validity of a measuring instrument?
    - (b) Distinguish between predictive and concurrent validity.



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